



# **Security and Covenant Monitoring (SeCoM - DLT)**

## **Issuers User Manual-Bond Creation**

### **June 2023**

# Bond Module

This module is used by issuer, DT and CRA to capture Bond issuance related details as mentioned below.

Issuance and Allotment information

CRA and DT related details

Asset Linking with Bond

Charge Details

Issuers need to enter correct information in all the fields. System also have functionality to link existing asset to bond provided available asset value is more than allotment amount. Issuer to ensure that charge is recorded based on security cover ratio. System also reflects minimum Security Cover Amount based on the security cover ratio on allotment amount. System has also functionality to use the existing asset provided.

Post updation of the above details, bond details flows down to DT and CRA for their approval process.

System is based on SEBI Circular No.: SEBI/HO/ MIRSD/CRADT/CIR/P/2022/38 dated Mar 29, 2022 regarding “Operational guidelines for ‘Security and Covenant Monitoring’ using Distributed Ledger Technology (DLT)” –

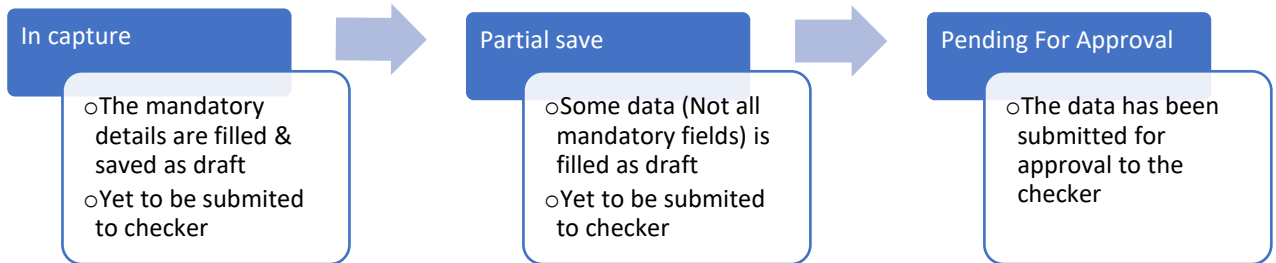
SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2021/618 August 13, 2021

<https://www.sebi.gov.in/legal/circulars/mar-2022/operational-guidelines-for-security-and-covenant-monitoring-using-distributed-ledger-technology-dlt-57331.html>

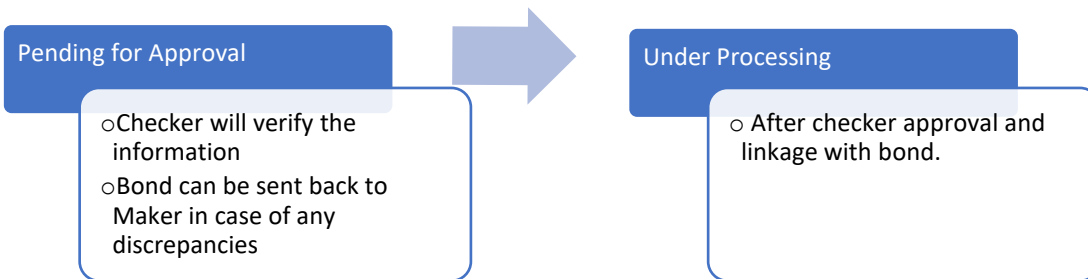
<https://www.sebi.gov.in/legal/circulars/aug-2021/-security-and-covenant-monitoring-using-distributed-ledger-technology-51855.html>

## 1 Stages in Systems

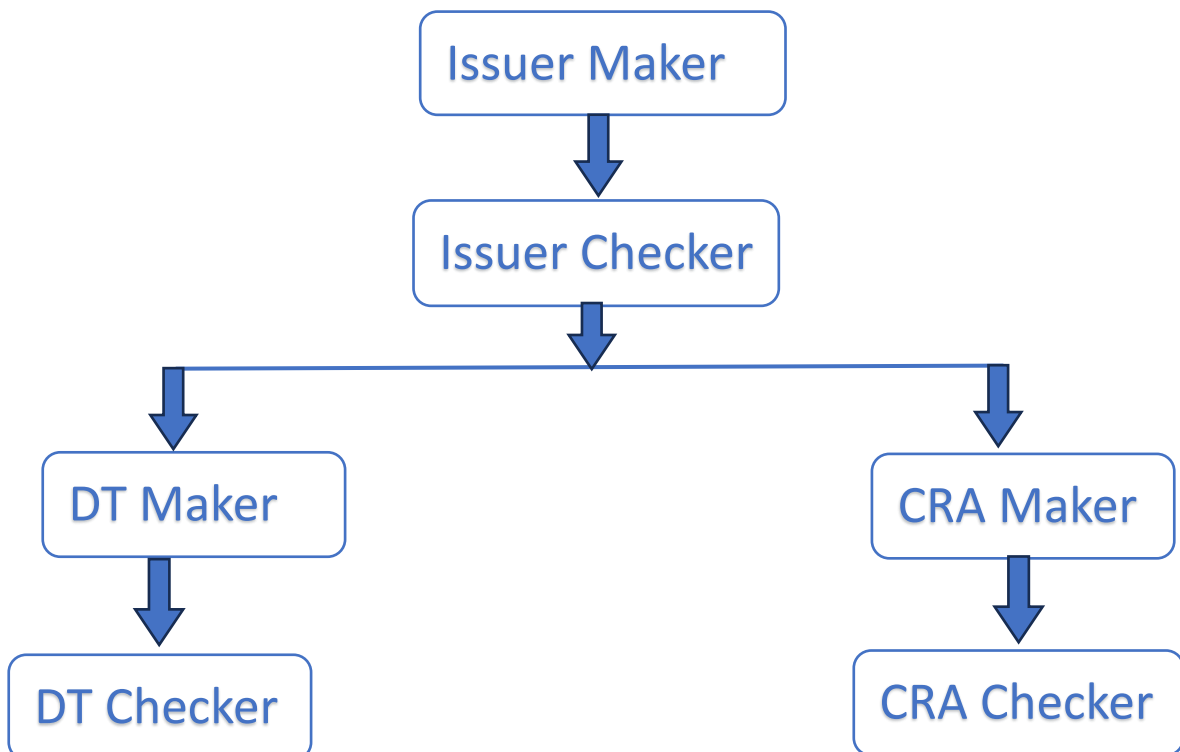
- **Issuer Maker**

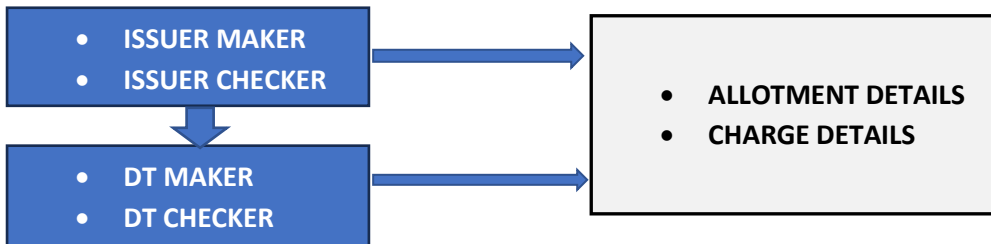
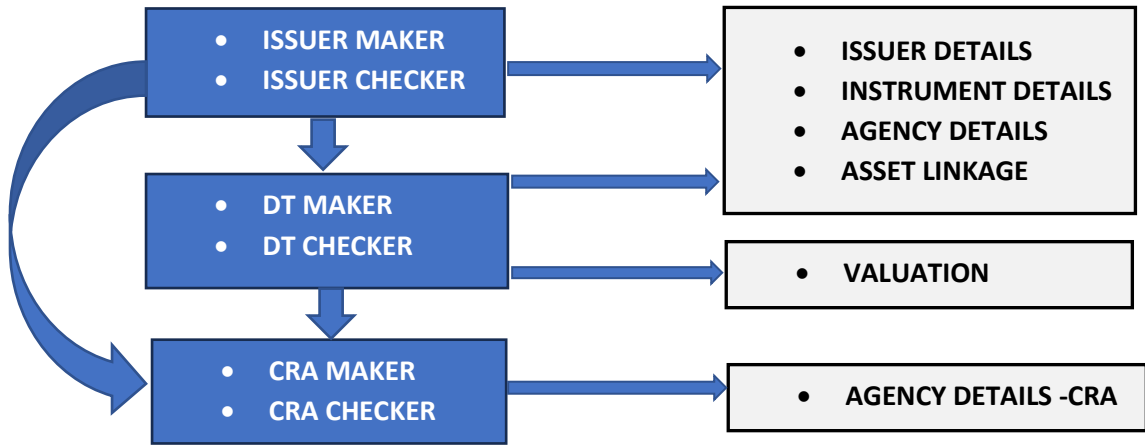


- **Issuer Checker**

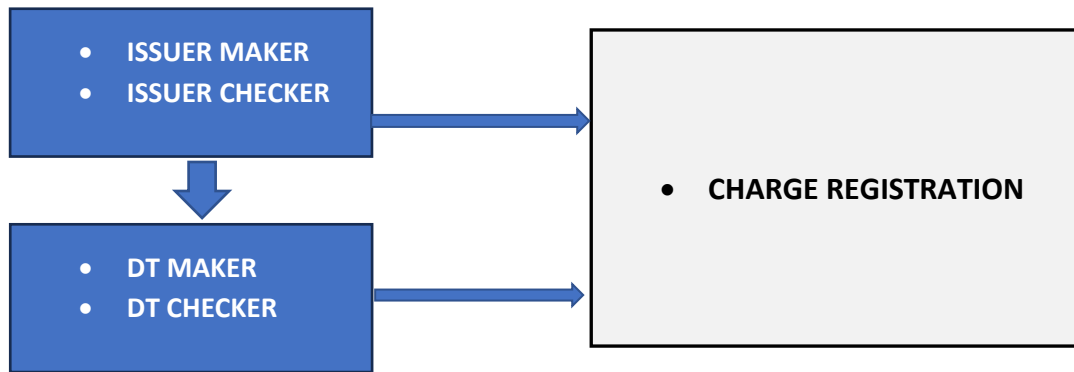


## 2. Bond Flow



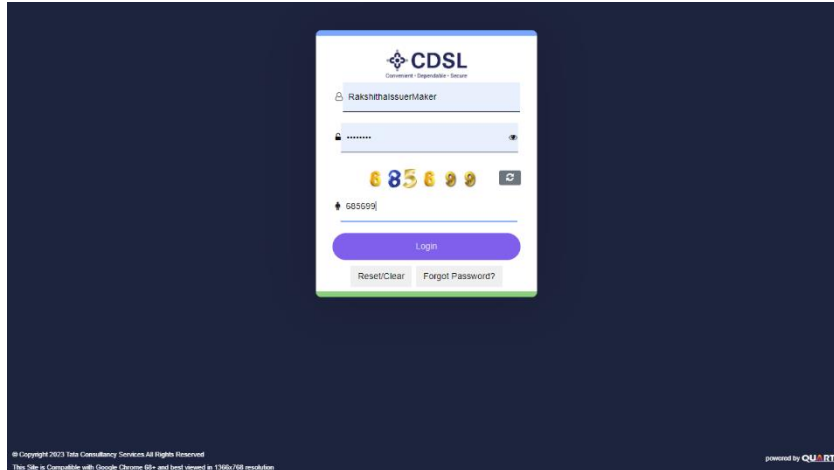


## BOND ISSUED

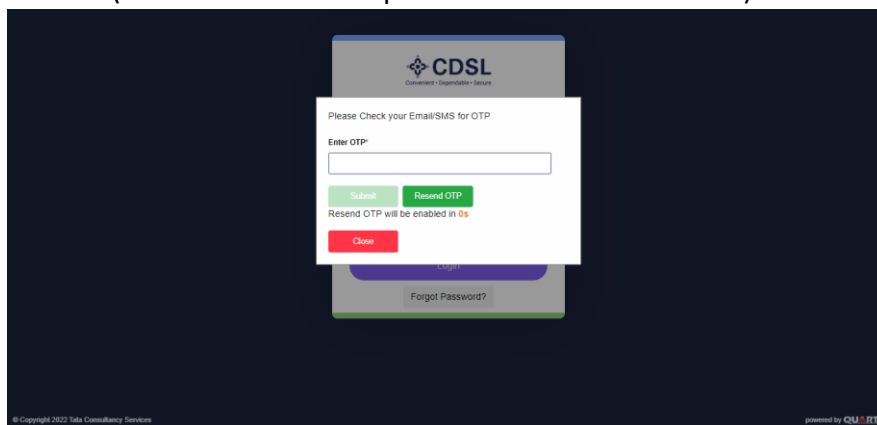


## 2 Bond Creation process steps-Issuer Maker

- Issuer Maker logs into the system: <https://dltbond.cdslindia.com/login>



- Enter the Username and Password along with the Captcha and click on Login button. (Both username and password are case sensitive)



- After creation of Asset by the Issuer, Maker user has to create Bond in the system by using the following steps after which the Checker User will verify the details entered.
- To create bond, click on Bond option given at left side of page then click on Create Bond.

**CDSL**  
Central Depository Services Limited

07-Jun-2023 376 Welcome Rakesh Issuer Maker Role - Issuer Maker

**QUERY BOND**

### Bond Creation Management

Select Bond Work flow

Incomplete Partial Save Pending for Checker Approval Approved Sent Back Reject

Bond ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date
31935	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured			30-May-2023, 10:11:12
31937	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured			30-May-2023, 11:26:19
INST1001917	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Unsecured			26-May-2023, 11:29:05
INST1001919	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured			25-May-2023, 17:43:31
INST1001914	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Unsecured			25-May-2023, 17:35:10
INE414X03040	INST1001902	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		24-May-2023, 17:07:09
INST1001904	RL	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		23-May-2023, 10:33:53
INE27101012	INST1001979	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		18-May-2023, 14:41:43
INE599R0738	INST1001976	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured			18-May-2023, 12:09:03
INE414X01010	INST1001888	RELIANCE INFRASTRUCTU...	REFRIL001	Incomplete	CENTRAL DEPOSITORY SE...	Secured			12-May-2023, 12:32:41

Expert To Excel No. of Pages 1-10 of 481

- Issuer details are auto populated in the UI. Click on the Next button.

**CDSL**  
Central Depository Services Limited

07-Jun-2023 376 Welcome Rakesh Issuer Maker Role - Issuer Maker

**BOND**

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

**Issuer Name \*** RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE PRIVATE LIMITED)

**ISIN Issuer Code** REFRIL001

**Issuer Former Name-1** RELIANCE PRIVATE LIMITED

**Issuer Former Name-2** test

**Issuer Former Name-3** test

**Corporate Identity Number (CIN) \*** CIN79832435

**Type Of Issuer - Based On Ownership \*** Public Sector

**Type Of Issuer - Based On Nature \*** Bank

**Business Sector \*** Finance

**LEI** LE23894

**Compliance Officer/Company Secretary \*** Compliance Officer

**Name Of The Compliance Officer/Company Secretary \*** Mr X.Sethuraman

**Email Id Of Compliance Officer/Company Secretary \*** sethuran@gmail.com

**State \***

**City \***

**Pincode \***

**Address Line 1 \***

**Address Line 2 \***

**Address Line 3 \***

**Group Company Details**

**Name Of The Company** test

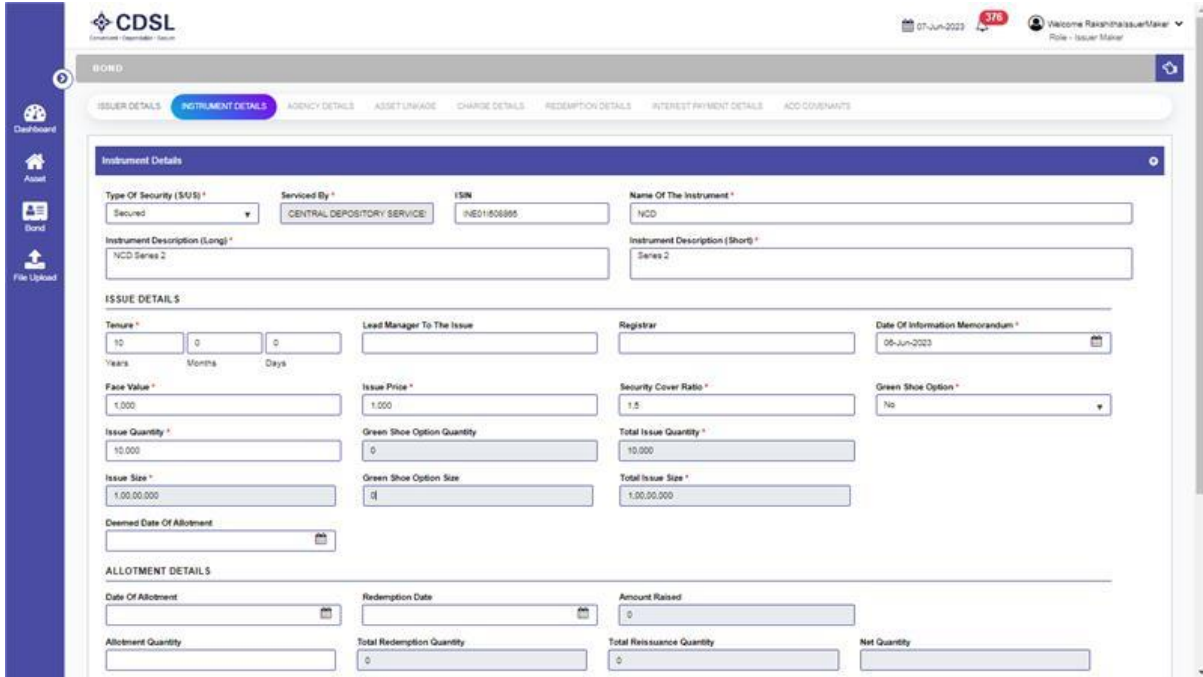
**CIN** test

**LEI** test

**Nature Of Relationship** Subsidiary

**Next**

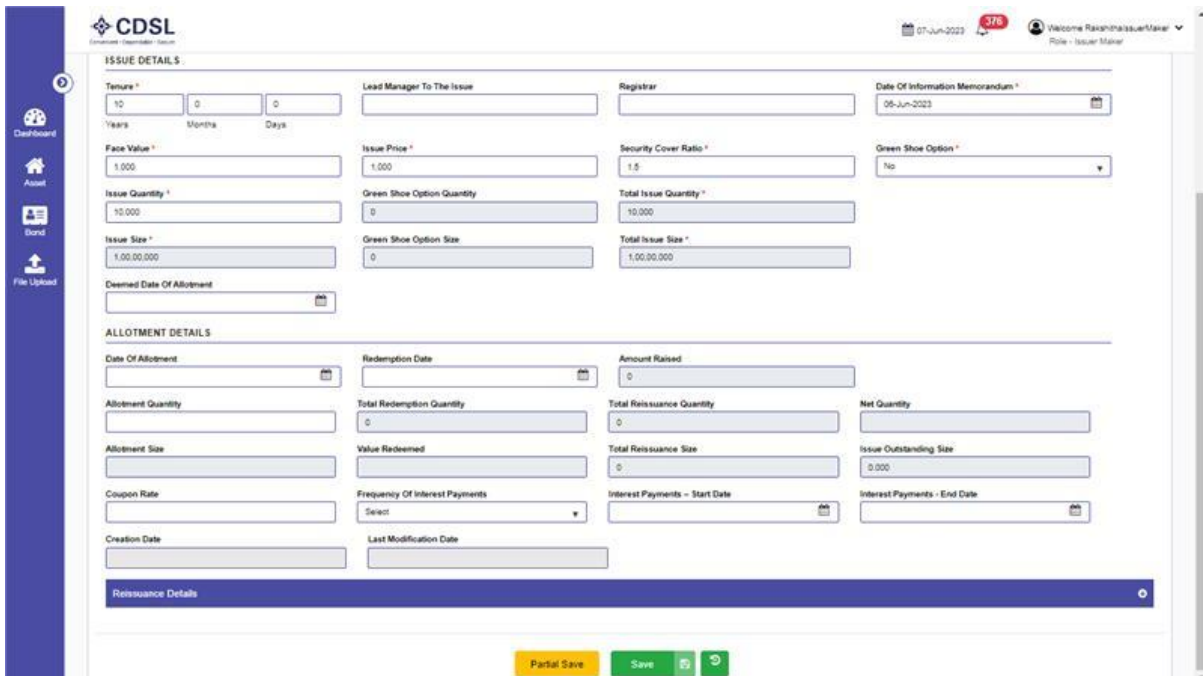
- Next tab is Instrument details. Issuers have to fill instrument details. Allotment details at this time may not be available hence allotment details can be filled later.



The screenshot shows the 'Instrument Details' form in the CDSL Issuer Maker interface. The form is divided into several sections:

- Instrument Details:** Includes fields for Type of Security (Secured), Serviced By (CENTRAL DEPOSITORY SERVICE), ISIN (INE01806995), Name of the Instrument (NCD), Instrument Description (Long) (NCD Series 2), and Instrument Description (Short) (Series 2).
- ISSUE DETAILS:** Includes fields for Tenure (10 Years, 0 Months, 0 Days), Lead Manager To The Issue, Registrar, Date of Information Memorandum (05-Jun-2023), Face Value (1,000), Issue Price (1,000), Security Cover Ratio (1.5), Green Shoe Option (No), Issue Quantity (10,000), Green Shoe Option Quantity (0), Total Issue Quantity (10,000), Issue Size (1,00,00,000), Green Shoe Option Size (0), and Total Issue Size (1,00,00,000). There is also a Deemed Date of Allotment field.
- ALLOTMENT DETAILS:** Includes fields for Date of Allotment, Redemption Date, Amount Raised (0), Allotment Quantity, Total Redemption Quantity (0), Total Reissuance Quantity (0), and Net Quantity.

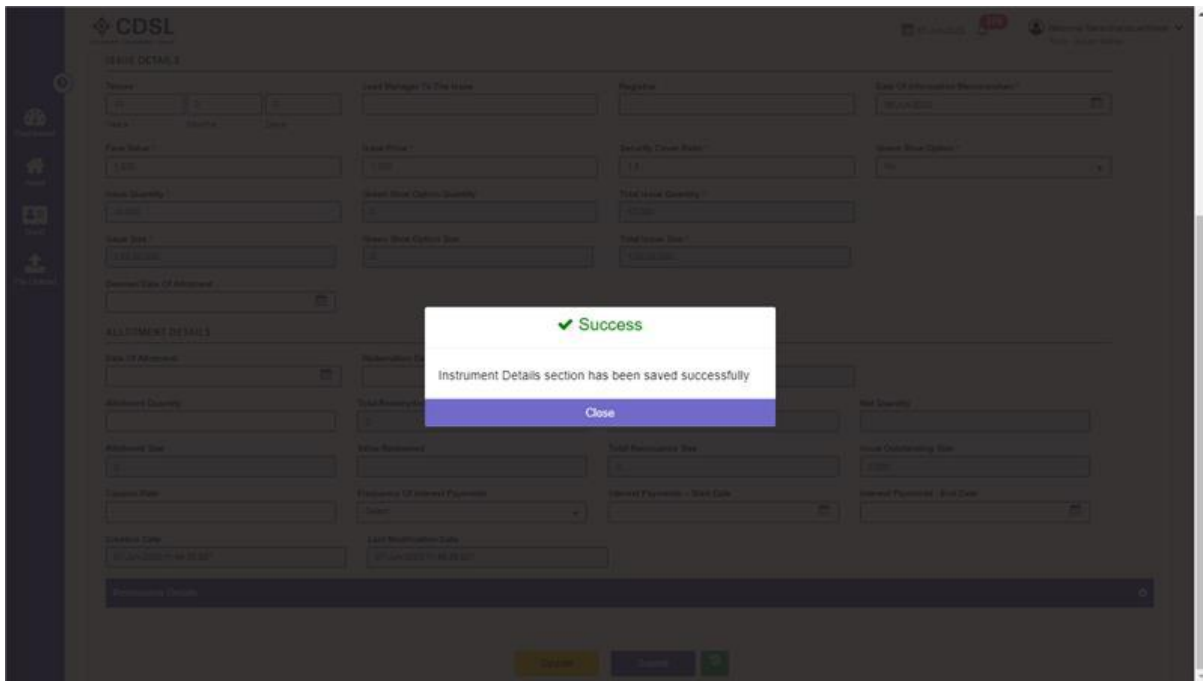
- Issuer Maker to fill all fields of Instrument details and click on Save button.



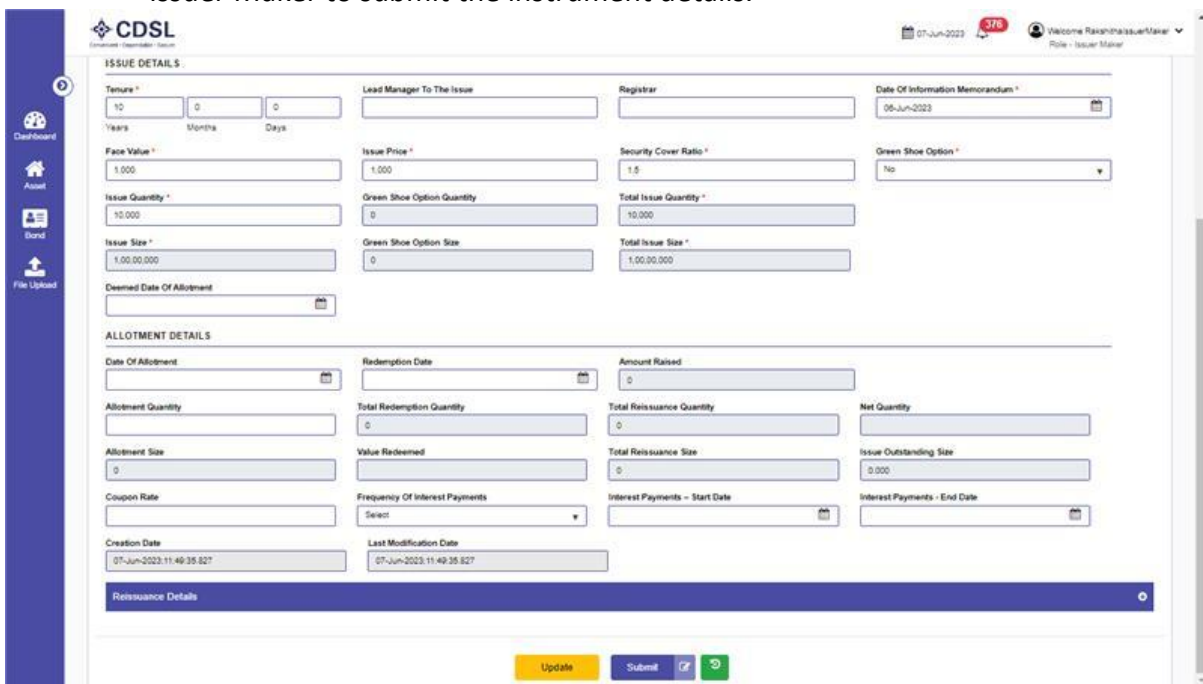
This screenshot shows the same 'Instrument Details' form as above, but with additional fields under the 'ALLOTMENT DETAILS' section:

- ALLOTMENT DETAILS (continued):** Includes Allotment Size, Value Redeemed, Total Reissuance Size (0), Issue Outstanding Size (0.000), Coupon Rate, Frequency Of Interest Payments (Select), Interest Payments - Start Date, Interest Payments - End Date, Creation Date, and Last Modification Date.
- Reissuance Details:** A new section at the bottom of the form.

