

Security and Covenant Monitoring (SeCoM - DLT)

Issuers User Manual-Bond Creation

June 2023



Bond Module

This module is used by issuer, DT and CRA to captures Bond issuance related details as mentioned below.

Issuance and Allotment information

CRA and DT related details

Asset Linking with Bond

Charge Details

Issuers need to enter correct information in all the fields. System also have functionality to link existing asset to bond provided available asset value is more that allotment amount. Issuer to ensure that charge is recorded based on security cover ratio. System also reflects minimum Security Cover Amount based on the security cover ratio on allotment amount. System has also functionality to use the existing asset provided.

Post updation of the above details, bond details flows down to DT and CRA for their approval process.

System is based on SEBI Circular No.: SEBI/HO/ MIRSD/CRADT/CIR/P/2022/38 dated Mar 29, 2022 regarding "Operational guidelines for 'Security and Covenant Monitoring' using Distributed Ledger Technology (DLT)" –

SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2021/618 August 13, 2021

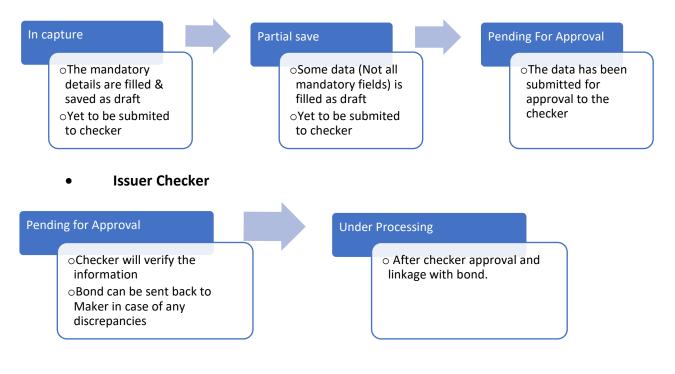
https://www.sebi.gov.in/legal/circulars/mar-2022/operational-guidelines-for-security-and-covenantmonitoring-using-distributed-ledger-technology-dlt- 57331.html

https://www.sebi.gov.in/legal/circulars/aug-2021/-security-and-covenant-monitoring-using-distributed-ledgertechnology 51855.html

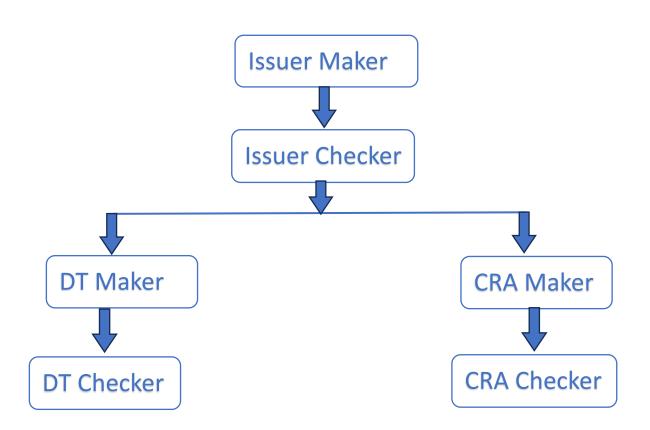


1 Stages in Systems

Issuer Maker

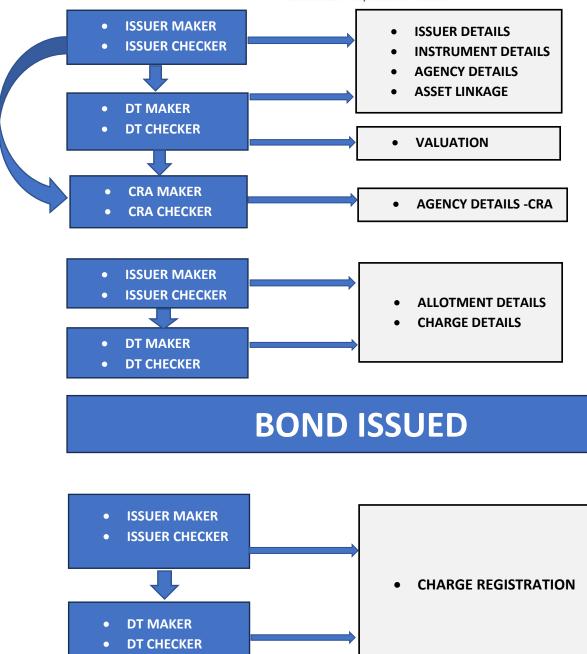


2. Bond Flow





Convenient · Dependable · Secure





2 Bond Creation process steps-Issuer Maker

Issuer Maker logs into the system: https://dltbond.cdslindia.com/login

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	6 8 5 6 9 9	•
	Login	
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6) Copyright 2023 Tata Consultancy Scruces All Rights Reserved This Sile is Compatible with Goode Chrome 60+ and best viewed in 1166x768 resolution		powered by QUART

• Enter the Username and Password along with the Captcha and click on Login button. (Both username and password are case sensitive)

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	Conversion - Dependable - Secure	
	Check your Email/SMS for OTP	
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	Close	
	Forgot Password?	
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- After creation of Asset by the Issuer, Maker user has to create Bond in the system by using the following steps after which the Checker User will verify the details entered.
- To create bond, click on Bond option given at left side of page then click on Create Bond.