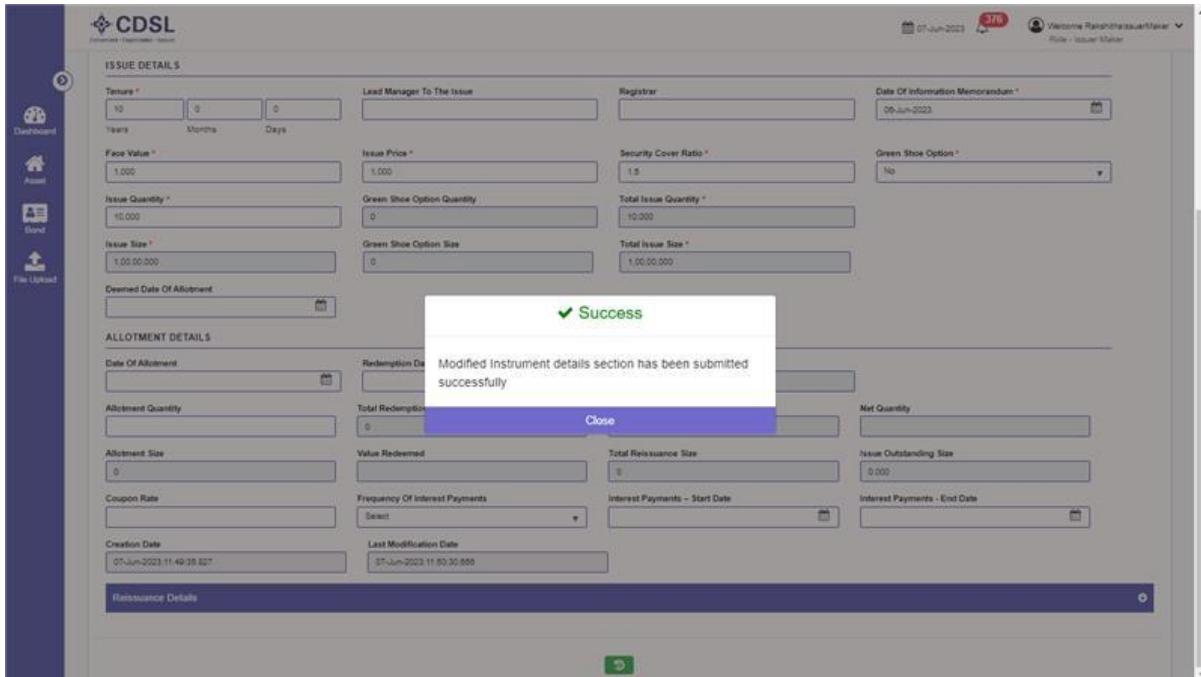
At the bottom of the form, there are three buttons: 'Partial Save' (yellow), 'Save' (green), and a refresh icon (green).



- Issuer Maker to submit the instrument details.







**ISSUE DETAILS**

Tenure \*  
Years: 10, Months: 0, Days: 0

Lead Manager To The Issue: [Text Field]

Registrar: [Text Field]

Date Of Information Memorandum \*  
09-Jun-2023

Face Value \*  
1,000

Issue Price \*  
1,000

Security Cover Ratio \*  
1.5

Green Shoe Option \*  
No

Issue Quantity \*  
10,000

Green Shoe Option Quantity  
0

Total Issue Quantity \*  
10,000

Issue Size \*  
1,00,00,000

Green Shoe Option Size  
0

Total Issue Size \*  
1,00,00,000

Deemed Date Of Allotment  
[Text Field]

**ALLOTMENT DETAILS**

Date Of Allotment  
[Text Field]

Redemption Date  
[Text Field]

Modified Instrument details section has been submitted successfully

Close

Net Quantity  
[Text Field]

Allotment Quantity  
[Text Field]

Total Redemption  
[Text Field]

Issue Outstanding Size  
0.000

Allocation Size  
0

Value Redeemed  
[Text Field]

Total Reissuance Size  
[Text Field]

Coupon Rate  
[Text Field]

Frequency Of Interest Payments  
Select

Interest Payments - Start Date  
[Text Field]

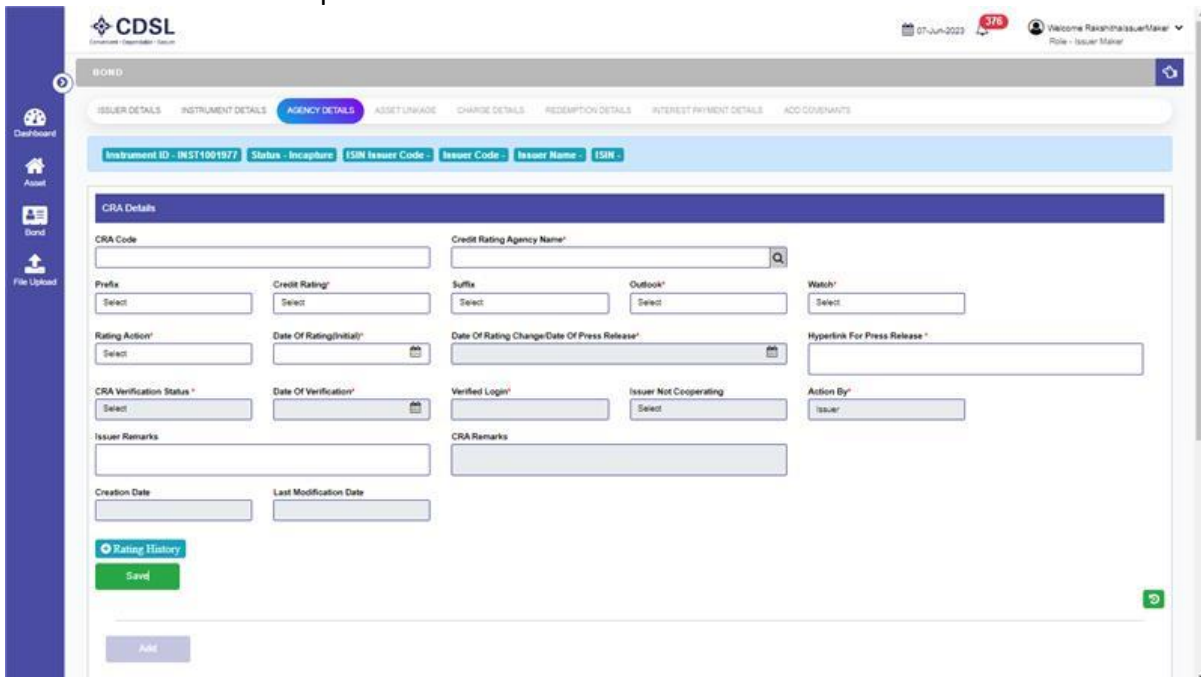
Interest Payments - End Date  
[Text Field]

Creation Date  
07-Jun-2023 11:49:35.827

Last Modification Date  
07-Jun-2023 11:50:30.855

Reissuance Details  
[Text Field]

- Issuer Maker to move to the next tab agency details i.e. DT& CRA of the Bond Instrument.
- Issuer maker to fill all fields of Agency details.
- CRA details update



**BOND**

ISSUER DETAILS INSTRUMENT DETAILS **AGENCY DETAILS** ASSET LINKAGE CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Incapture ISIN Issuer Code - Issuer Code - Issuer Name - ISIN -

**CRA Details**

CRA Code  
[Text Field]

Credit Rating Agency Name\*  
[Text Field]

Prefix  
Select

Credit Rating\*  
Select

Suffix  
Select

Outlook\*  
Select

Watch\*  
Select

Rating Action\*  
Select

Date Of Rating/Initial\*  
[Text Field]

Date Of Rating Change/Date Of Press Release\*  
[Text Field]

Hyperlink For Press Release \*  
[Text Field]

CRA Verification Status \*  
Select

Date Of Verification\*  
[Text Field]

Verified Login\*  
[Text Field]

Issuer Not Cooperating  
Select

Action By\*  
Issuer

Issuer Remarks  
[Text Field]

CRA Remarks  
[Text Field]

Creation Date  
[Text Field]

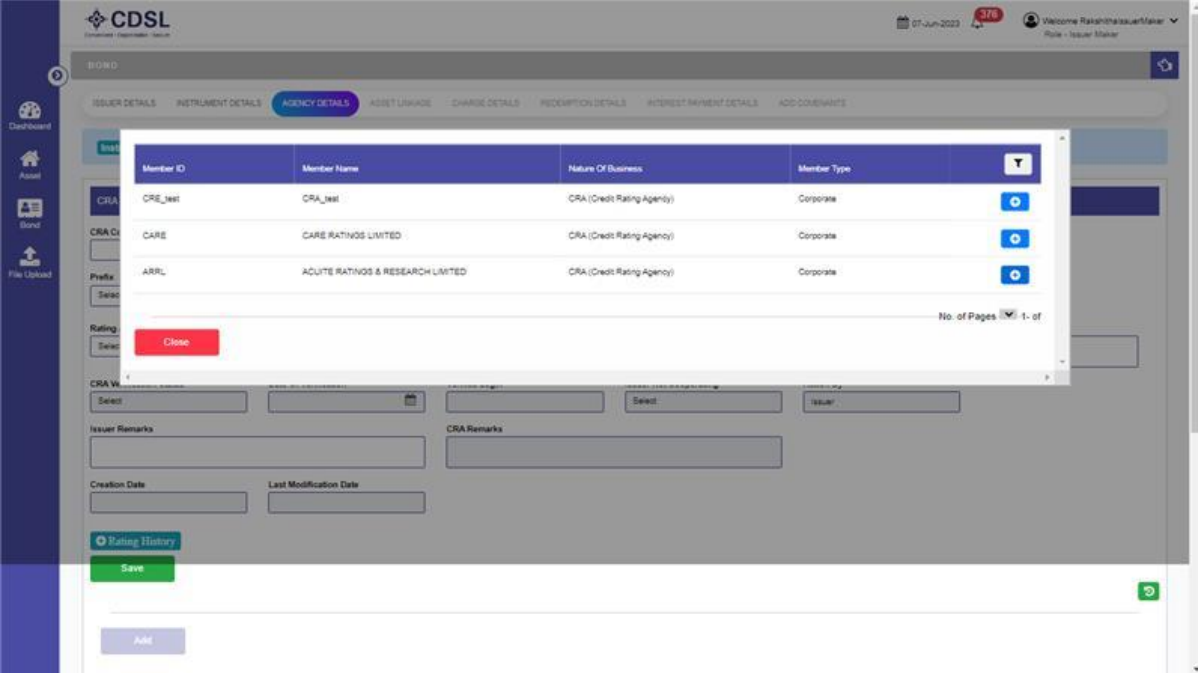
Last Modification Date  
[Text Field]

Rating History

Save

Add

- The issuer can select CRAs from the dropdown and enter the CRA Ratings.
- The issuer has the option of adding multiple CRAs.

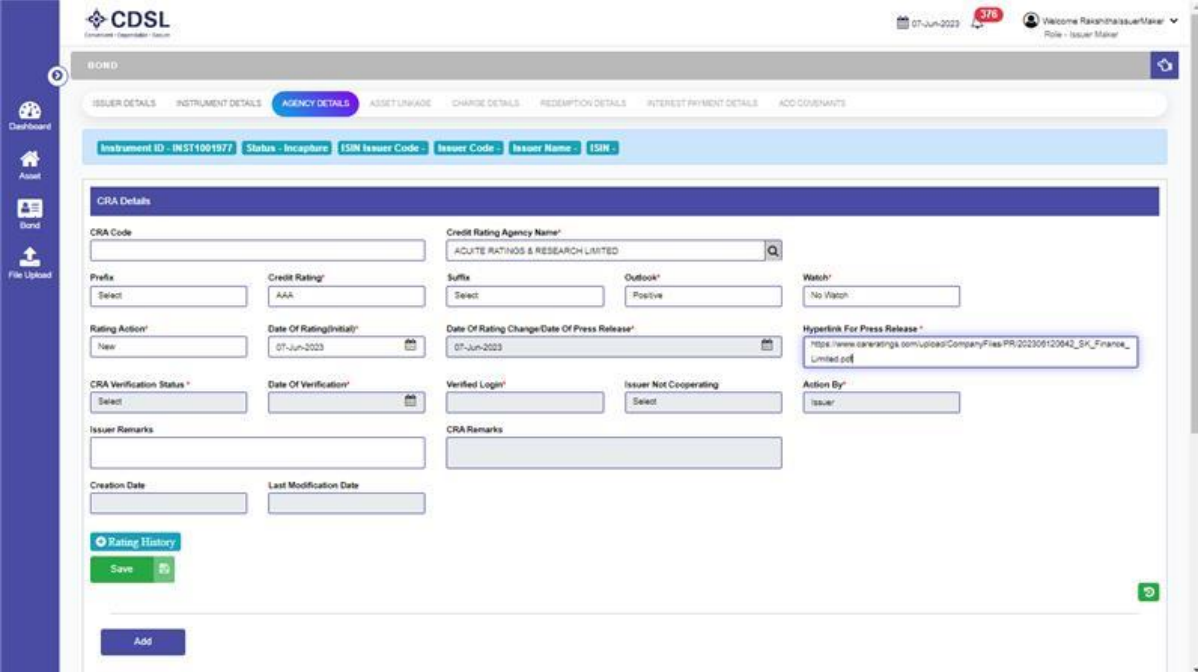


The screenshot shows a modal window titled 'Agency Details' overlaid on a 'BOND' page. The modal contains a table with the following data:

Member ID	Member Name	Nature Of Business	Member Type
CRE_test	CRA_test	CRA (Credit Rating Agency)	Corporate
CARE	CARE RATINGS LIMITED	CRA (Credit Rating Agency)	Corporate
ARRL	ACUTE RATINGS & RESEARCH LIMITED	CRA (Credit Rating Agency)	Corporate

At the bottom right of the modal, it says 'No. of Pages 1- of 1'. A 'Close' button is located at the bottom left of the modal.

- Remaining greyed out fields will be available to CRA for update.

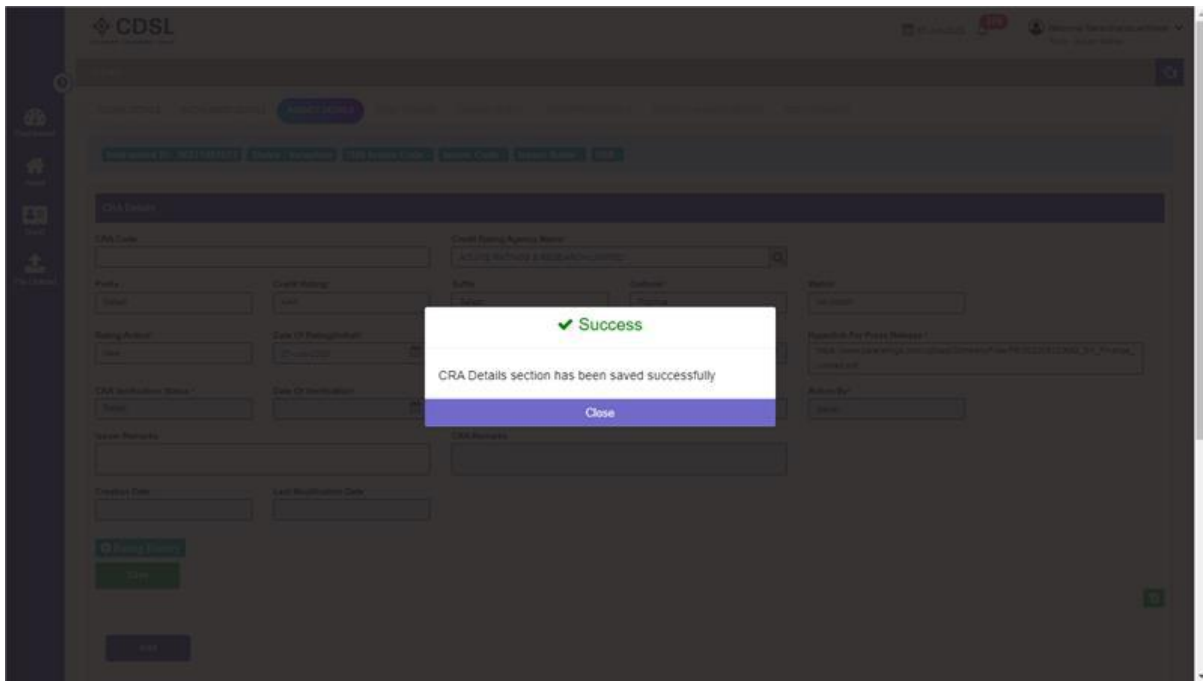


The screenshot shows the 'CRA Details' form in the 'AGENCY DETAILS' section of the 'BOND' page. The form includes the following fields:

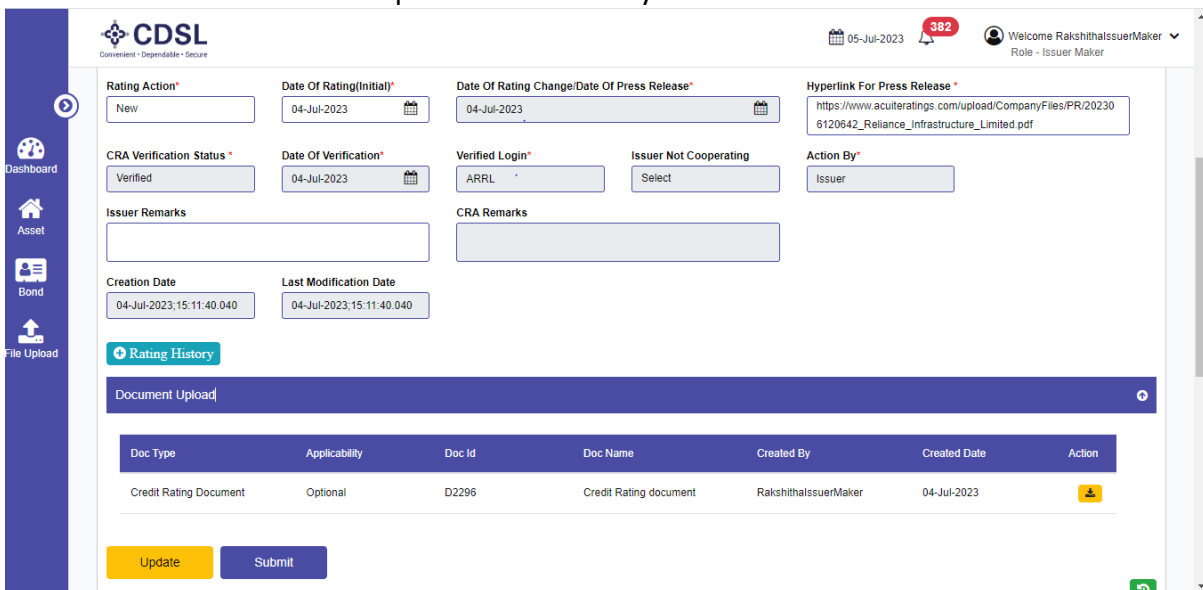
- CRA Code:** [Empty]
- Credit Rating Agency Name:** ACUTE RATINGS & RESEARCH LIMITED
- Prefix:** [Select]
- Credit Rating:** AAA
- Suffix:** [Select]
- Outlook:** Positive
- Watch:** No Watch
- Rating Action:** New
- Date Of Rating/Initial:** 07-Jun-2023
- Date Of Rating Change/Date Of Press Release:** 07-Jun-2023
- Hyperlink For Press Release:** [https://www.careatings.com/Upload/CompanyFiles/PR/2023/0912/042\\_SK\\_Finance\\_Limited.pdf](https://www.careatings.com/Upload/CompanyFiles/PR/2023/0912/042_SK_Finance_Limited.pdf)
- CRA Verification Status:** [Select]
- Date Of Verification:** [Empty]
- Verified Login:** [Empty]
- Issuer Not Cooperating:** [Select]
- Action By:** Issuer
- Issuer Remarks:** [Empty]
- CRA Remarks:** [Empty]
- Creation Date:** [Empty]
- Last Modification Date:** [Empty]

Buttons for 'Rating History', 'Save', and 'Add' are visible at the bottom of the form.

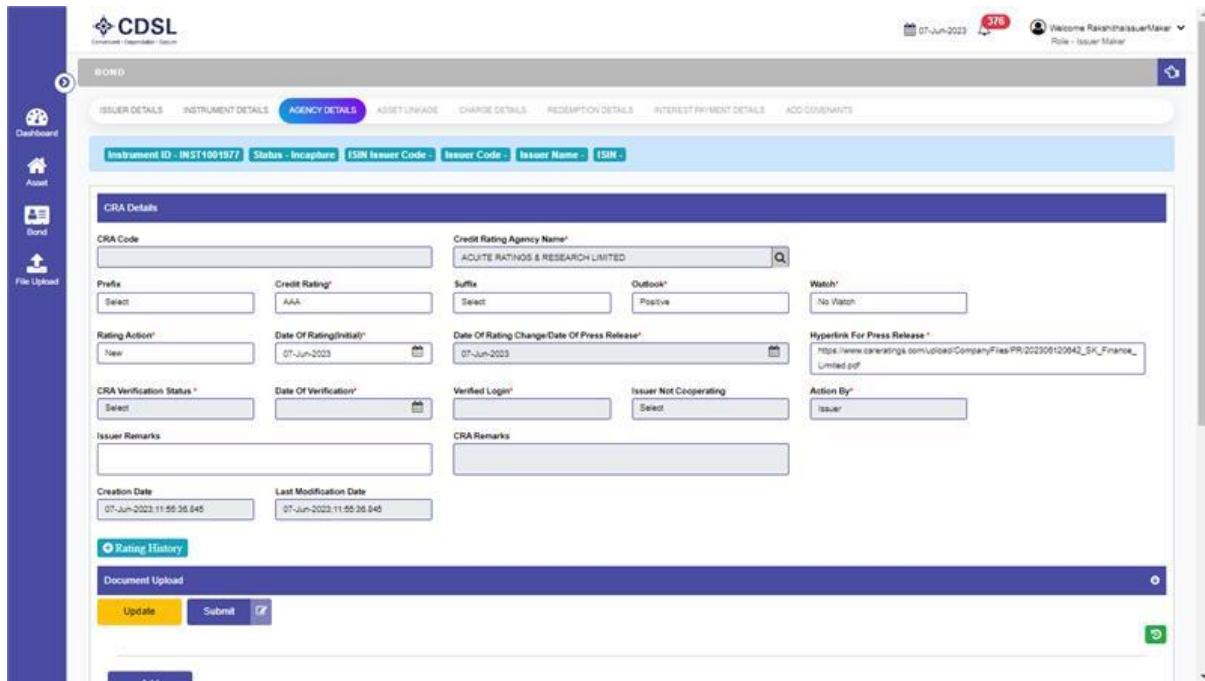
- Issuer Maker to save the CRA details.



- Issuer Maker can upload the necessary documents.



- User to submit the CRA details.

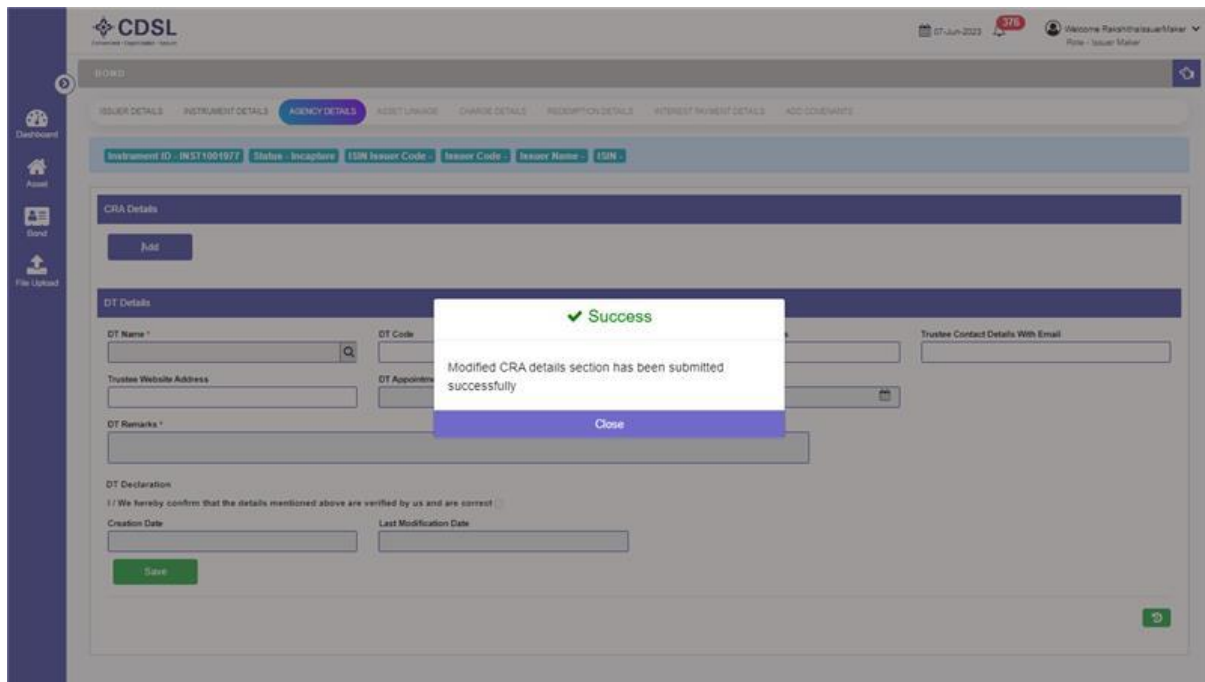


The screenshot shows the 'Agency Details' form in the CDSL system. The form is titled 'CRA Details' and contains the following fields and values:

- CRA Code:** [Empty]
- Credit Rating Agency Name:** ACUTE RATINGS & RESEARCH LIMITED
- Prefix:** Select
- Credit Rating:** AAA
- Suffix:** Select
- Outlook:** Positive
- Watch:** No Watch
- Rating Action:** New
- Date Of Rating/Initial:** 07-Jun-2023
- Date Of Rating Change/Date Of Press Release:** 07-Jun-2023
- Hyperlink For Press Release:** [https://www.caratings.com/press/Company/Files/PR/2023/06/202306120942\\_BK\\_Financ\\_Limited.pdf](https://www.caratings.com/press/Company/Files/PR/2023/06/202306120942_BK_Financ_Limited.pdf)
- CRA Verification Status:** Select
- Date Of Verification:** [Empty]
- Verified Login:** [Empty]
- Issuer Not Cooperating:** Select
- Action By:** Issuer
- Issuer Remarks:** [Empty]
- CRA Remarks:** [Empty]
- Creation Date:** 07-Jun-2023 11:55:36.945
- Last Modification Date:** 07-Jun-2023 11:55:36.945

Buttons: Update, Submit, Rating History, Document Upload.

- CRA details submitted successfully.



The screenshot shows the 'DT Details' form in the CDSL system. A success message is displayed in the center of the screen:

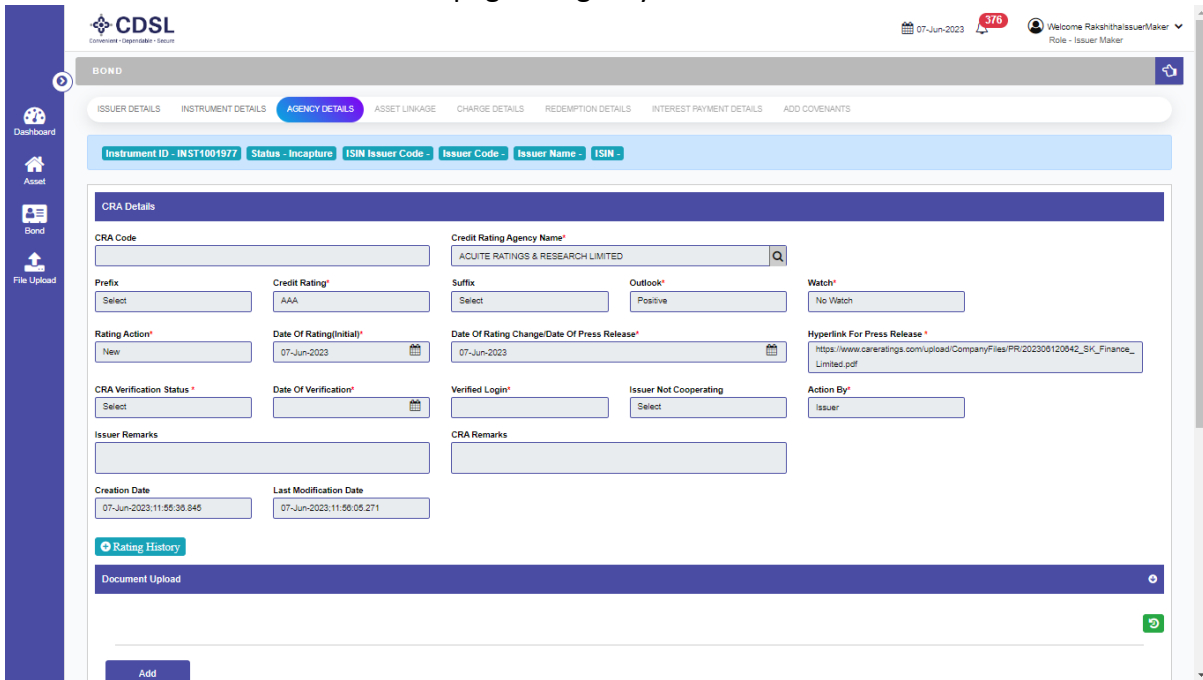
**Success**  
Modified CRA details section has been submitted successfully

The form fields visible in the background include:

- DT Name:** [Empty]
- DT Code:** [Empty]
- Trustee Website Address:** [Empty]
- DT Appointment:** [Empty]
- DT Remarks:** [Empty]
- DT Declaration:** I/ We hereby confirm that the details mentioned above are verified by us and are correct.
- Creation Date:** [Empty]
- Last Modification Date:** [Empty]

Buttons: Add, Save, Close.

- User to move to below page of Agency details for DT details.



**CRA Details**

Instrument ID - INST1001977 | Status - Incapture | ISIN Issuer Code - | Issuer Code - | Issuer Name - | ISIN -

**CRA Code** [Text Field] **Credit Rating Agency Name\*** ACUTE RATINGS & RESEARCH LIMITED

**Prefix** [Select] **Credit Rating\*** AAA **Suffix** [Select] **Outlook\*** Positive **Watch\*** No Watch

**Rating Action\*** New **Date Of Rating(Initial)\*** 07-Jun-2023 **Date Of Rating Change/Date Of Press Release\*** 07-Jun-2023 **Hyperlink For Press Release \*** [https://www.careratings.com/upload/Company/Files/PR/202306120642\\_SK\\_Finance\\_Limited.pdf](https://www.careratings.com/upload/Company/Files/PR/202306120642_SK_Finance_Limited.pdf)

**CRA Verification Status \*** [Select] **Date Of Verification\*** [Calendar] **Verified Login\*** [Text Field] **Issuer Not Cooperating** [Select] **Action By\*** Issuer

**Issuer Remarks** [Text Area] **CRA Remarks** [Text Area]

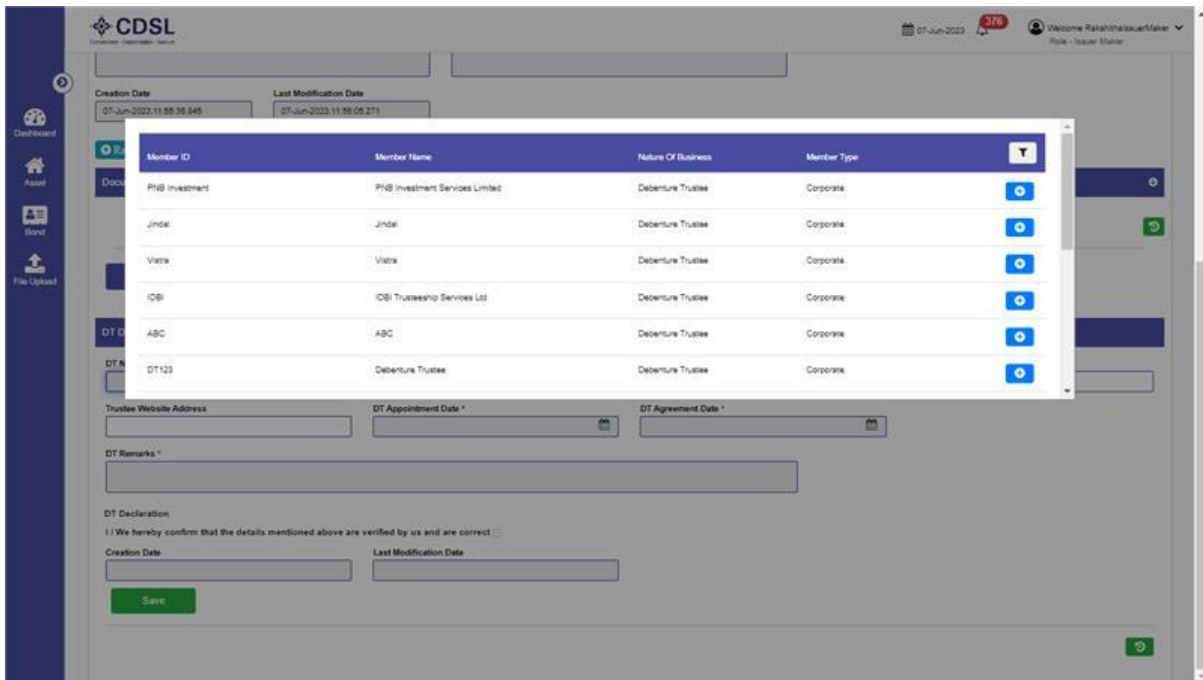
**Creation Date** 07-Jun-2023,11:55:36.845 **Last Modification Date** 07-Jun-2023,11:56:05.271

**Rating History**

**Document Upload**

Add

- Issuer Maker to select DT from the list.



**DT Selection**

Creation Date: 07-Jun-2023,11:55:36.845 | Last Modification Date: 07-Jun-2023,11:56:05.271

Member ID	Member Name	Nature Of Business	Member Type
PNB Investment	PNB Investment Services Limited	Debenture Trustee	Corporate
Jindal	Jindal	Debenture Trustee	Corporate
Vatra	Vatra	Debenture Trustee	Corporate
IDBI	IDBI Trusteeship Services Ltd	Debenture Trustee	Corporate
ABC	ABC	Debenture Trustee	Corporate
DT123	Debenture Trustee	Debenture Trustee	Corporate

**Trustee Website Address** [Text Field] **DT Appointment Date \*** [Calendar] **DT Agreement Date \*** [Calendar]

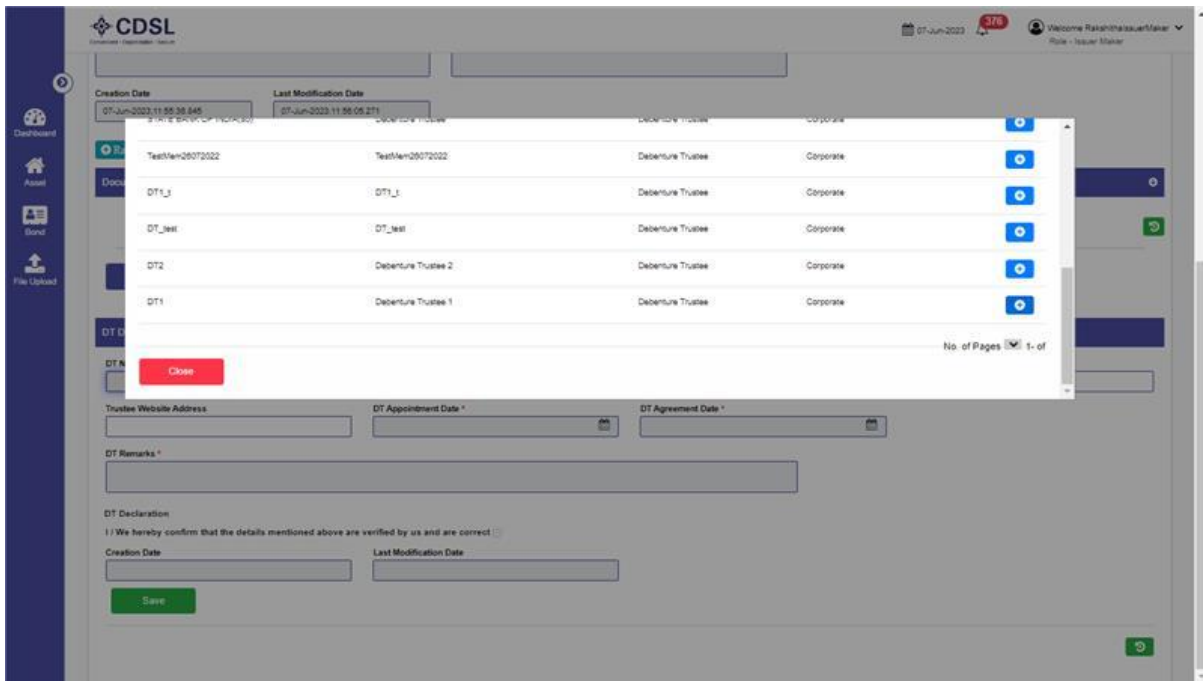
**DT Remarks \*** [Text Area]

**DT Declaration**

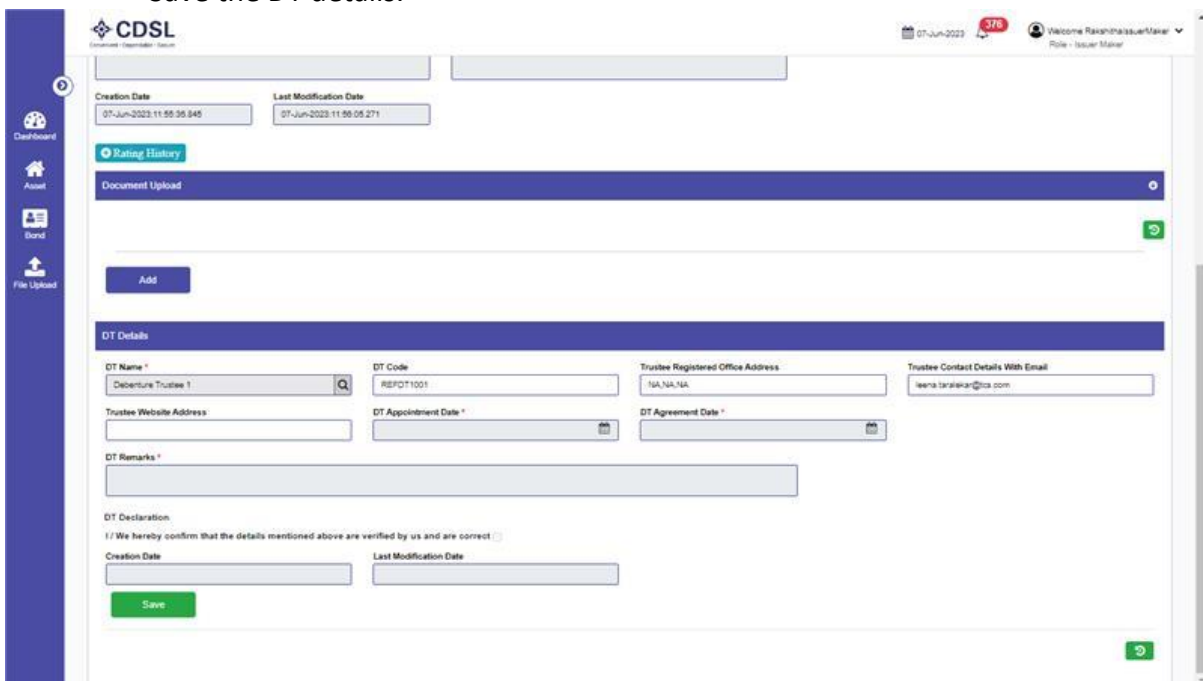
I | We hereby confirm that the details mentioned above are verified by us and are correct.

**Creation Date** [Text Field] **Last Modification Date** [Text Field]

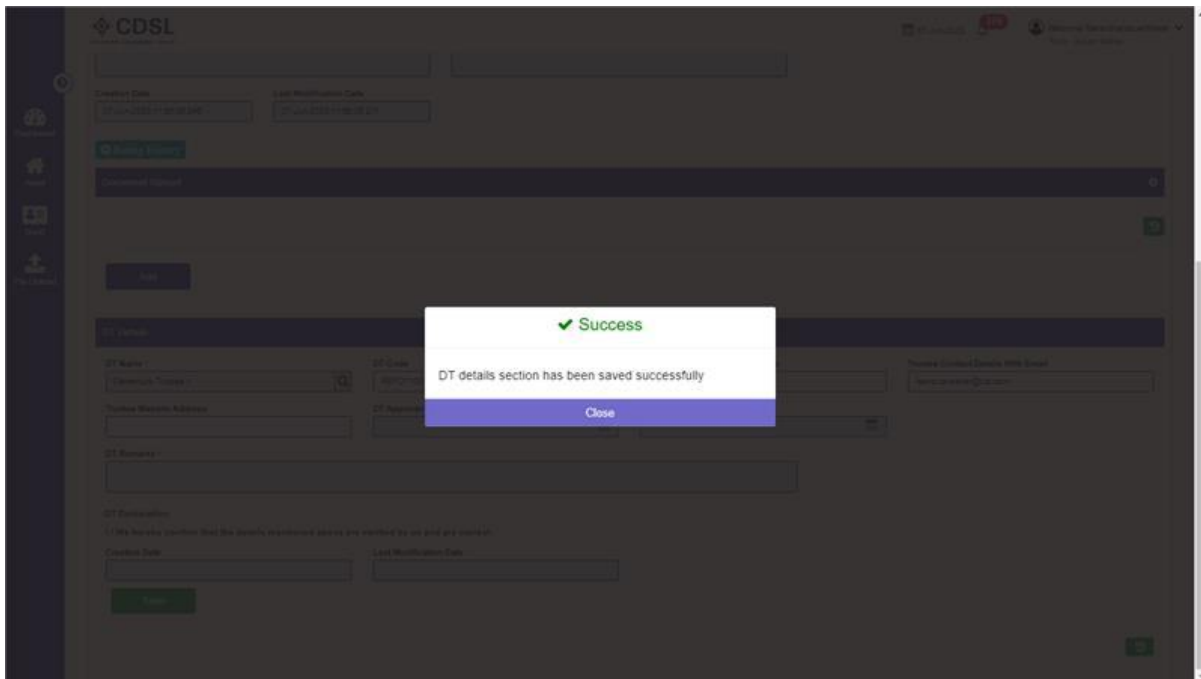
Save



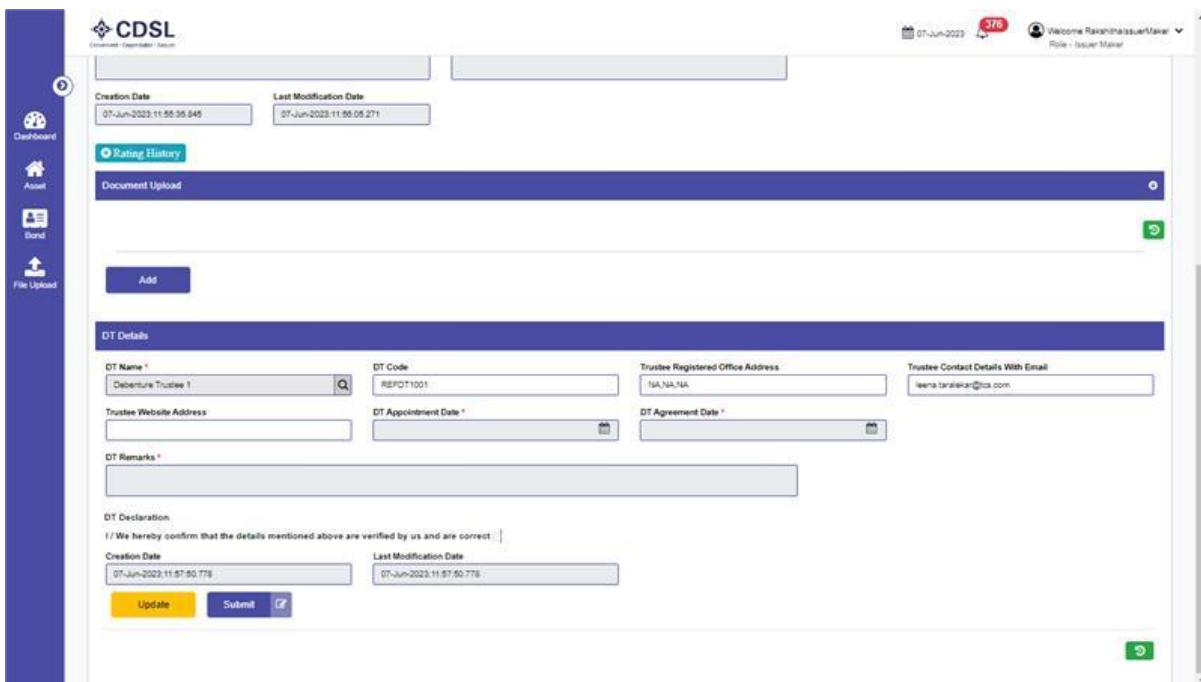
- Save the DT details.



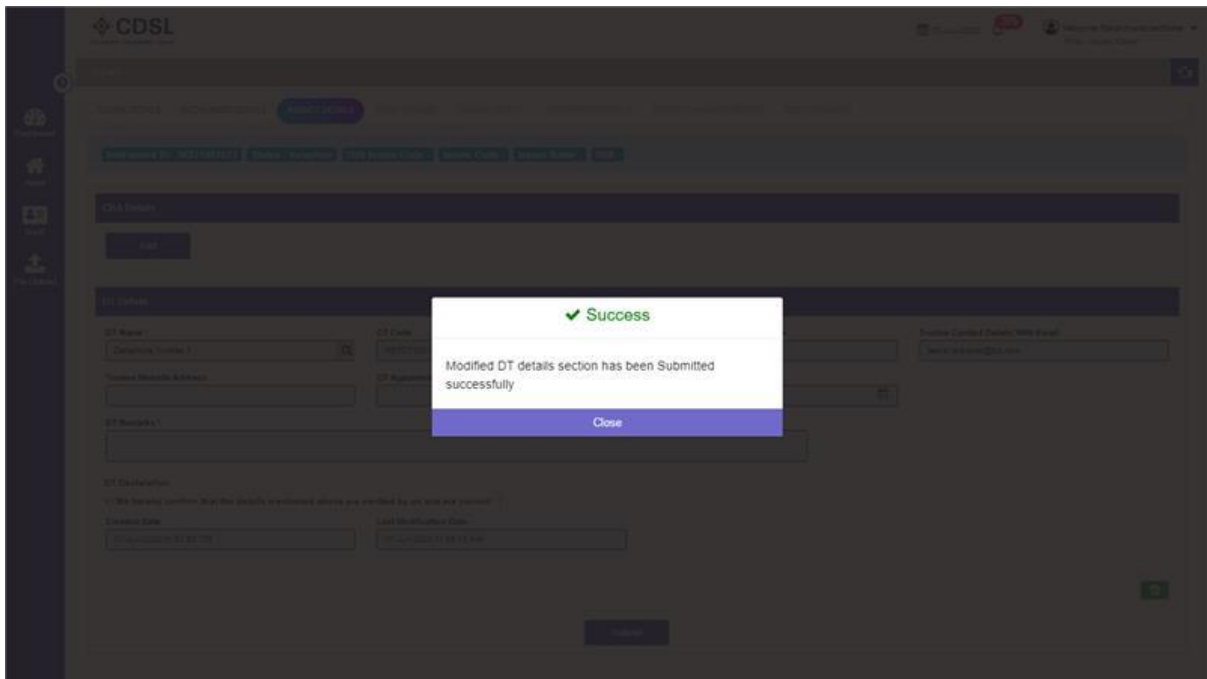
- DT details saved successfully.



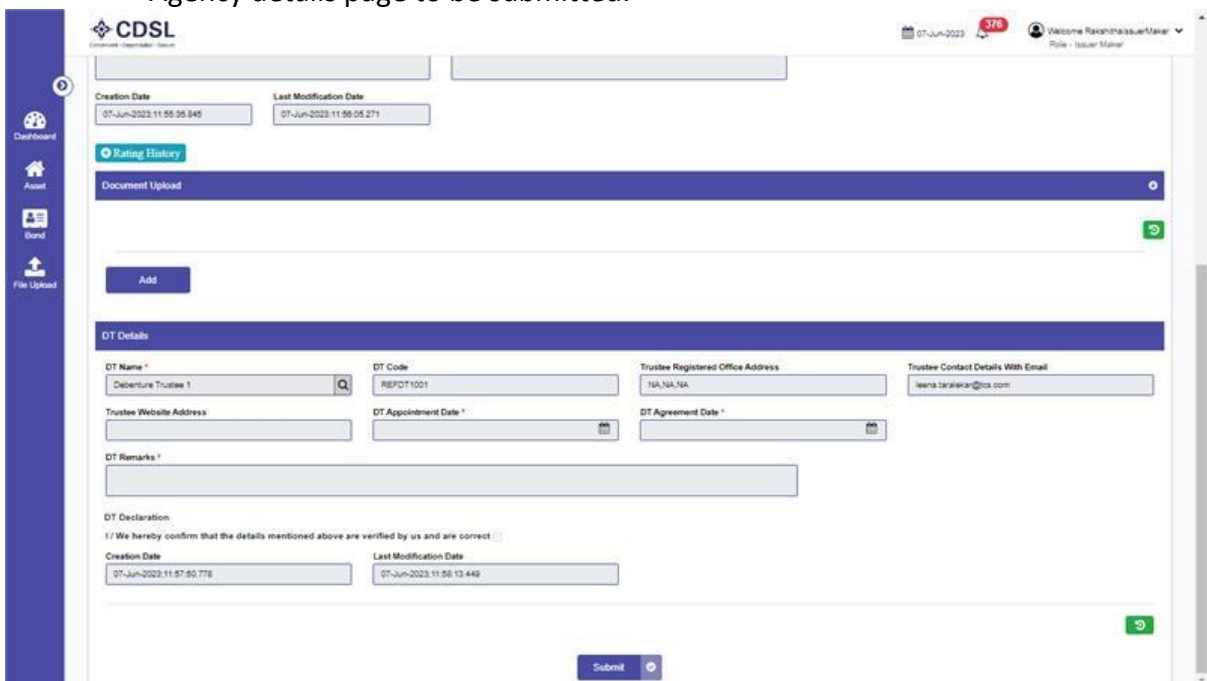
- Issuer maker to submit the DT details.



- DT details submitted successfully.

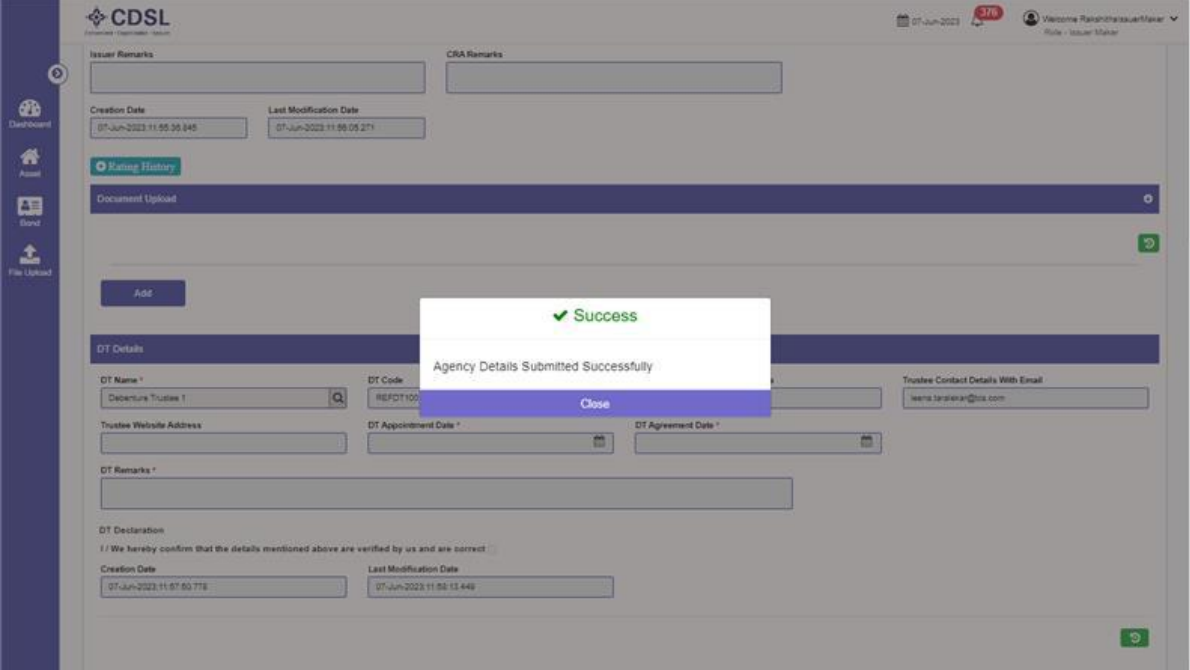


- Agency details page to be submitted.



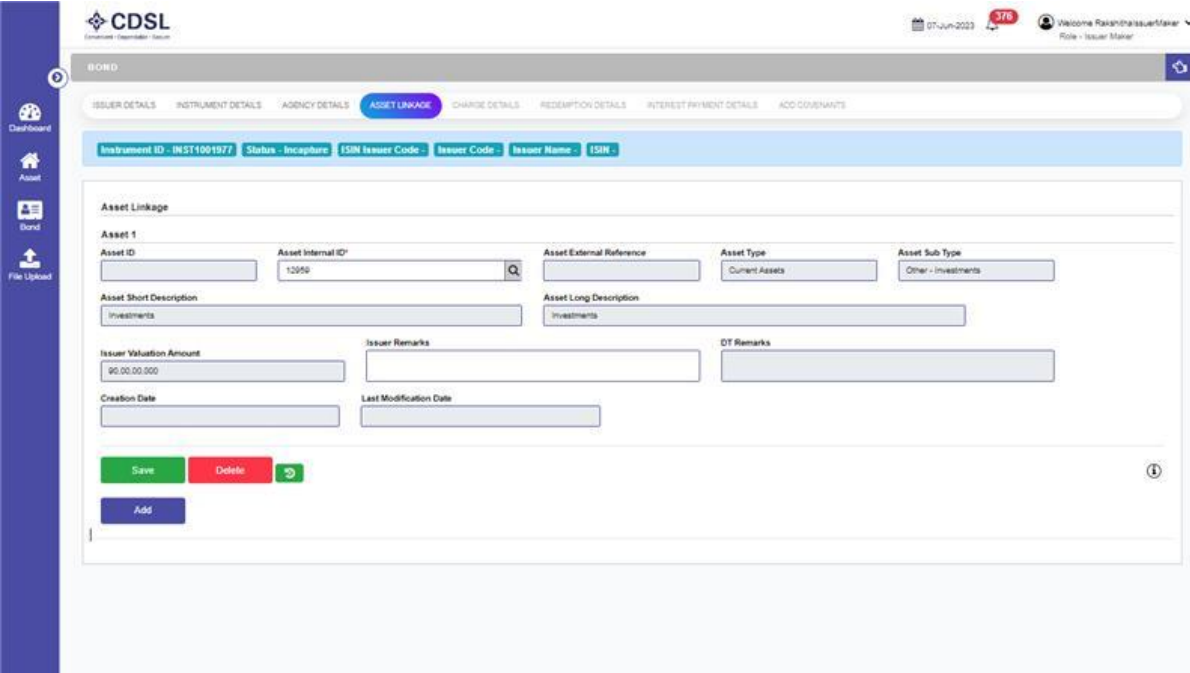
- Agency details submitted successfully.





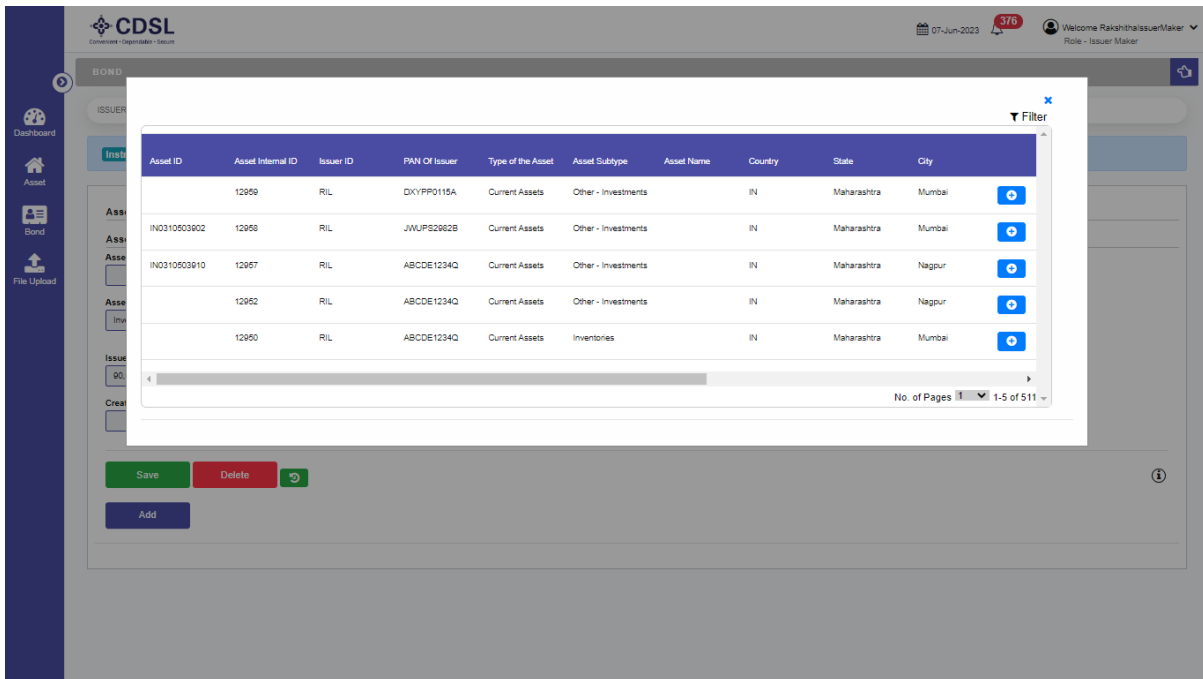
The screenshot shows the 'Agency Details' form in the CDSL Issuer Maker interface. A modal window displays a green checkmark and the text 'Success Agency Details Submitted Successfully'. The form includes fields for Issuer Remarks, CRA Remarks, Creation Date, Last Modification Date, DT Name, DT Code, Trustee Website Address, DT Appointment Date, DT Agreement Date, DT Remarks, and DT Declaration. A 'Close' button is visible on the success message.

- Issuer maker will move the next page Asset Linkage

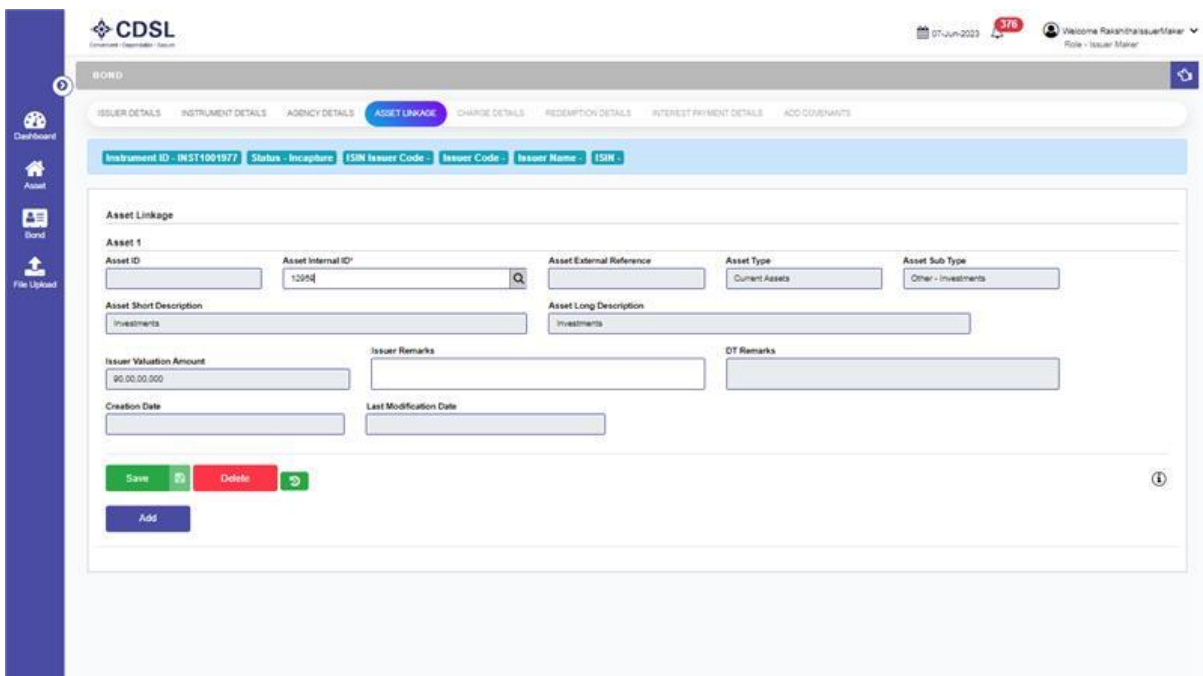


The screenshot shows the 'Asset Linkage' form in the CDSL Issuer Maker interface. The form is titled 'Asset Linkage' and includes fields for Asset 1 (Asset ID, Asset Internal ID, Asset External Reference, Asset Type, Asset Sub Type), Asset Short Description, Asset Long Description, Issuer Valuation Amount, Issuer Remarks, DT Remarks, Creation Date, and Last Modification Date. There are 'Save', 'Delete', and 'Add' buttons at the bottom.

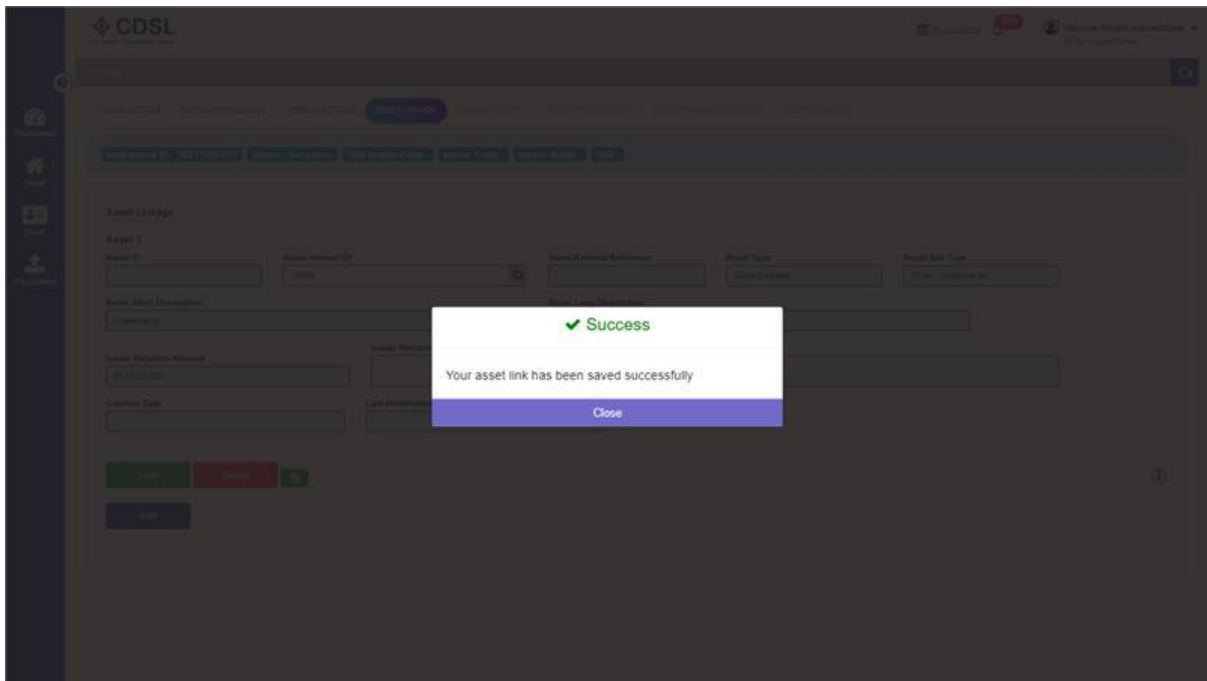
- Click on Asset Internal ID and select the Assets. System provides the option to link multiple assets to bonds. Issuer maker can click on add option.



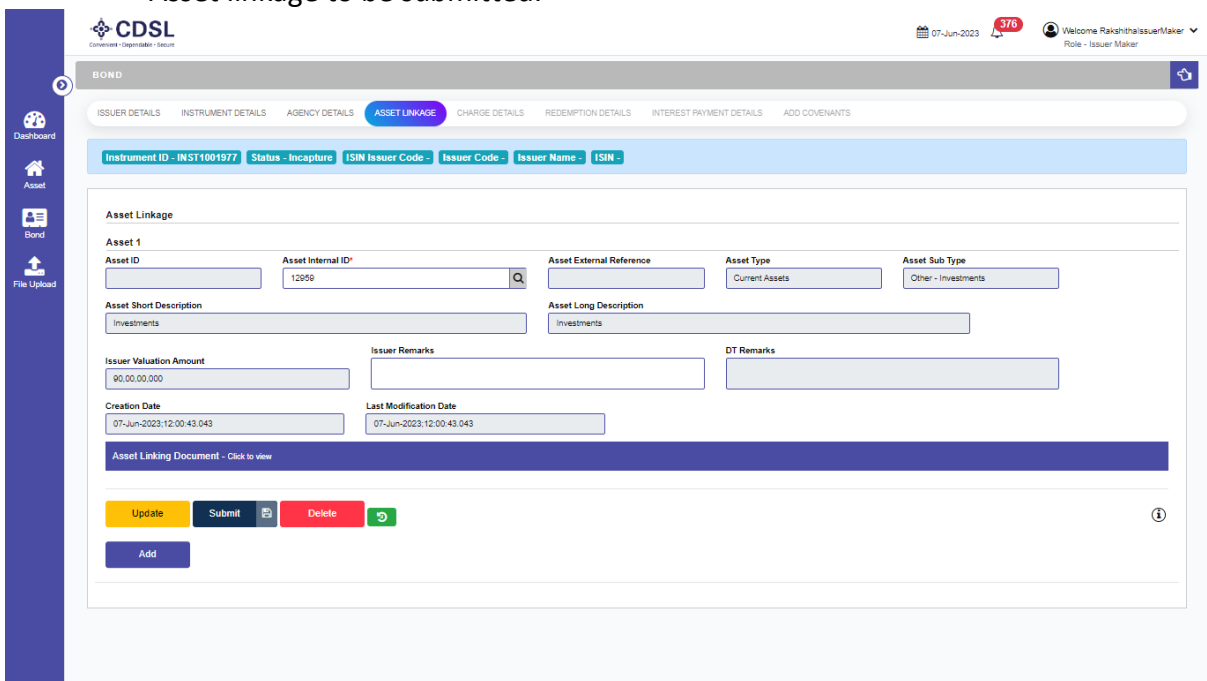
- Upon selecting the asset, system auto populates Asset Internal ID, Available Asset Value and Asset External Reference.
- User will save the Asset linkage.



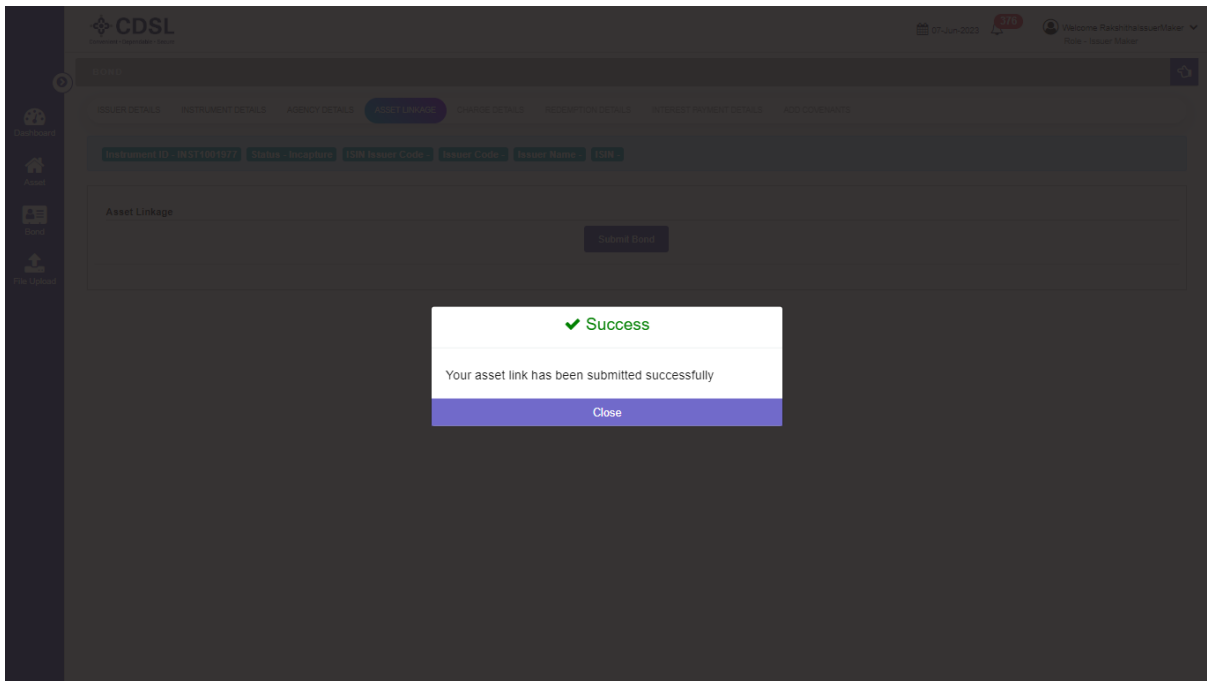
- Asset has been linked & saved successfully.



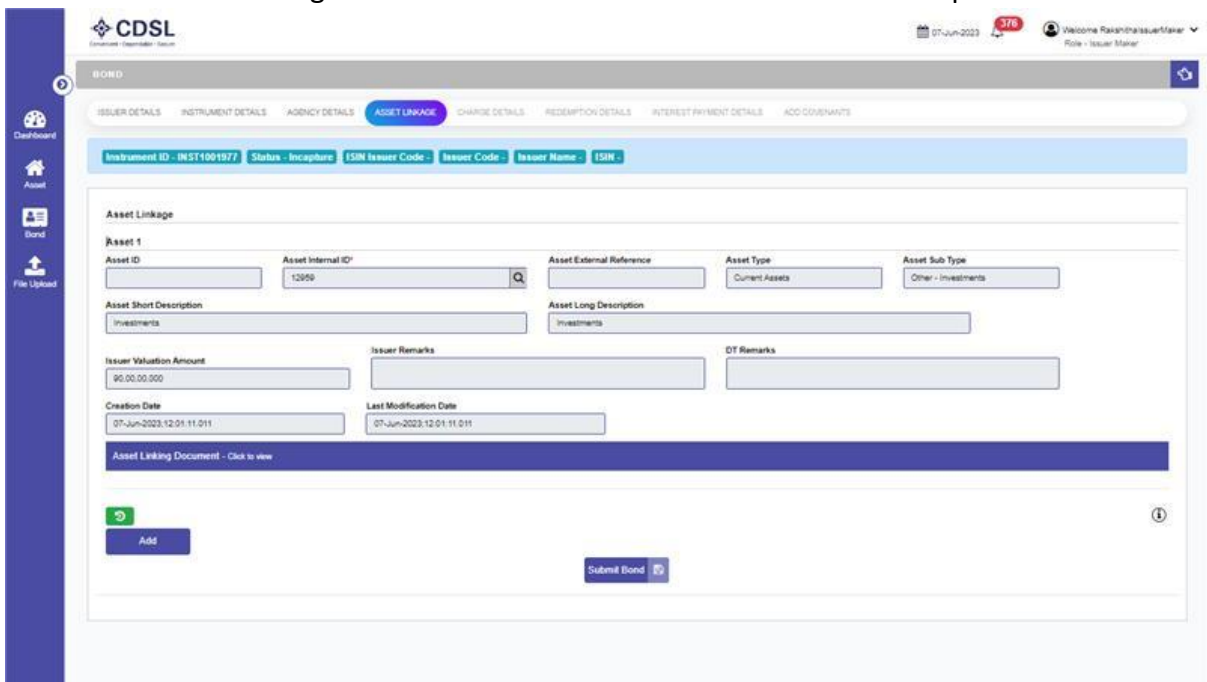
- Asset linkage to be submitted.



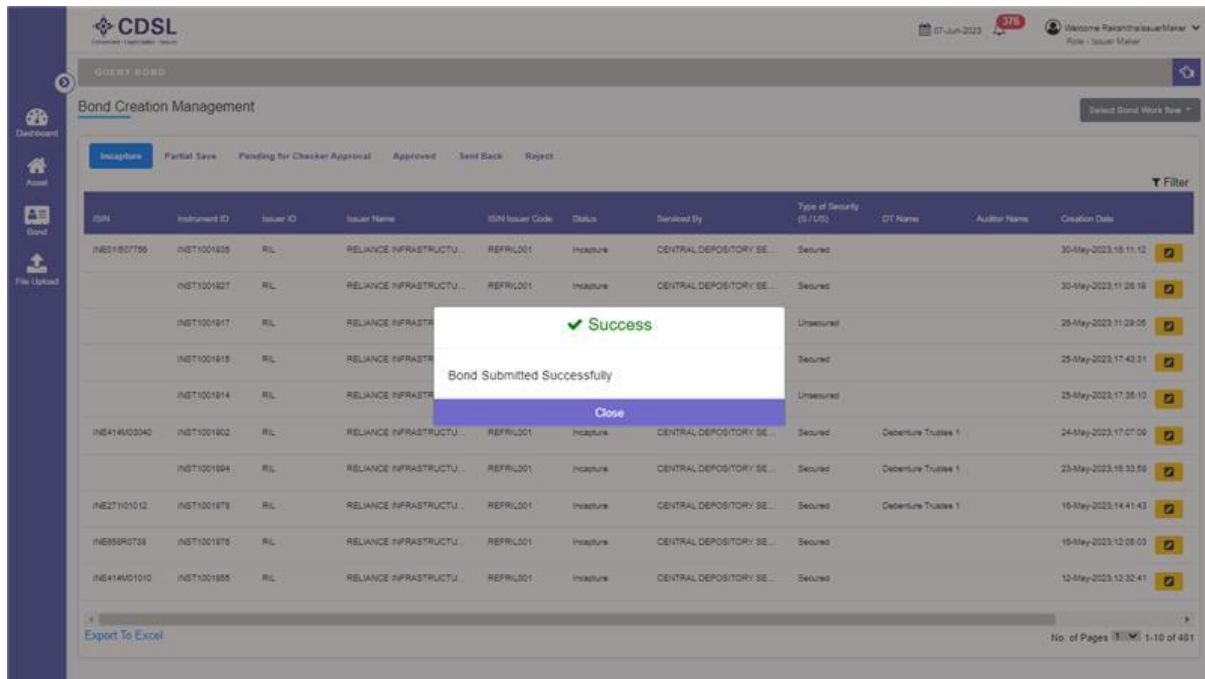
- Asset linked & submitted successfully.



- After asset linkage Issuer maker will be able to see submit bond option.



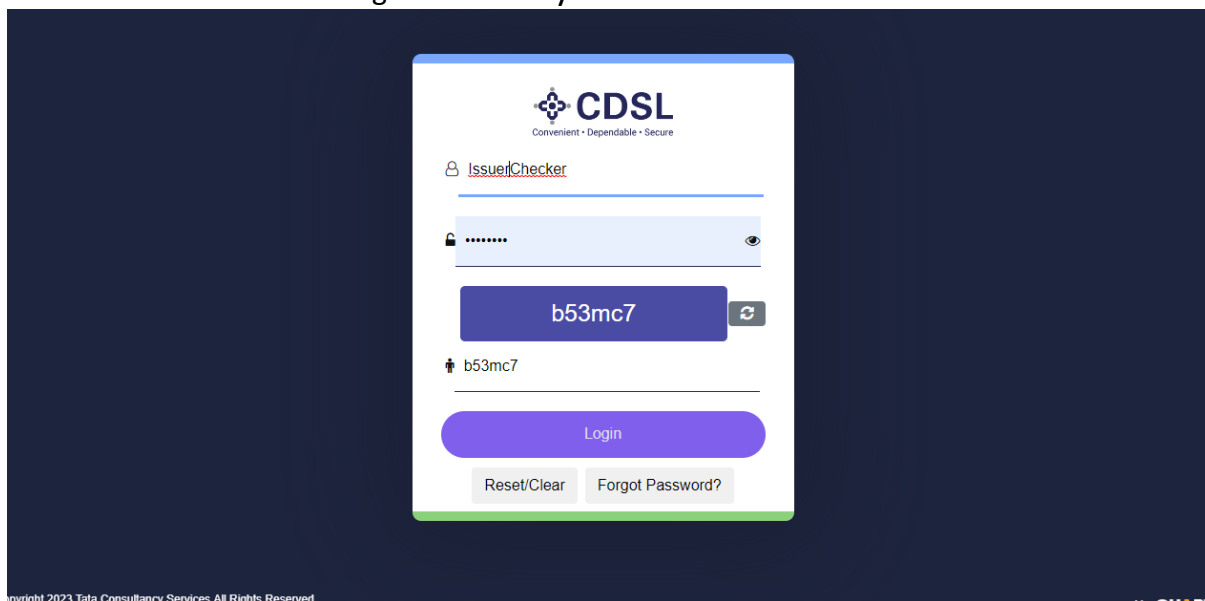
- Bond submitted successfully.



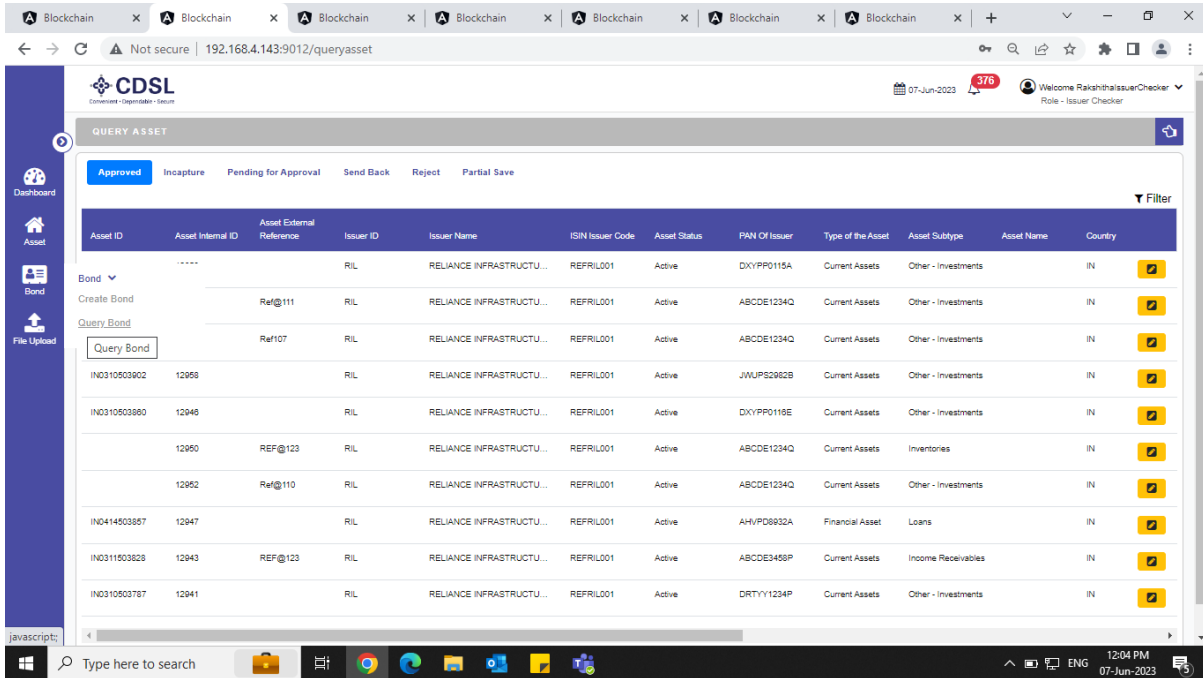
- Issuer Maker can modify bond instrument details only when the status of the bond instrument is 'In Capture' tab or before submitting to Issuer Checker approval.
- Post submitting the bond this will move to Issuer Checker for their verification and approval.

### 3 Issuer Checker – Process Steps

- Issuer Checker logs in to the system.

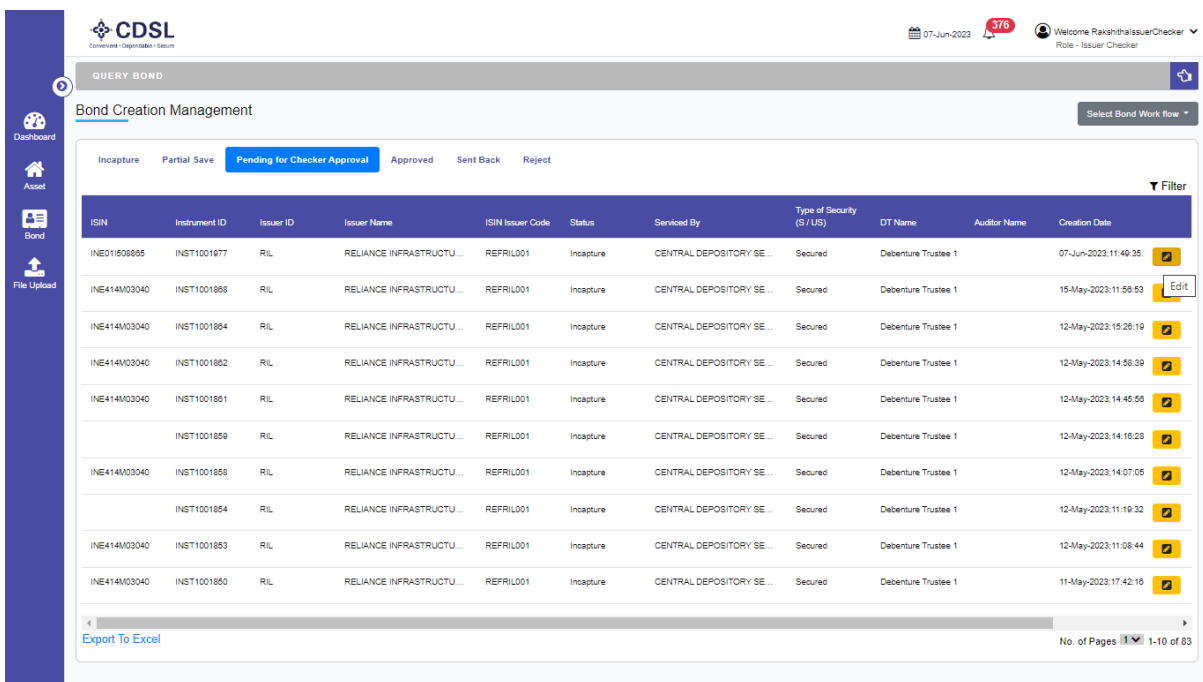


- Issuer checker will go to option Query Bond




The screenshot shows the 'QUERY ASSET' page in the CDSL system. The user is logged in as 'Welcome Rakshit/IssuerChecker' with the role 'Role - Issuer Checker'. The page has a navigation bar with tabs: 'Approved', 'Incapture', 'Pending for Approval', 'Send Back', 'Reject', and 'Partial Save'. The 'Approved' tab is selected. Below the navigation bar is a table with columns: Asset ID, Asset Internal ID, Asset External Reference, Issuer ID, Issuer Name, ISIN Issuer Code, Asset Status, PAN Of Issuer, Type of the Asset, Asset Subtype, Asset Name, and Country. The table contains several rows of asset data, including entries for 'RIL' and 'RELIANCE INFRASTRUCTURE'. A 'Query Bond' button is highlighted in the left sidebar.

- Issuer will click on query bond button.



The screenshot shows the 'BOND Creation Management' page in the CDSL system. The user is logged in as 'Welcome Rakshit/IssuerChecker' with the role 'Role - Issuer Checker'. The page has a navigation bar with tabs: 'Incapture', 'Partial Save', 'Pending for Checker Approval', 'Approved', 'Sent Back', and 'Reject'. The 'Pending for Checker Approval' tab is selected. Below the navigation bar is a table with columns: ISIN, Instrument ID, Issuer ID, Issuer Name, ISIN Issuer Code, Status, Serviced By, Type of Security (S/US), DT Name, Auditor Name, and Creation Date. The table contains several rows of bond data, including entries for 'RIL' and 'RELIANCE INFRASTRUCTURE'. An 'Export To Excel' button is visible at the bottom left of the table area.

- Issuer will search the created bond in Pending for Checker Approval tab.



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07-Jun-2023 376

Welcome Rakshit/IssuerChecker  
Role - Issuer Checker

BOND

This bond is Pending for Approval

ISSUER DETAILS

[INSTRUMENT DETAILS](#) | 
 [AGENCY DETAILS](#) | 
 [ASSET LINKAGE](#) | 
 [CHARGE DETAILS](#) | 
 [REDEMPTION DETAILS](#) | 
 [INTEREST PAYMENT DETAILS](#) | 
 [ADD COVENANTS](#)

Instrument ID - INST1001977 | 
 Status - Incapture | 
 ISIN Issuer Code - REFRIL001 | 
 Issuer Code - RIL | 
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)

ISIN - INE011508855


<p style="font-size: x-small; color: #0070c0;">Issuer Name *</p> <input type="text" value="RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELI"/>	<p style="font-size: x-small; color: #0070c0;">ISIN Issuer Code</p> <input type="text" value="REFRIL001"/>	<p style="font-size: x-small; color: #0070c0;">Issuer Former Name-1</p> <input type="text" value="RELIANCE PRIVATE LIMITED"/>	<p style="font-size: x-small; color: #0070c0;">Issuer Former Name-2</p> <input type="text" value="test"/>
<p style="font-size: x-small; color: #0070c0;">Issuer Former Name-3</p> <input type="text" value="test"/>	<p style="font-size: x-small; color: #0070c0;">Corporate Identity Number (CIN) *</p> <input type="text" value="CIN78832435"/>	<p style="font-size: x-small; color: #0070c0;">Type Of Issuer - Based On Ownership *</p> <input type="text" value="Public Sector"/>	<p style="font-size: x-small; color: #0070c0;">Type Of Issuer - Based On Nature *</p> <input type="text" value="Bank"/>
<p style="font-size: x-small; color: #0070c0;">Business Sector *</p> <input type="text" value="Finance"/>	<p style="font-size: x-small; color: #0070c0;">LEI</p> <input type="text" value="LEI23804"/>	<p style="font-size: x-small; color: #0070c0;">Compliance Officer/Company Secretary *</p> <input type="text" value="Compliance Officer"/>	<p style="font-size: x-small; color: #0070c0;">Name Of The Compliance Officer/Company Secretary *</p> <input type="text" value="Mr.K.Sethuraman"/>
<p style="font-size: x-small; color: #0070c0;">Email Id Of Compliance Officer/Company Secretary *</p> <input type="text" value="sethuraman@gmail.com"/>	<p style="font-size: x-small; color: #0070c0;">State *</p> <input type="text"/>	<p style="font-size: x-small; color: #0070c0;">City *</p> <input type="text"/>	<p style="font-size: x-small; color: #0070c0;">Pincode *</p> <input type="text"/>
<p style="font-size: x-small; color: #0070c0;">Address Line 1 *</p> <input type="text"/>	<p style="font-size: x-small; color: #0070c0;">Address Line 2 *</p> <input type="text"/>	<p style="font-size: x-small; color: #0070c0;">Address Line 3 *</p> <input type="text"/>	

Group Company Details

<p style="font-size: x-small; color: #0070c0;">Name Of The Company</p> <input type="text" value="test"/>	<p style="font-size: x-small; color: #0070c0;">CIN</p> <input type="text" value="test"/>	<p style="font-size: x-small; color: #0070c0;">LEI</p> <input type="text" value="test"/>	<p style="font-size: x-small; color: #0070c0;">Nature Of Relationship</p> <input type="text" value="Subsidiary"/>
--	--	--	---

Next

- Upon verification, the Issuer Checker can approve, reject, or send back the maker request.
- If the Issuer Checker approves the request, then the System creates the bond instrument successfully and notifies DT and CRA.
- If the Issuer Checker sends back the request, the Issuer Maker has to modify the details and resubmit.
- If the Issuer Checker rejects the request, then the bond is rejected.
- Issuer check will see the page heading as bond is pending for approval.
- Issuer checker to verify all the tabs till asset linkage.
- Issuer checker will click on first tab Issuer details. This tab is auto populated.
- Issuer maker to move to next tab Instrument Details.



07-Jun-2023 376

Welcome Rakshit Issuer Checker  
Role - Issuer Checker

07-Jun-2023 376

Welcome Rakshit Issuer Checker  
Role - Issuer Checker

This bond is Pending for Approval

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977
Status - Incapture
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)

ISIN - INE01508865


**Instrument Details**

<b>Type Of Security (SUS) *</b> Secured	<b>Serviced By *</b> CENTRAL DEPOSITORY SERVICE	<b>ISIN</b> INE01508865	<b>Name Of The Instrument *</b> NCD
<b>Instrument Description (Long) *</b> NCD Series 2		<b>Instrument Description (Short) *</b> Series 2	

**ISSUE DETAILS**

<b>Tenure *</b> 10 Years 0 Months 0 Days	<b>Lead Manager To The Issue</b>	<b>Registrar</b>	<b>Date Of Information Memorandum *</b> 06-Jun-2023
<b>Face Value *</b> 1,000	<b>Issue Price *</b> 1,000	<b>Security Cover Ratio *</b> 1.5	<b>Green Shoe Option *</b> No
<b>Issue Quantity *</b> 10,000	<b>Green Shoe Option Quantity</b> 0	<b>Total Issue Quantity *</b> 10,000	
<b>Issue Size *</b> 1,00,00,000	<b>Green Shoe Option Size</b> 0	<b>Total Issue Size *</b> 1,00,00,000	
<b>Deemed Date Of Allotment</b>	<span style="border: 1px solid #ccc; padding: 2px 10px;">Instrument Details</span>		

- Issuer check approves the instrument details.



07-Jun-2023 376

Welcome Rakshit Issuer Checker  
Role - Issuer Checker

07-Jun-2023 376

Welcome Rakshit Issuer Checker  
Role - Issuer Checker

This bond is Pending for Approval

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977
Status - Incapture
ISIN Issuer Code - REFRIL001
Issuer Code - RIL
Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)

ISIN - INE01508865

**Instrument Details**

<b>Tenure *</b> 10 Years 0 Months 0 Days	<b>Lead Manager To The Issue</b>	<b>Registrar</b>	<b>Date Of Information Memorandum *</b> 06-Jun-2023
<b>Face Value *</b> 1,000	<b>Issue Price *</b> 1,000	<b>Security Cover Ratio *</b> 1.5	<b>Green Shoe Option *</b> No
<b>Issue Quantity *</b> 10,000	<b>Green Shoe Option Quantity</b> 0	<b>Total Issue Quantity *</b> 10,000	
<b>Issue Size *</b> 1,00,00,000	<b>Green Shoe Option Size</b> 0	<b>Total Issue Size *</b> 1,00,00,000	
<b>Deemed Date Of Allotment</b>			

**ALLOTMENT DETAILS**

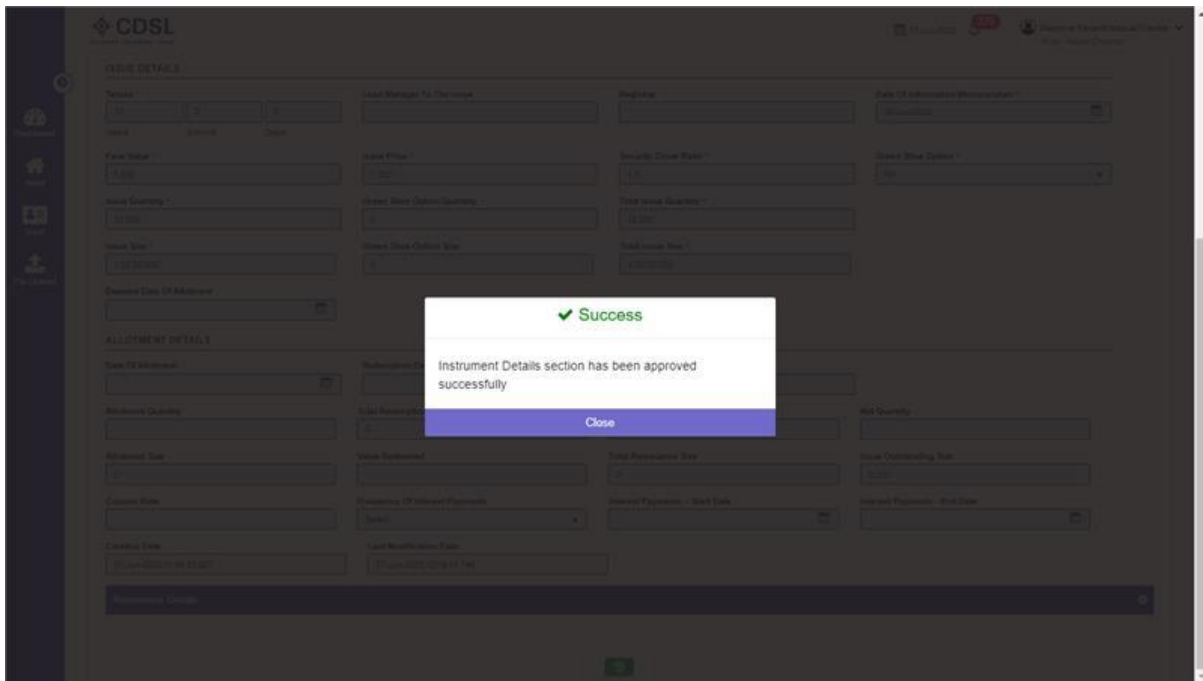
<b>Date Of Allotment</b>	<b>Redemption Date</b>	<b>Amount Raised</b>	
<b>Allotment Quantity</b>	<b>Total Redemption Quantity</b>	<b>Total Reissuance Quantity</b>	<b>Net Quantity</b>
<b>Allotment Size</b>	<b>Value Redeemed</b>	<b>Total Reissuance Size</b>	<b>Issue Outstanding Size</b>
<b>Coupon Rate</b>	<b>Frequency Of Interest Payments</b>	<b>Interest Payments - Start Date</b>	<b>Interest Payments - End Date</b>
<b>Creation Date</b> 07-Jun-2023:11:49:35:827	<b>Last Modification Date</b> 07-Jun-2023:11:58:13:449		

**Reissuance Details**

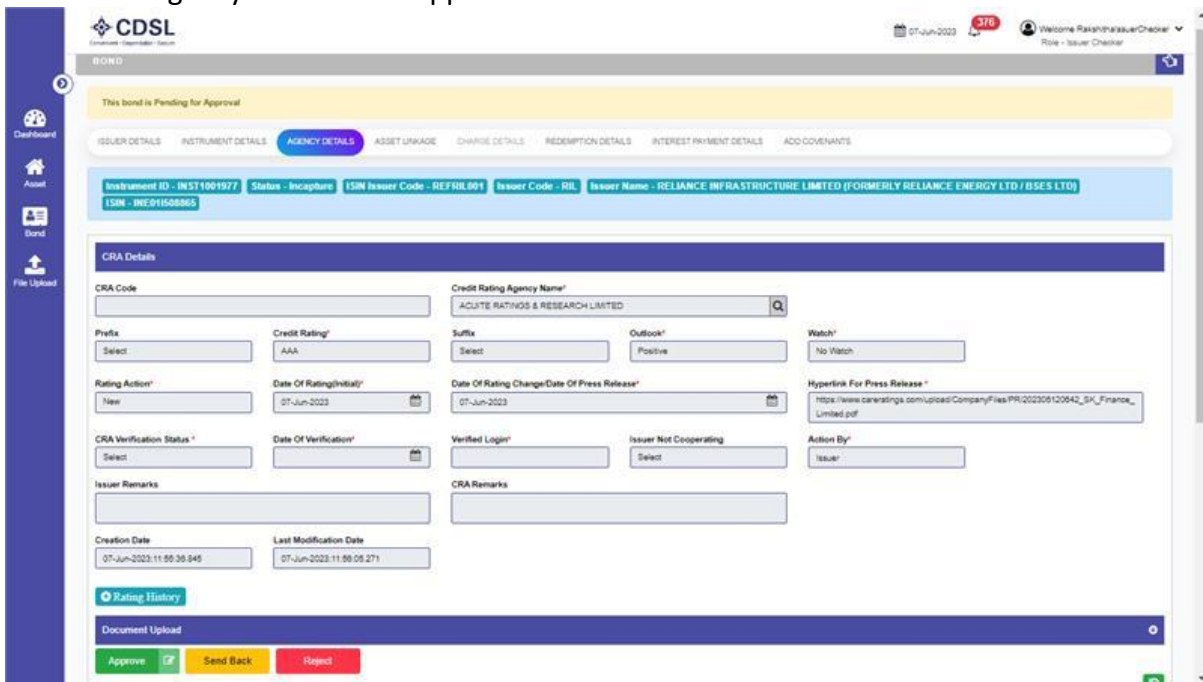
Approve
Send Back
Reject

- Instrument details Approved.





- Agency details -CRA approval.



- Agency details-CRA approved.

**CDSL**  
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07-Jun-2023 376 Welcome Rakshit Issuer/Checker  
Role - Issuer/Checker

BOND

This bond is Pending for Approval

ISSUER DETAILS INSTRUMENT DETAILS **AGENCY DETAILS** ASSET LINKAGE CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Incapture ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INF011509865

**CRA Details**

CRA Code  Credit Rating Agency Name\*

Prefix  Credit Rating\*

Rating Action\*  Date Of Rating(Initial)\*

CRA Verification Status\*  Date Of Verification\*

Issuer Remarks

Creation Date  Last Modification Date

Watch\*

Hyperlink For Press Release\*

vermeo Login\*  issuer not Cooperating

Action By\*

CRA Remarks

Rating History

Document Upload

- Agency details -DT approval.

**CDSL**  
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07-Jun-2023 376 Welcome Rakshit Issuer/Checker  
Role - Issuer/Checker

Issuer Remarks

Creation Date  Last Modification Date

CRA Remarks

Rating History

Document Upload

**DT Details**

DT Name\*  DT Code

Trustee Registered Office Address  Trustee Contact Details With Email

Trustee Website Address  DT Appointment Date\*

DT Agreement Date\*

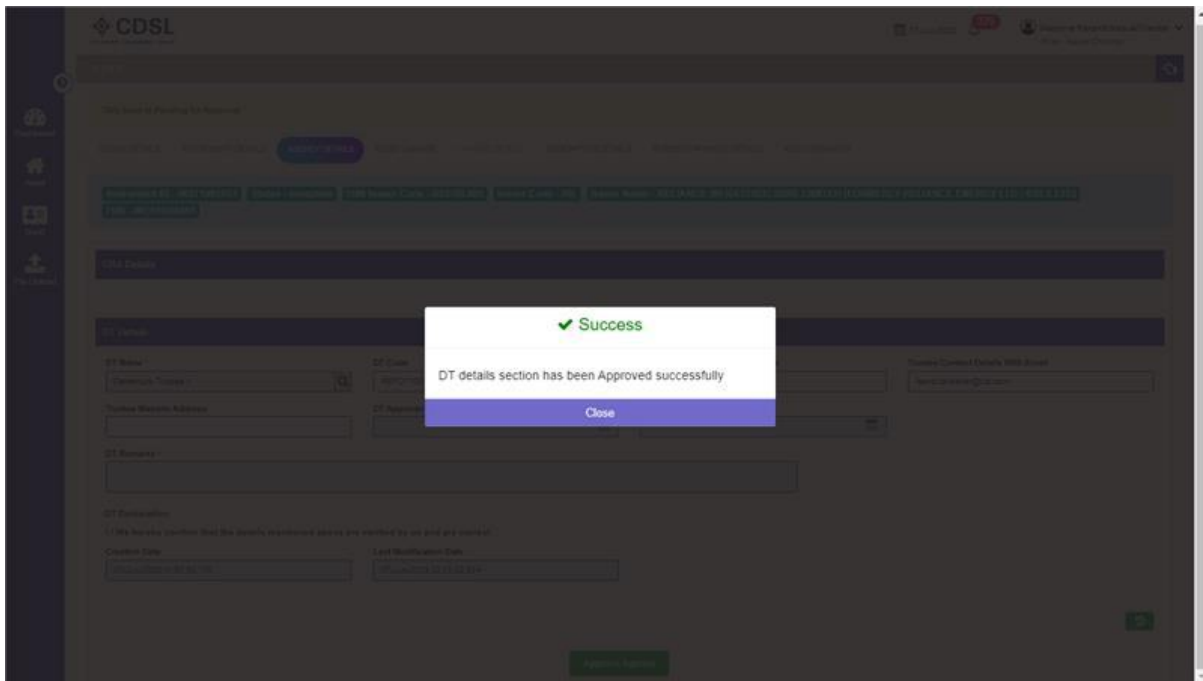
DT Remarks\*

DT Declaration  
I/ We hereby confirm that the details mentioned above are verified by us and are correct

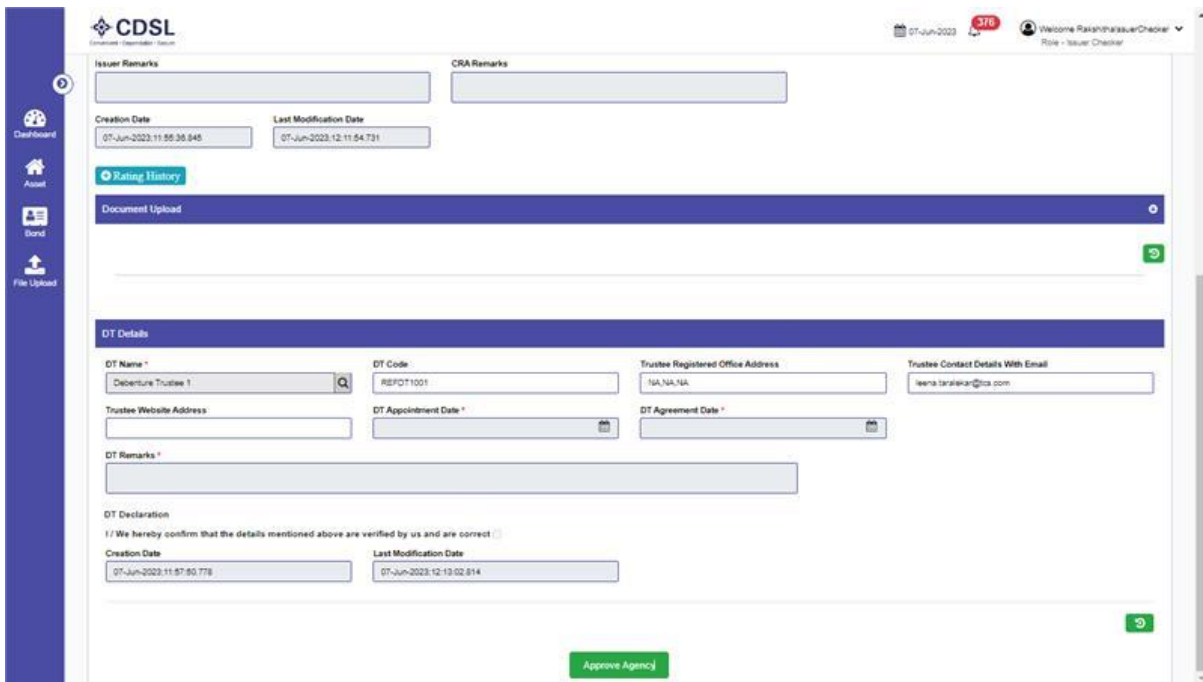
Creation Date  Last Modification Date

Approve  Send Back  Reject

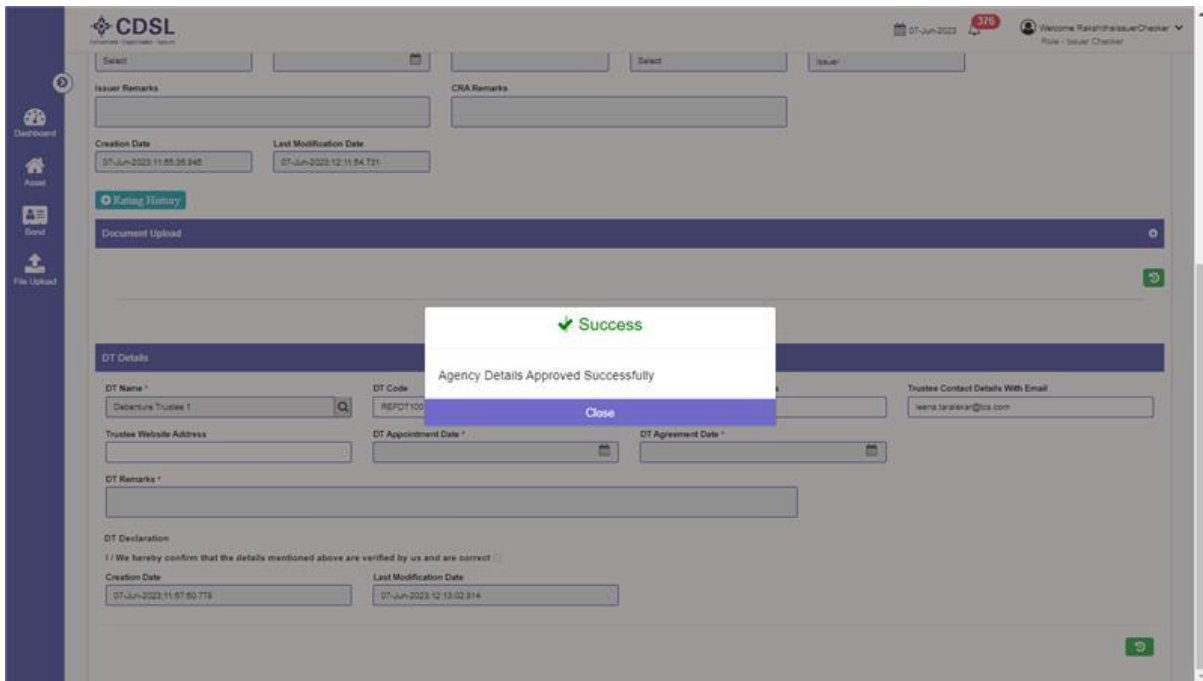
- Agency details -DT approved.



- Agency details - approval.



- Agency details - approved.



DT Details

DT Name \* Debenture Trustee 1 DT Code REPDT1001

Trustee Website Address DT Appointment Date \* DT Agreement Date \*

DT Remarks \*

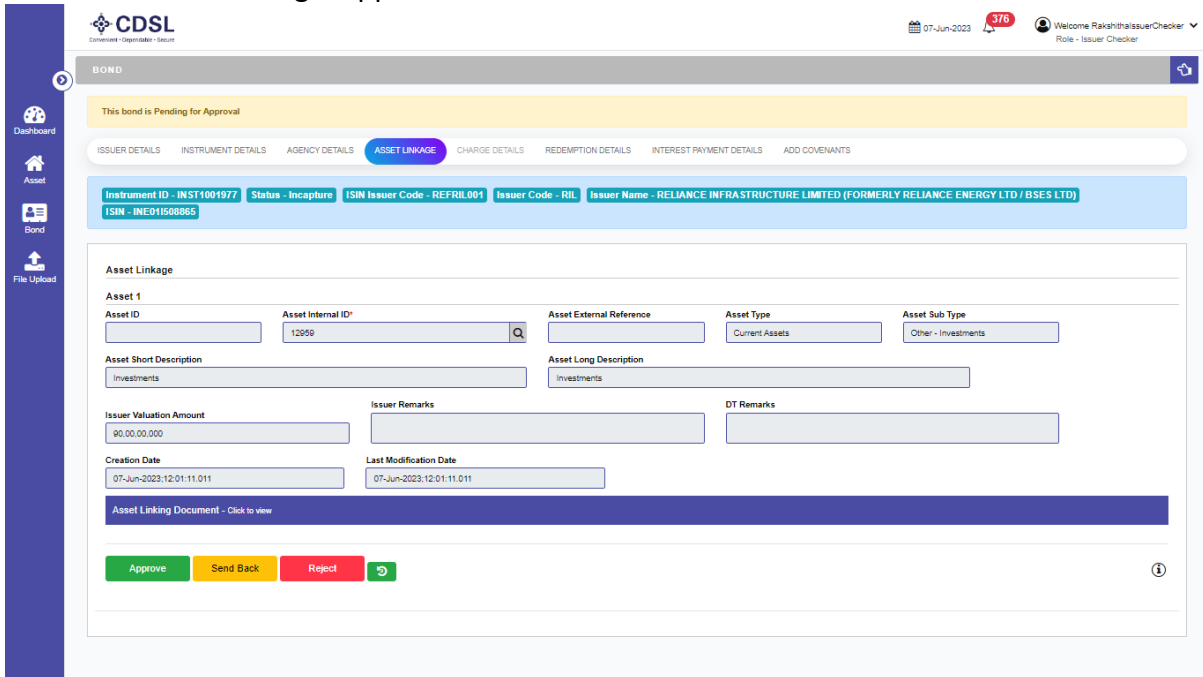
DT Declaration  
I / We hereby confirm that the details mentioned above are verified by us and are correct.

Creation Date: 07-Jun-2023 11:55:36.945 Last Modification Date: 07-Jun-2023 12:11:54.721

Trustee Contact Details With Email: teema.sarajan@cra.com

**Success**  
Agency Details Approved Successfully

- Asset Linkage -approval



**BOND**  
This bond is Pending for Approval

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS **ASSET LINKAGE** CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Incapture ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)  
ISIN - INE01500885

**Asset Linkage**

Asset 1

Asset ID Asset Internal ID\* Asset External Reference Asset Type Asset Sub Type  
12959 Current Assets Other - Investments

Asset Short Description: Investments Asset Long Description: Investments

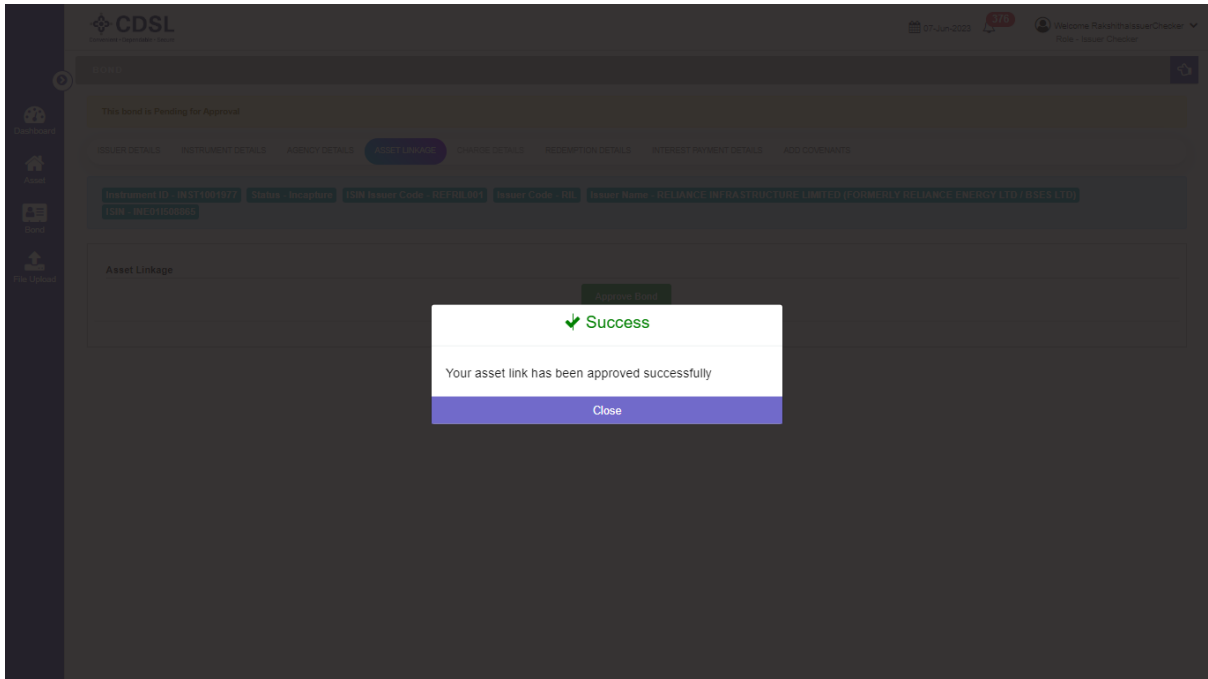
Issuer Valuation Amount: 90,00,00,000 Issuer Remarks DT Remarks

Creation Date: 07-Jun-2023:12:01:11.011 Last Modification Date: 07-Jun-2023:12:01:11.011

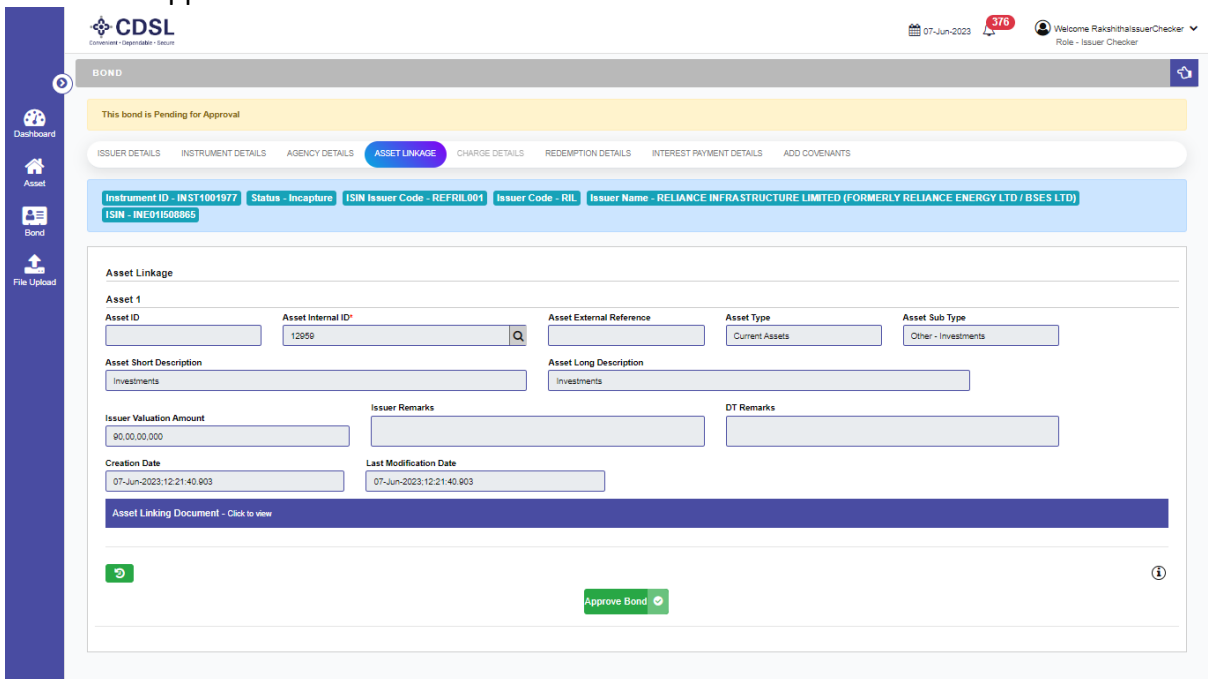
Asset Linking Document - Click to view

Approve Send Back Reject

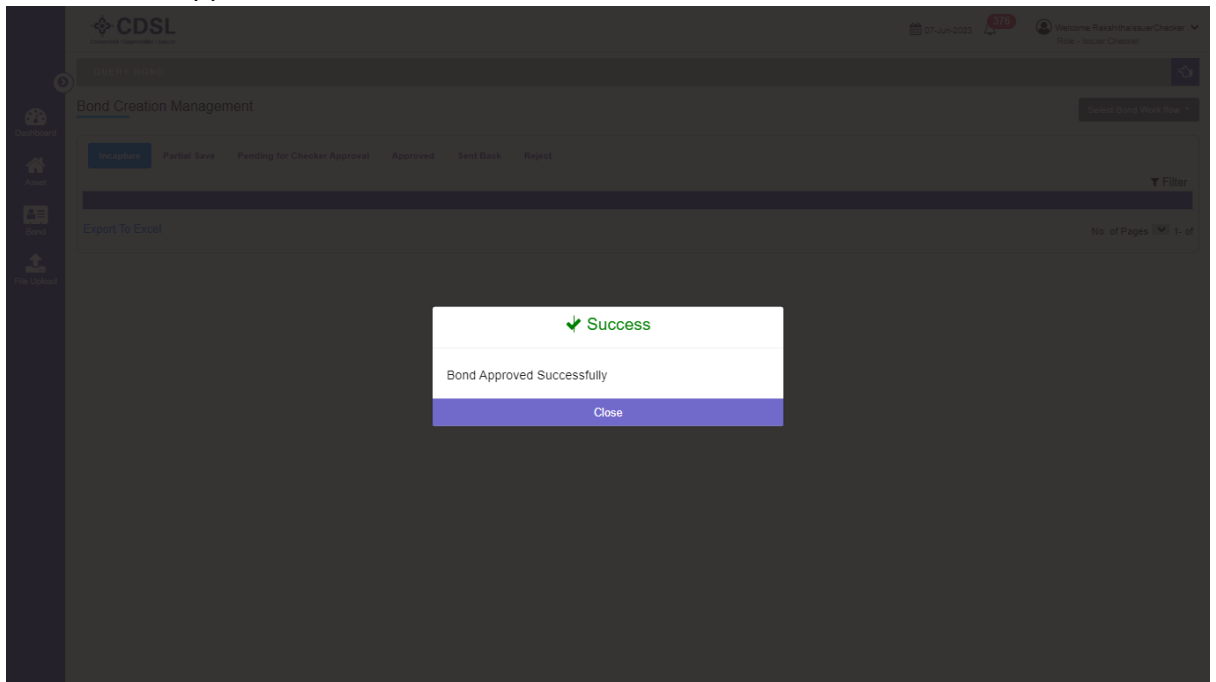
- Asset Linkage -approved



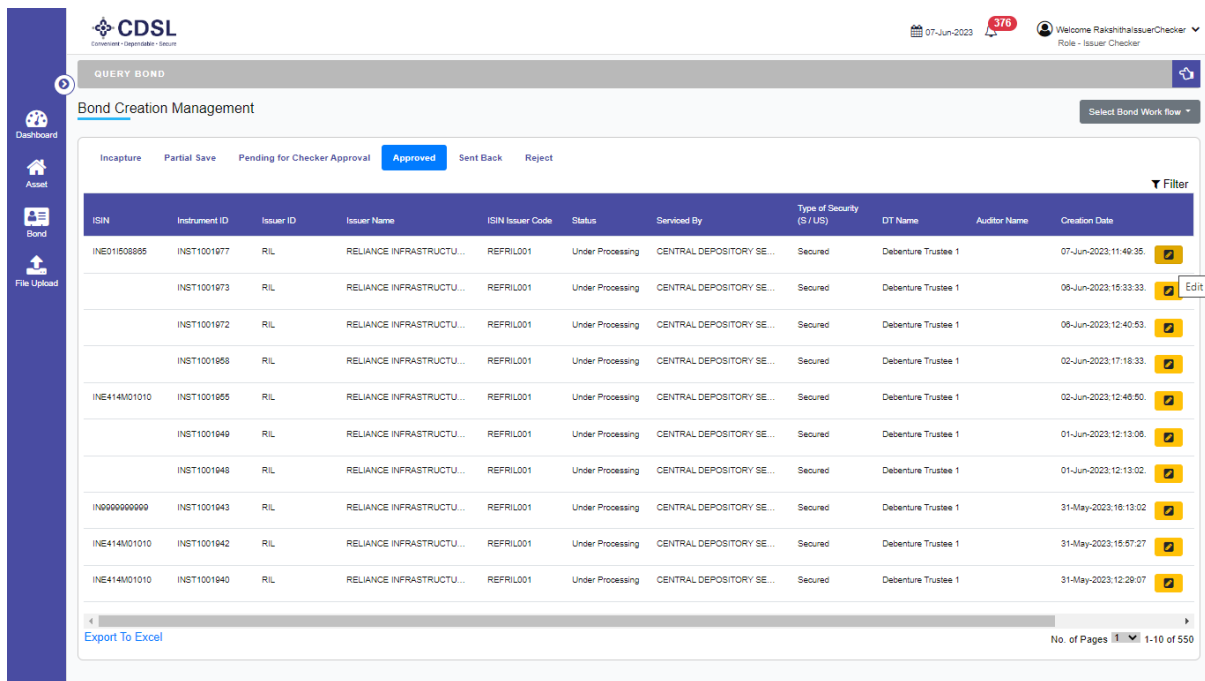
- Approval of bond.



- Bond approved.



- Once the Issuer checker approves the request, bond will appear in Approved tab.



The screenshot shows the CDSL Bond Creation Management interface with the "Approved" tab selected. A table lists the following data:

ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date	
INE01508865	INST1001977	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		07-Jun-2023:11:49:35	[Edit]
	INST1001973	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		08-Jun-2023:15:33:33	[Edit]
	INST1001972	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		08-Jun-2023:12:40:53	[Edit]
	INST1001955	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023:17:18:33	[Edit]
INE414M01010	INST1001955	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		02-Jun-2023:12:49:50	[Edit]
	INST1001949	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023:12:13:06	[Edit]
	INST1001948	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		01-Jun-2023:12:13:02	[Edit]
IN00000000000	INST1001943	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		31-May-2023:18:13:02	[Edit]
INE414M01010	INST1001942	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		31-May-2023:15:57:27	[Edit]
INE414M01010	INST1001940	RIL	RELIANCE INFRASTRUCTU...	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE...	Secured	Debenture Trustee 1		31-May-2023:12:29:07	[Edit]

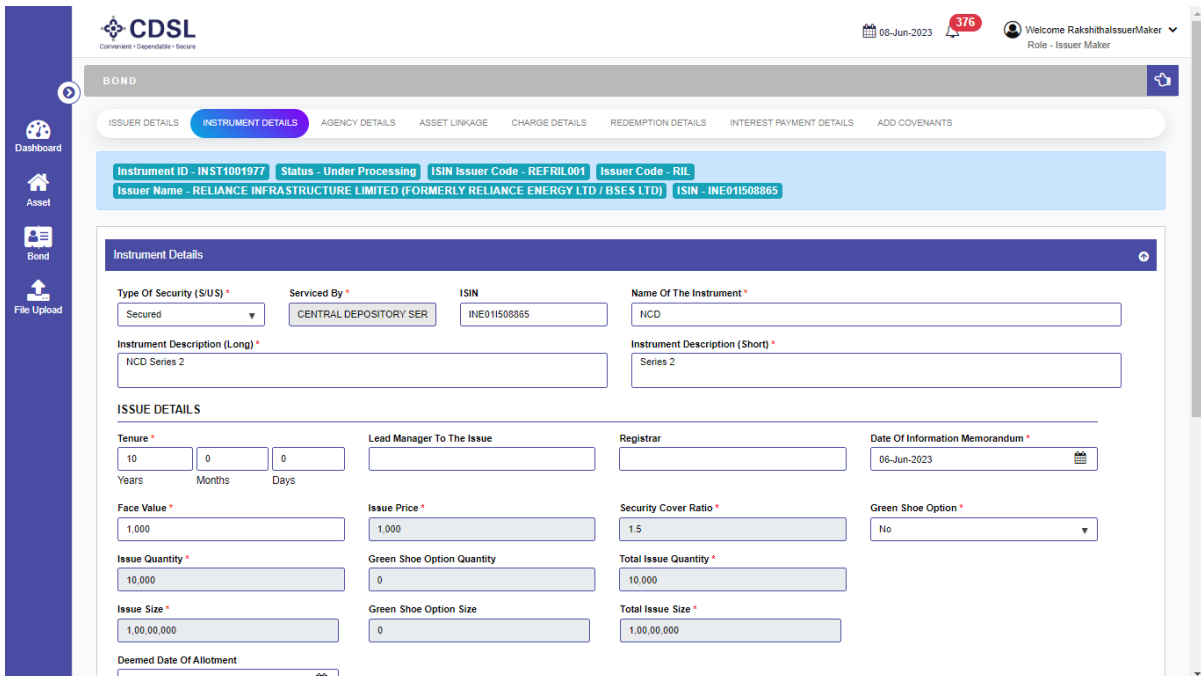
The interface also includes a sidebar with navigation options (Dashboard, Asset, Bond, File Upload), a top header with the CDSL logo and user information, and a main content area with tabs for "Incapture", "Partial Save", "Pending for Checker Approval", "Approved", "Sent Back", and "Reject". The "Approved" tab is currently selected. The table has a "Filter" button and an "Export To Excel" link at the bottom. The page number is "1-10 of 550".

- Post Issuer checker approval the bond will flow to DT & CRA for their verification and approval.
- DT and CRA process are mentioned in their separate manual. Please refer the same.

## 4 Bond Allotment and Charge details

### 5.1 Bond Allotment -Maker


- Issuer Maker will search for the instrument ID and move to the instrument detail tab.



The screenshot displays the CDSL Bond Allotment Maker interface. The top navigation bar includes the CDSL logo, a date of 06-Jun-2023, a notification bell with 376 alerts, and a user profile for 'Welcome RakshithaIssuerMaker' with the role 'Issuer Maker'. The main content area is titled 'BOND' and features a tabbed interface with 'INSTRUMENT DETAILS' selected. A summary bar shows the instrument ID (INST1001977), status (Under Processing), ISIN (INE011508865), issuer name (RELIANCE INFRASTRUCTURE LIMITED), and instrument code (RIL). The 'Instrument Details' section contains the following information:

Type Of Security (S/US) *	Serviced By *	ISIN	Name Of The Instrument *
Secured	CENTRAL DEPOSITORY SER	INE011508865	NCD
Instrument Description (Long) *		Instrument Description (Short) *	
NCD Series 2		Series 2	
<b>ISSUE DETAILS</b>			
Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *
10 Years, 0 Months, 0 Days			06-Jun-2023
Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size *	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	
Deemed Date Of Allotment			

- Issuer maker will update the allotment details.

  
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06-Jun-2023 376

Welcome Rakshit/IssuerMaker  
Role - Issuer Maker

---

**Face Value \***

**Issue Price \***

**Security Cover Ratio \***

**Green Shoe Option \***

---

**Issue Quantity \***

**Green Shoe Option Quantity**

**Total Issue Quantity**

Instrument Details

**Issue Size \***

**Green Shoe Option Size**

**Total Issue Size \***

**ALLOTMENT DETAILS**

---

**Date Of Allotment \***

**Redemption Date \***

**Amount Raised \***

---

**Allotment Quantity \***

**Total Redemption Quantity \***

**Total Reissuance Quantity \***

**Net Quantity \***

---

**Allotment Size \***

**Value Redeemed \***

**Total Reissuance Size \***

**Issue Outstanding Size \***

---

**Coupon Rate \***

**Frequency Of Interest Payments \***

**Interest Payments - Start Date \***

**Interest Payments - End Date \***

---


**Creation Date**

**Last Modification Date**

Reissuance Details

Save
↻

- Save and submit the allotment details .

  
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06-Jun-2023 376

Welcome Rakshit/IssuerMaker  
Role - Issuer Maker

---

**Face Value \***

**Issue Price \***

**Security Cover Ratio \***

**Green Shoe Option \***

---

**Issue Quantity \***

**Green Shoe Option Quantity**

**Total Issue Quantity \***

---

**Issue Size \***

**Green Shoe Option Size**

**Total Issue Size \***

**ALLOTMENT DETAILS**

---

**Date Of Allotment \***

**Redemption Date \***

**Amount Raised \***

---

**Allotment Quantity \***

**Total Redemption Quantity \***

**Total Reissuance Quantity \***

**Net Quantity \***

---

**Allotment Size \***

**Value Redeemed \***

**Total Reissuance Size \***

**Issue Outstanding Size \***

---

**Coupon Rate \***

**Frequency Of Interest Payments \***

**Interest Payments - Start Date \***

**Interest Payments - End Date \***

---

**Creation Date**

**Last Modification Date**

Reissuance Details

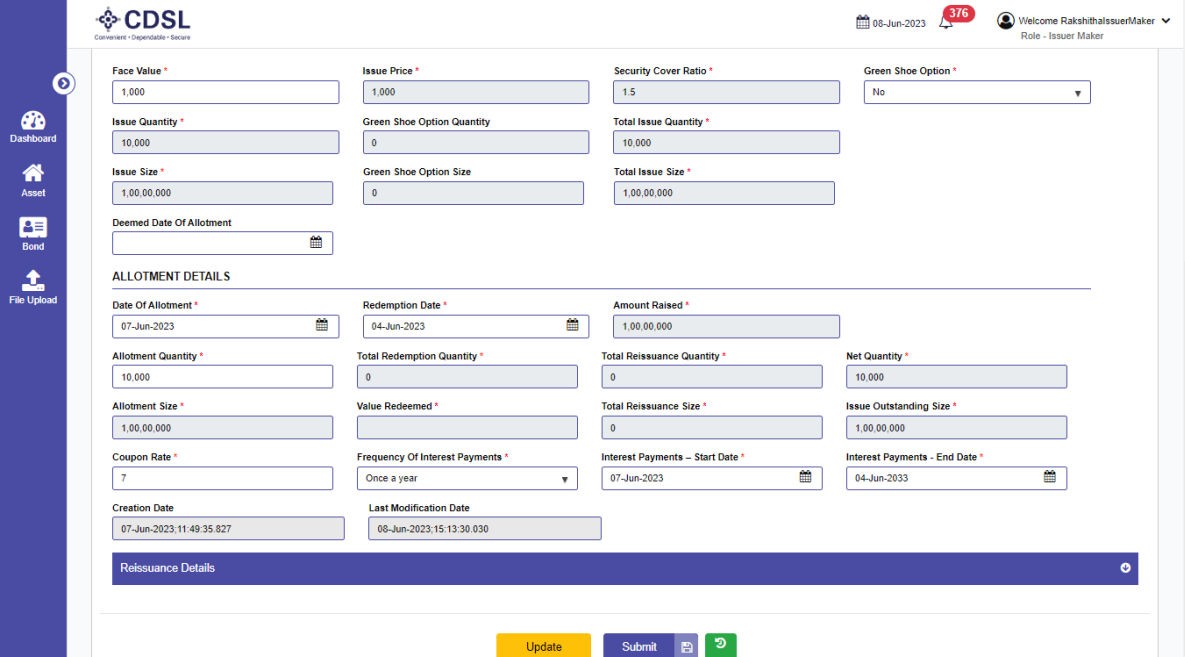
Update
Submit
↻

✔ Success

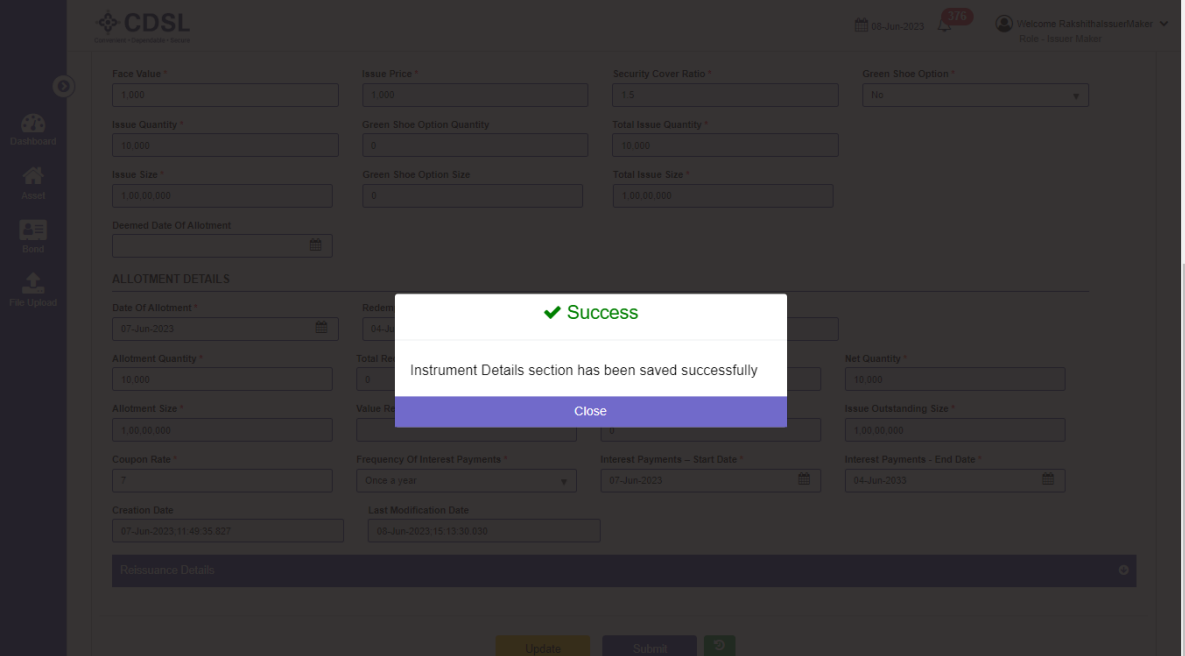
Instrument Details section has been saved successfully

Close






- Allotment details submitted successfully.



## 5.2 Bond Charge -Maker

- Issuer will fill the charge amount, nature of charge, type of charge, etc under the “Charge details” tab.
- Once charge details are saved, issuer needs to upload documents and submit the charge details.



08-Jun-2023 376

Welcome RakshithaIssuerMaker  
Role - Issuer Maker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977 | Status - Under Processing | ISIN Issuer Code - REF-RIL001 | Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) | ISIN - INE01508865

Charge Details | Charge Registration

### Charge Summary


Security Cover Ratio	Total Of All Charge Amount	Total Of All Asset Value
1.5	0	90,00,00,000
Issue Outstanding Size	Minimum Security Cover Amount Needed	Calculated Security Cover Ratio
1,00,00,000	1,50,00,000	0
Issue Outstanding Size (In Progress)	Minimum Security Cover Amount Needed (In Progress)	Calculated Security Cover Ratio (In Progress)
1,00,00,000	1,50,00,000	0

### Charge Creation

#### Asset 1

Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type
IN0310503936	12959		Current Assets
Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount
Other - Investments	Investments	Investments	90,00,00,000
Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*
90,00,00,000	90,00,00,000		

- Save the charge details.



08-Jun-2023 376

Welcome RakshithaIssuerMaker  
Role - Issuer Maker

BOND

ISSUER DETAILS
INSTRUMENT DETAILS
AGENCY DETAILS
ASSET LINKAGE
CHARGE DETAILS
REDEMPTION DETAILS
INTEREST PAYMENT DETAILS
ADD COVENANTS

Instrument ID - INST1001977 | Status - Under Processing | ISIN Issuer Code - REF-RIL001 | Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) | ISIN - INE01508865

Charge Details | Charge Registration

### Charge Summary

Security Cover Ratio	Total Of All Charge Amount	Total Of All Asset Value
1.5	0	90,00,00,000
Issue Outstanding Size	Minimum Security Cover Amount Needed	Calculated Security Cover Ratio
1,00,00,000	1,50,00,000	0
Issue Outstanding Size (In Progress)	Minimum Security Cover Amount Needed (In Progress)	Calculated Security Cover Ratio (In Progress)
1,00,00,000	1,50,00,000	0

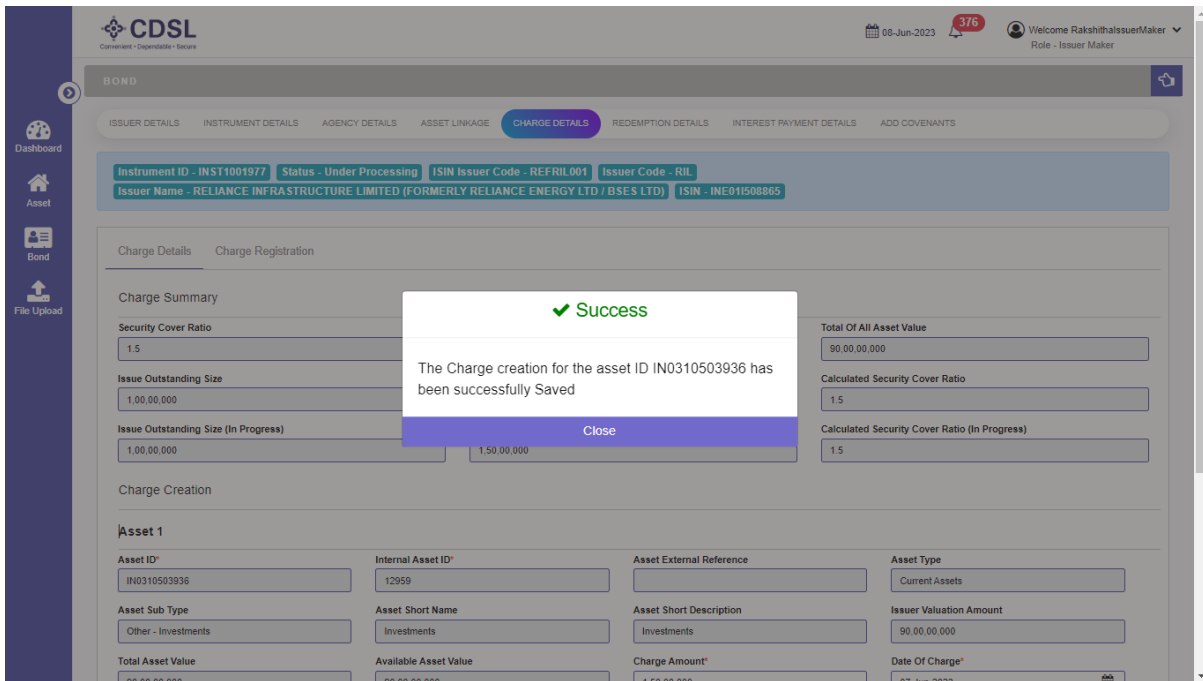
### Charge Creation

#### Asset 1

Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type
IN0310503936	12959		Current Assets
Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount
Other - Investments	Investments	Investments	90,00,00,000
Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*
90,00,00,000	90,00,00,000	1,50,00,000	07-Jun-2023
Nature Of Charge*	Type Of Charge*	Paripassu Flag*	Status*
Any other types	1st Charge	No	Active
Charge Closure Date	Initial Due Diligence And Valuation Status	Initial Due Diligence And DT Checker Date	Creation Date
Last Modification Date	Issuer Remarks	DT Remarks	

Save

- Charge details saved successfully.



**CDSL** 08-Jun-2023 376 Welcome Rakshit@IssuerMaker Role - Issuer Maker

BOND

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE **CHARGE DETAILS** REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) ISIN - INE01508865

Charge Details Charge Registration

Charge Summary

Security Cover Ratio: 1.5  
 Issue Outstanding Size: 1,00,00,000  
 Issue Outstanding Size (In Progress): 1,00,00,000

Total Of All Asset Value: 90,00,00,000  
 Calculated Security Cover Ratio: 1.5  
 Calculated Security Cover Ratio (In Progress): 1.5

Charge Creation

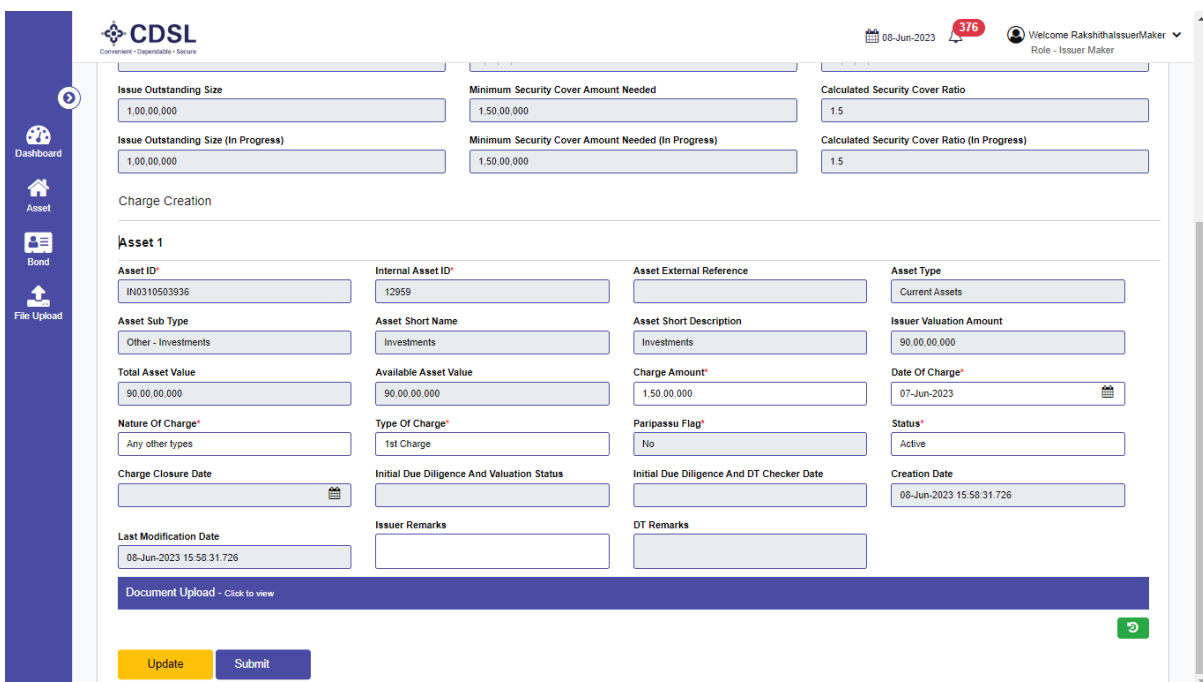
**Asset 1**

Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type
IN0310503936	12959		Current Assets
Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount
Other - Investments	Investments	Investments	90,00,00,000
Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*
90,00,00,000	90,00,00,000	1,00,00,000	07-Jun-2023

**Success**  
 The Charge creation for the asset ID IN0310503936 has been successfully Saved

Close

- Post saving the bond system will give the option to upload the relevant documents. Issuer maker to upload documents.



**CDSL** 08-Jun-2023 376 Welcome Rakshit@IssuerMaker Role - Issuer Maker

Issue Outstanding Size: 1,00,00,000  
 Minimum Security Cover Amount Needed: 1,50,00,000  
 Calculated Security Cover Ratio: 1.5

Issue Outstanding Size (In Progress): 1,00,00,000  
 Minimum Security Cover Amount Needed (In Progress): 1,50,00,000  
 Calculated Security Cover Ratio (In Progress): 1.5

Charge Creation

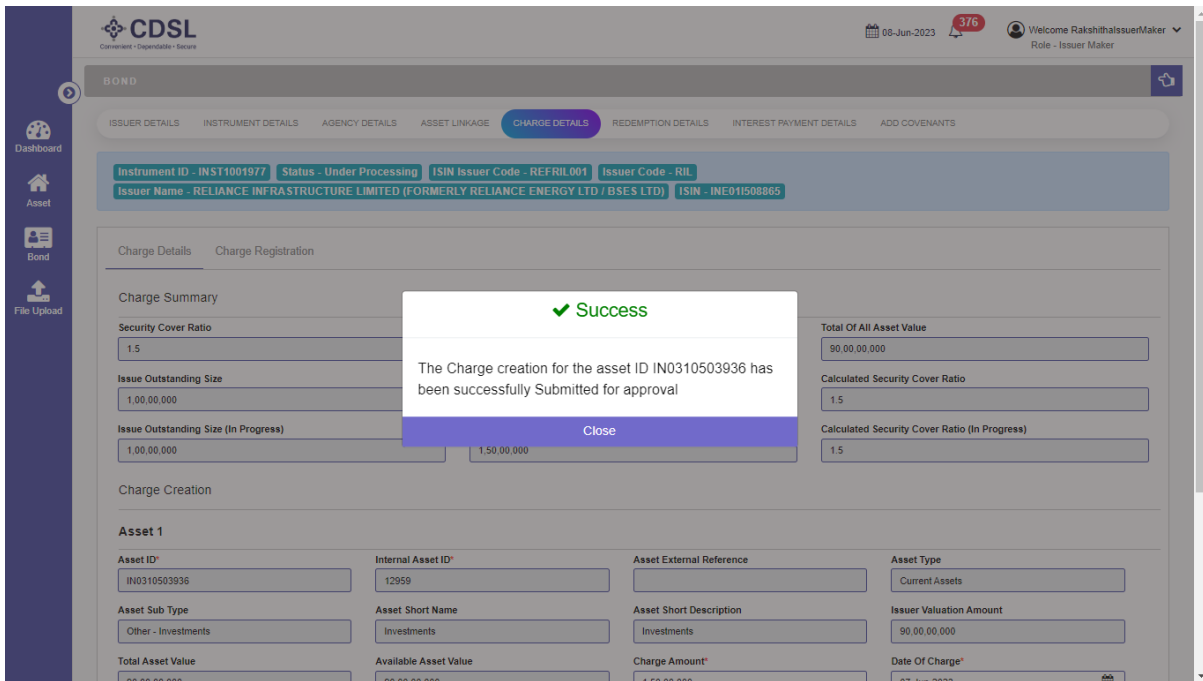
**Asset 1**

Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type
IN0310503936	12959		Current Assets
Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount
Other - Investments	Investments	Investments	90,00,00,000
Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*
90,00,00,000	90,00,00,000	1,50,00,000	07-Jun-2023
Nature Of Charge*	Type Of Charge*	Paripassu Flag*	Status*
Any other types	1st Charge	No	Active
Charge Closure Date	Initial Due Diligence And Valuation Status	Initial Due Diligence And DT Checker Date	Creation Date
			08-Jun-2023 15:58:31.726
Last Modification Date	Issuer Remarks	DT Remarks	
08-Jun-2023 15:58:31.726			

Document Upload - Click to view

Update Submit

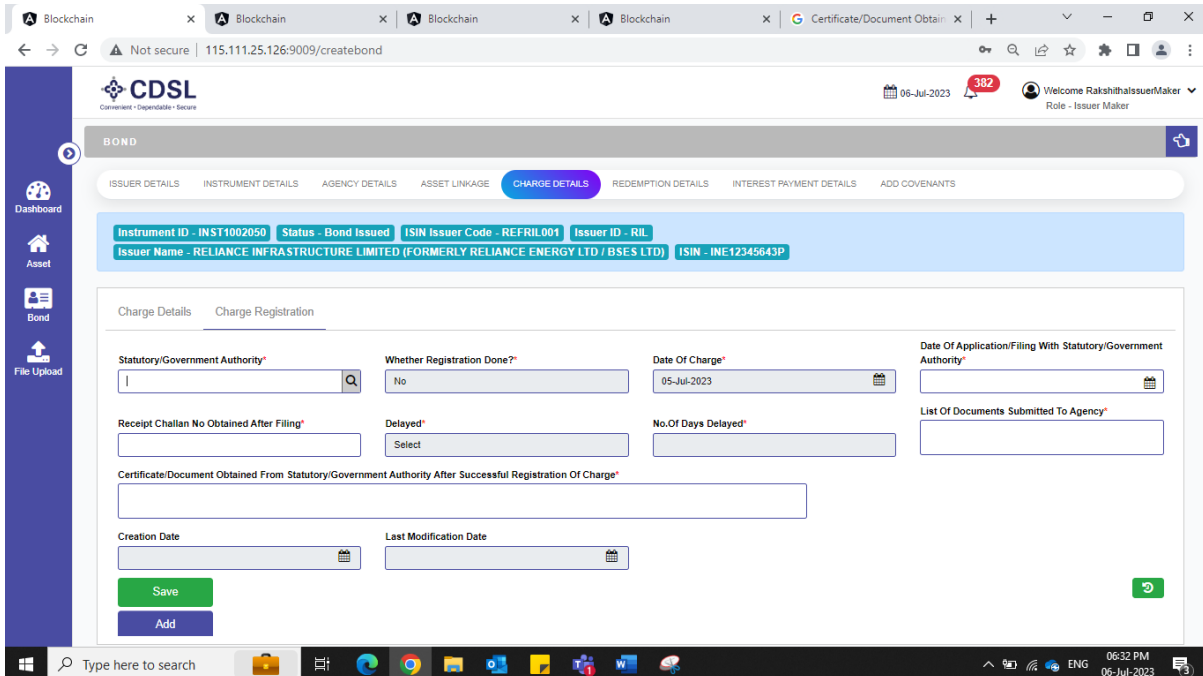
- Issuer maker to submit the charge for approval.



The screenshot shows the CDSL Bond Charge Registration interface. A success message is displayed in the center: "Success. The Charge creation for the asset ID IN0310503936 has been successfully Submitted for approval." The background shows the "CHARGE DETAILS" section with fields for Instrument ID (INST1001977), Status (Under Processing), ISIN Issuer Code (REFRIL001), Issuer Code (RIL), Issuer Name (RELIANCE INFRASTRUCTURE LIMITED), and ISIN (INE01508865). Below this, there are sections for "Charge Summary" and "Charge Creation" with various input fields and buttons.

### 5.3 Bond Charge Registration - Maker

- Issuer will fill the name of statutory authority, date of application, list of documents submitted to agency, etc.



The screenshot shows the CDSL Bond Charge Registration form. The form is titled "BOND" and includes fields for Instrument ID (INST1002050), Status (Bond Issued), ISIN Issuer Code (REFRIL001), Issuer ID (RIL), and Issuer Name (RELIANCE INFRASTRUCTURE LIMITED). The form is divided into sections for "Charge Details" and "Charge Registration". The "Charge Registration" section includes fields for Statutory/Government Authority, Whether Registration Done?, Date Of Charge, Date Of Application/Filing With Statutory/Government Authority, Receipt Challan No Obtained After Filing, Delayed, No.Of Days Delayed, List Of Documents Submitted To Agency, Certificate/Document Obtained From Statutory/Government Authority After Successful Registration Of Charge, Creation Date, and Last Modification Date. There are "Save" and "Add" buttons at the bottom of the form.

Blockchain x Blockchain x Blockchain x Blockchain x Certificate/Document Obtain: x

Not secure | 115.111.25.126:9009/createbond

06-Jul-2023 382 Welcome RakshithalssuerMaker Role - Issuer Maker

Member ID	Member Name	Nature Of Business	Member Type
Information Utility of IBBI 1	Information Utility of IBBI	Registrar	Corporate
Registrar 1	Registrar	Registrar	Corporate
CERSAI1	CERSAI1	Registrar	Corporate
ROC1	ROC1	Registrar	Corporate

Close

Certificate/Document Obtained From: Statutory/Government Authority After Successful Registration Of Charge\*

Creation Date: [ ] Last Modification Date: [ ]

Save Add

Type here to search

06:38 PM 06-Jul-2023

- Issuer will save the information filled.

Blockchain x Blockchain x Blockchain x Blockchain x Certificate/Document Obtain: x

Not secure | 115.111.25.126:9009/createbond

06-Jul-2023 382 Welcome RakshithalssuerMaker Role - Issuer Maker

BOND

ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE **CHARGE DETAILS** REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS

Instrument ID - INST1002050 Status - Bond Issued ISIN Issuer Code - REFRIL001 Issuer ID - RIL  
 Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) ISIN - INE12345643P

Charge Details Charge Registration

Statutory/Government Authority\* ROC1 Whether Registration Done?\* No Date Of Charge\* 05-Jul-2023 Date Of Application/Filing With Statutory/Government Authority\* 05-Jul-2023

Receipt Challan No Obtained After Filing\* 100982 Delayed\* No No.Of Days Delayed\* 0 List Of Documents Submitted To Agency\* MOA, AOA

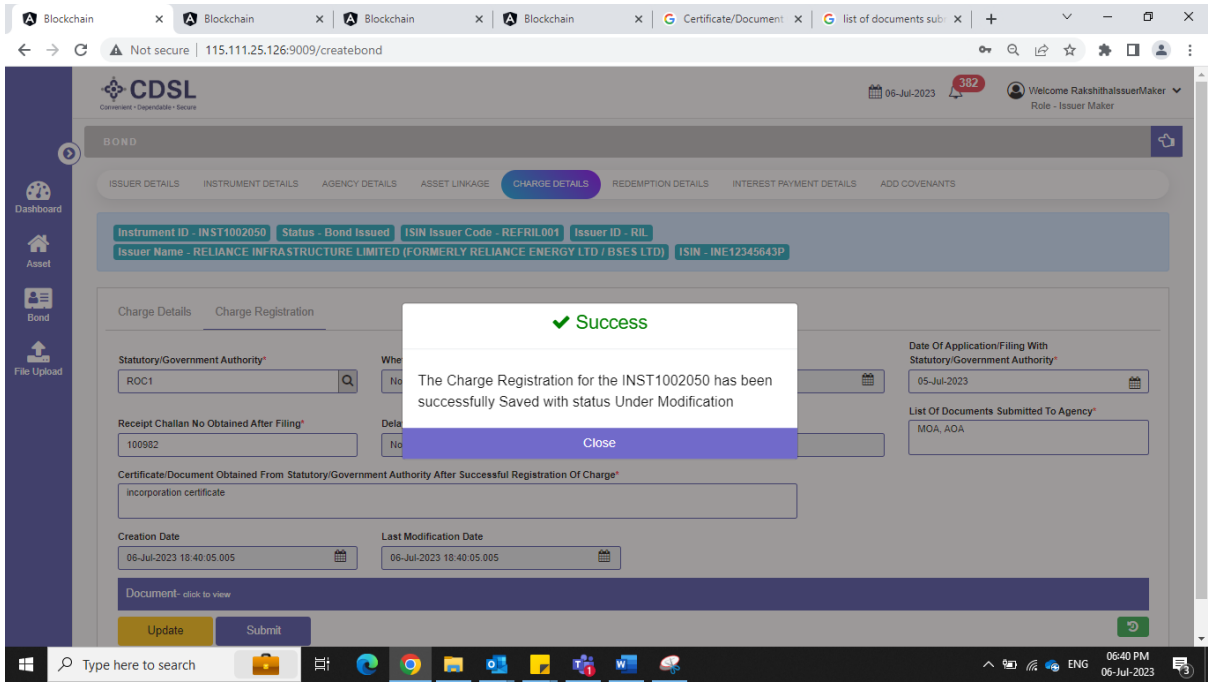
Certificate/Document Obtained From: Statutory/Government Authority After Successful Registration Of Charge\*  
 Incorporation certificate

Creation Date: [ ] Last Modification Date: [ ]

Save Add

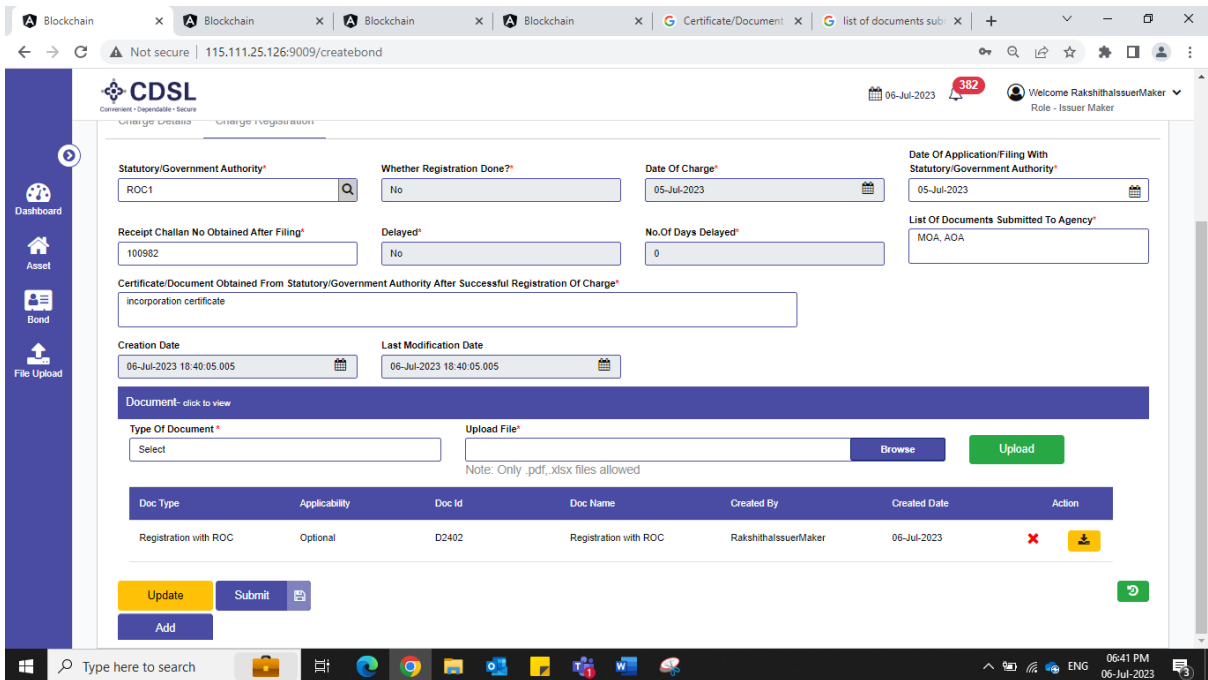
Type here to search

06:39 PM 06-Jul-2023



The screenshot shows the CDSL web application interface. A modal window displays a green checkmark and the text: "Success. The Charge Registration for the INST1002050 has been successfully Saved with status Under Modification." The background shows the "CHARGE DETAILS" section with fields for Statutory/Government Authority (ROC1), Receipt Challan No (100982), and Creation Date (06-Jul-2023 18:40:05:005).

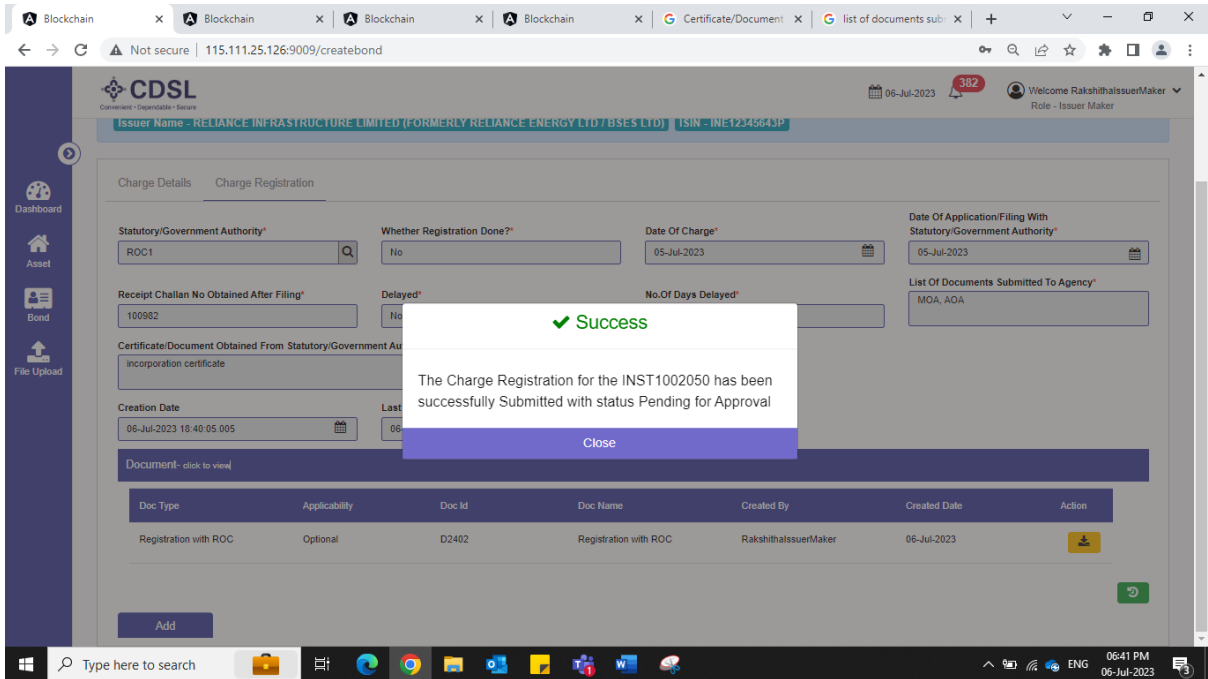
- Issuer will upload the documents pertaining to charge registration and submit the details.



The screenshot shows the CDSL web application interface for document upload. It includes a "Document" section with a "Type Of Document" dropdown (set to "Select") and an "Upload File" field with a "Browse" button. A note states: "Note: Only .pdf, .xlsx files allowed". Below this is a table listing documents:

Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Registration with ROC	Optional	D2402	Registration with ROC	RakshithaIssuerMaker	06-Jul-2023	<span style="color: red;">✖</span> <span style="color: yellow;">📄</span>


Buttons for "Update", "Submit", and "Add" are visible at the bottom of the form.



The screenshot displays the CDSL web application interface. At the top, the CDSL logo and tagline "Convenient • Dependable • Secure" are visible. The browser address bar shows the URL "115.111.25.126:9009/createbond". The application header includes the CDSL logo, the issuer name "RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)", and the user's role "RakshithalssuerMaker".


The main content area is titled "Charge Registration" and contains several input fields and buttons. A central modal window displays a green checkmark and the text: "Success. The Charge Registration for the INST1002050 has been successfully Submitted with status Pending for Approval." Below the modal is a "Close" button.

Below the modal, there is a table with the following data:

Doc Type	Applicability	Doc Id	Doc Name	Created By	Created Date	Action
Registration with ROC	Optional	D2402	Registration with ROC	RakshithalssuerMaker	06-Jul-2023	

#### 5.4 Bond Allotment -Checker

- Issuer checker will query for the bond. Issuer checker will review and approve the allotment details entered by issuer maker.



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08-Jun-2023 376

Welcome RakshitIIssuerChecker  
Role - Issuer Checker

BOND

ISSUER DETAILS

**INSTRUMENT DETAILS**

AGENCY DETAILS

ASSET LINKAGE

CHARGE DETAILS

REDEMPTION DETAILS

INTEREST PAYMENT DETAILS

ADD COVENANTS

Instrument ID - INST1001977 | Status - Under Processing | ISIN Issuer Code - REFRIL001 | Issuer Code - RIL

Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSE LTD) | ISIN - INE011508865

Instrument Details


<b>Type Of Security (SIUS) *</b>	<b>Serviced By *</b>	<b>ISIN</b>	<b>Name Of The Instrument *</b>
Secured	CENTRAL DEPOSITORY SER	INE011508865	NCD
<b>Instrument Description (Long) *</b>		<b>Instrument Description (Short) *</b>	
NCD Series 2		Series 2	

ISSUE DETAILS

<b>Tenure *</b>	<b>Lead Manager To The Issue</b>	<b>Registrar</b>	<b>Date Of Information Memorandum *</b>
10 Years			06-Jun-2023
0 Months			
0 Days			
<b>Face Value *</b>	<b>Issue Price *</b>	<b>Security Cover Ratio *</b>	<b>Green Shoe Option *</b>
1,000	1,000	1.5	No
<b>Issue Quantity *</b>	<b>Green Shoe Option Quantity</b>	<b>Total Issue Quantity *</b>	
10,000	0	10,000	
<b>Issue Size *</b>	<b>Green Shoe Option Size</b>	<b>Total Issue Size *</b>	
1,00,00,000	0	1,00,00,000	

**Deemed Date Of Allotment**

- Issuer checker to verify and approve/reject the details.



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08-Jun-2023 376

Welcome RakshitIIssuerChecker  
Role - Issuer Checker

<b>Face Value *</b>	<b>Issue Price *</b>	<b>Security Cover Ratio *</b>	<b>Green Shoe Option *</b>
1,000	1,000	1.5	No
<b>Issue Quantity *</b>	<b>Green Shoe Option Quantity</b>	<b>Total Issue Quantity *</b>	
10,000	0	10,000	
<b>Issue Size *</b>	<b>Green Shoe Option Size</b>	<b>Total Issue Size *</b>	
1,00,00,000	0	1,00,00,000	

**Deemed Date Of Allotment**

ALLOTMENT DETAILS

<b>Date Of Allotment</b>	<b>Redemption Date</b>	<b>Amount Raised</b>	
07-Jun-2023	04-Jun-2023	1,00,00,000	
<b>Allotment Quantity</b>	<b>Total Redemption Quantity</b>	<b>Total Reissuance Quantity</b>	<b>Net Quantity</b>
10,000	0	0	10,000
<b>Allotment Size</b>	<b>Value Redeemed</b>	<b>Total Reissuance Size</b>	<b>Issue Outstanding Size</b>
1,00,00,000	0	0	1,00,00,000
<b>Coupon Rate</b>	<b>Frequency Of Interest Payments</b>	<b>Interest Payments - Start Date</b>	<b>Interest Payments - End Date</b>
7	Once a year	07-Jun-2023	04-Jun-2033
<b>Creation Date</b>	<b>Last Modification Date</b>		
07-Jun-2023 11:49:35.827	08-Jun-2023 15:15:53.053		

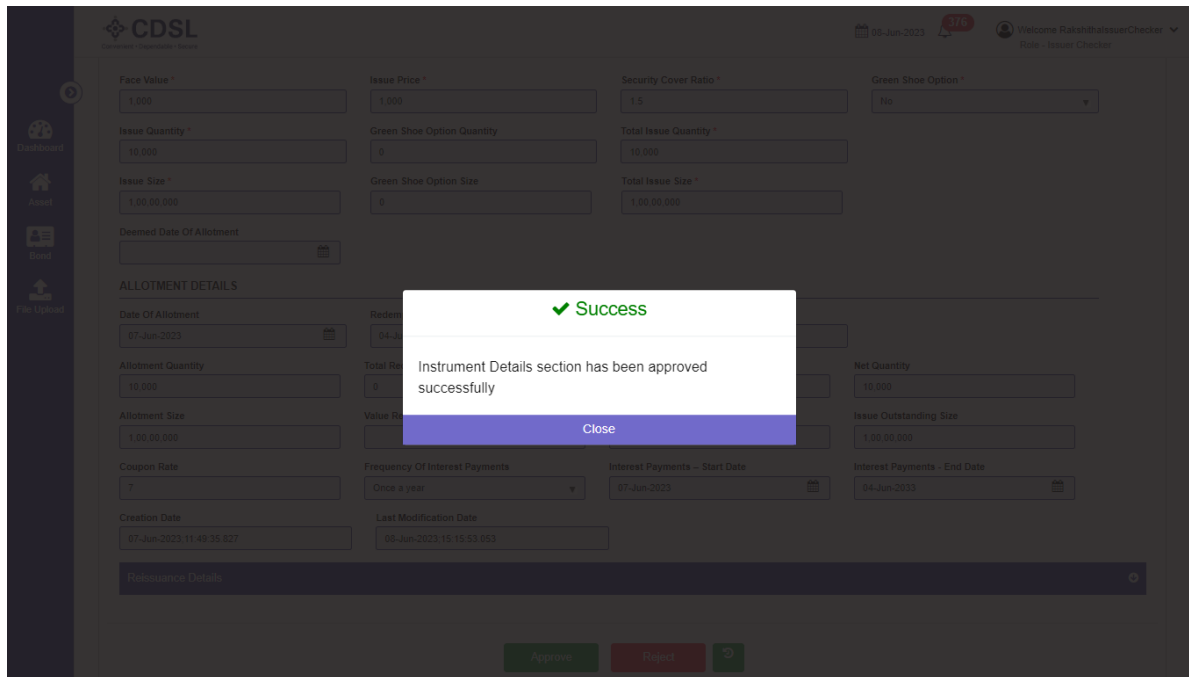
Reissuance Details

Approve

Reject

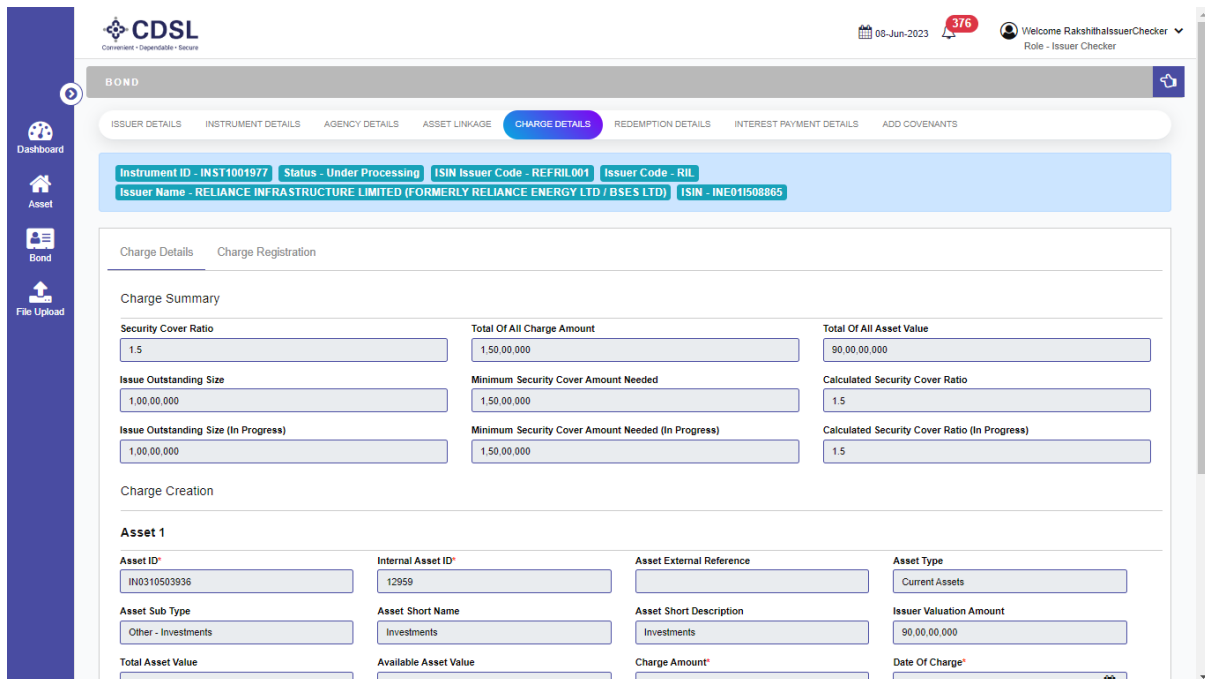
- Allotment details approved.





## 5.5 Bond charge creation -Checker

- Issuer checker will review and approve the charge details entered by issuer maker.



Dashboard

Asset

Bond

File Upload

08-Jun-2023 376
 Welcome RakshitH issuerChecker  
 Role - Issuer Checker

---

Issue Outstanding Size 1,00,00,000	Minimum Security Cover Amount Needed 1,50,00,000	Calculated Security Cover Ratio 1.5
Issue Outstanding Size (In Progress) 1,00,00,000	Minimum Security Cover Amount Needed (In Progress) 1,50,00,000	Calculated Security Cover Ratio (In Progress) 1.5

Charge Creation

**Asset 1**

Asset ID* IN0310503936	Internal Asset ID* 12959	Asset External Reference	Asset Type Current Assets
Asset Sub Type Other - Investments	Asset Short Name Investments	Asset Short Description Investments	Issuer Valuation Amount 90,00,00,000
Total Asset Value 90,00,00,000	Available Asset Value 90,00,00,000	Charge Amount* 1,50,00,000	Date Of Charge* 07-Jun-2023
Nature Of Charge* Any other types	Type Of Charge* 1st Charge	Paripassu Flag* No	Status* Active
Charge Closure Date	Initial Due Diligence And Valuation Status	Initial Due Diligence And DT Checker Date	Creation Date 08-Jun-2023 15:59:45:176
Last Modification Date 08-Jun-2023 15:59:45:176	Issuer Remarks	DT Remarks	

Document Upload - Click to view

Approve
Send Back

Dashboard

Asset

Bond

File Upload

08-Jun-2023 376
 Welcome RakshitH issuerChecker  
 Role - Issuer Checker

---

Issue Outstanding Size 1,00,00,000	Minimum Security Cover Amount Needed 1,50,00,000	Calculated Security Cover Ratio 1.5
Issue Outstanding Size (In Progress) 1,00,00,000	Minimum Security Cover Amount Needed (In Progress) 1,50,00,000	Calculated Security Cover Ratio (In Progress) 1.5

Charge Creation

**Asset 1**

Asset ID* IN0310503936	Internal Asset ID* 12959	Asset External Reference	Asset Type Current Assets
Asset Sub Type Other - Investments	Asset Short Name Investments	Asset Short Description Investments	Issuer Valuation Amount 90,00,00,000
Total Asset Value 90,00,00,000	Available Asset Value 90,00,00,000	Charge Amount* 1,50,00,000	Date Of Charge* 07-Jun-2023
Nature Of Charge* Any other types	Type Of Charge* 1st Charge	Paripassu Flag* No	Status* Active
Charge Closure Date	Initial Due Diligence And Valuation Status	Initial Due Diligence And DT Checker Date	Creation Date 08-Jun-2023 15:59:45:176
Last Modification Date 08-Jun-2023 15:59:45:176	Issuer Remarks	DT Remarks	

Document Upload - Click to view

Approve
Send Back

**✓ Success**

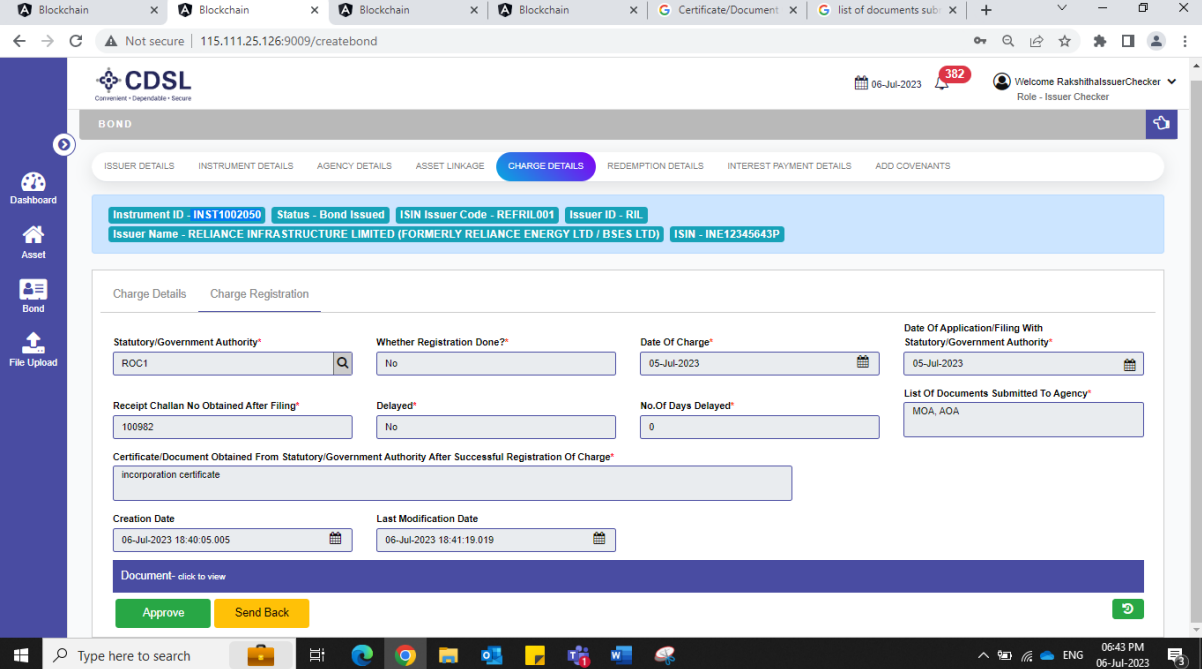
The Charge creation for the asset ID IN0310503936 has been approved with status Pending DT Maker Review

Close

- Allotment and charge details will flow to DT for their review and approval.

## 5.6 Bond Charge Registration -Checker

- Issuer checker will verify and approve the details entered by issuer maker.



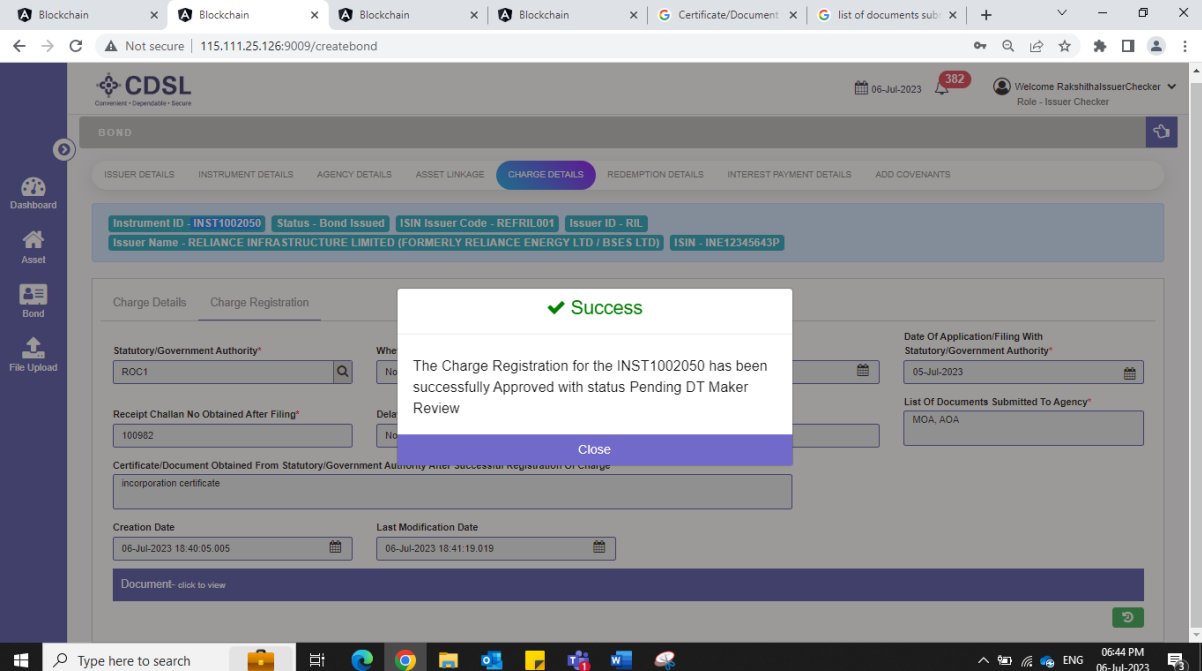
The screenshot shows the CDSL Bond Charge Registration form. The form is titled "BOND" and includes a navigation menu with options like "ISSUER DETAILS", "INSTRUMENT DETAILS", "AGENCY DETAILS", "ASSET LINKAGE", "CHARGE DETAILS", "REDEMPTION DETAILS", "INTEREST PAYMENT DETAILS", and "ADD COVENANTS". The "CHARGE DETAILS" section is active, showing the following information:

- Instrument ID - INST1002050
- Status - Bond Issued
- ISIN Issuer Code - REFRIL001
- Issuer ID - RIL
- Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD)
- ISIN - INE12345643P

The "Charge Registration" section contains the following fields:

- Statutory/Government Authority\*: ROC1
- Whether Registration Done?: No
- Date Of Charge\*: 05-Jul-2023
- Date Of Application/Filing With Statutory/Government Authority\*: 05-Jul-2023
- Receipt Challan No Obtained After Filing\*: 100982
- Delayed\*: No
- No.Of Days Delayed\*: 0
- List Of Documents Submitted To Agency\*: MOA, AOA
- Certificate/Document Obtained From Statutory/Government Authority After Successful Registration Of Charge\*: incorporation certificate
- Creation Date: 06-Jul-2023 18:40:05.005
- Last Modification Date: 06-Jul-2023 18:41:19.019

At the bottom of the form, there are two buttons: "Approve" (green) and "Send Back" (yellow). A "Document- click to view" link is also present.



The screenshot shows the same CDSL Bond Charge Registration form as above, but with a success message displayed in a white dialog box. The message reads:

✓ Success  
The Charge Registration for the INST1002050 has been successfully Approved with status Pending DT Maker Review

The dialog box has a "Close" button at the bottom.

- This completes the Bond issuance process in the system. However, there are other modules available like, Interest & Redemption, Covenant, Periodic Due diligence etc which user must update to monitor complete life cycle of the bond.