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Bond Creatio	n Manageme	nt								Select Bond
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	9VST1001917	RL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Unsecured			26-May-2023, 11-29
	OVST1001915	RL	RELIANCE INFRASTRUCTU	REFRILO01	Incapture	CENTRAL DEPOSITORY SE	Secured			25-May-2023,17.43
	045T1001914	RL.	RELIANCE INFRASTRUCTU	REFRIL001	Incepture	CENTRAL DEPOSITORY SE	Unsecured			25-May-2023, 17-35
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	INST1001855	RIL.	RELIANCE INFRASTRUCTU	REFRILO01	Incepture	CENTRAL DEPOSITORY SE	Secured			12-May-2023, 12-32

• Issuer details are auto populated in the UI. Click on the Next button.

Issuer Name *	ISIN Issuer Code	Issuer Former Name-1	Issuer Former Name-2
RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELY	REFRILO01	RELIANCE PRIVATE LIMITED	test
Issuer Former Name-2	Corporate Identity Number (CIN) *	Type Of Issuer- Based On Ownership *	Type Of Issuer - Based On Nature *
test	CIN/76832435	Public Sector	v Bank
Business Sector *	LD .	Compliance Officer/Company Secretary *	Name Of The Compliance Officer/Company Secre
Fitanoa y	LE(23894	Compliance Officer	MrKSethuramen
Email Id Of Compliance Officer/Company Secretary *	State *	City*	Pincode *
setturanan@prai.com			
Address Line 1 *	Address Line 2 *	Address Line 3.*	
Group Company Details			
Name Of The Company	CIN	18	Nature Of Relationship
seat	test	Seal	Subsidiary
		Next	



• Next tab is Instrument details. Issuers have to fill instrument details. Allotment details at this time may not be available hence allotment details can be filled later.

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Instrument Description (Long) *			Instrument Description (Short) *		
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• Issuer Maker to fill all fields of Instrument details and click on Save button.

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• Issuer Maker to submit the instrument details.

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Reissuance Details			

- Issuer Maker to move to the next tab agency details i.e. DT& CRA of the Bond Instrument.
- Issuer maker to fill all fields of Agency details.
- CRA details update

Transmission and						
CRA Delaits		Credit Rating Agency Name'				
		Great Rating Agency Name		Q		
Prefix	Credit Rating	Suffix	Outlook*		Watch*	
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Rating Action*	Date Of Rating(Initial)*	Date Of Rating Change/Date	Of Press Release'		Hyperlink For Press Release *	
Select						
CRA Verification Status *	Date Of Verification*	Verified Login*	Issuer Not Cooperating		Action By	
Select	(Select		laser	
Issuer Remarks		CRA Remarks				
Creation Date	Last Modification Data					

- The issuer can select CRAs from the dropdown and enter the CRA Ratings.
- The issuer has the option of adding multiple CRAs.



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• Remaining greyed out fields will be available to CRA for updation.

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• Issuer Maker to save the CRA details.



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• Issuer Maker can upload the necessary documents.

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	CRA Verification Status *	Date Of Verification*	Verified Login*	Issuer Not Cooperatin	g Action E			
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Asset	Issuer Remarks		CRA Remarks					
Bond	Creation Date 04-Jul-2023;15:11:40.040	Last Modification Date 04-Jul-2023;15:11:40.040						
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• User to submit the CRA details.



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• User to move to below page of Agency details for DT details.

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OT Name *	DT Code	1000 AUST 1000		1002 A		Trustee Contact Details Wi	
Debenture Trustee 1	Q REFOTIO		Close			leans tarsievar@tos.com	
Trustee Weizsite Address	DT Appointer	ent Date *		DT Agreement Date *			
-				1	a		
DT Remarks *							
DT Declaration							
I / We hereby confirm that the details mentioned a Creation Date	Last Modifie						
07-34-2022 11 67 63 778		2 11 52 13 449					

• Issuer maker will move the next page Asset Linkage

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Asset Linkage Asset 3 Asset 1 Asset 1 Asset 1 Asset 1 Asset 1 Asset 1 Asset 2	ISUER DETALS INSTRUM	NT DETAILS AGENCY DETAILS	ADDET LINNAGE DETAILS	ADDIVITION DETAILS INTEREST	r Ain Neidt DetAlls 💿 Abb Cloubhain	11 .	
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• Click on Asset Internal ID and select the Assets. System provides the option to link multiple assets to bonds. Issuer maker can click on add option.



Instr Asset IE	As	set Internal ID	Issuer ID	PAN Of Issuer	Type of the Asset	Asset Subtype	Asset Name	Country	State	City	^
	12	959	RIL	DXYPP0115A	Current Assets	Other - Investments		IN	Maharashtra	Mumbai	0
Assi Assi	03902 12	958	RIL	JWUPS2082B	Current Assets	Other - Investments		IN	Maharashtra	Mumbai	•
Asse IN03105	03910 12	967	RIL	ABCDE1234Q	Current Assets	Other - Investments		IN	Maharashtra	Nagpur	•
Asse	12	952	RIL	ABCDE1234Q	Current Assets	Other - Investments		IN	Maharashtra	Nagpur	•
Issue	12	950	RIL	ABCDE1234Q	Current Assets	Inventories		IN	Maharashtra	Mumbai	•
90,										No. of Pages 1 🗸	► 1-5 of 511 -
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Add											
Add											

- Upon selecting the asset, system auto populates Asset Internal ID, Available Asset Value and Asset External Reference.
- User will save the Asset linkage.

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Instrument ID - INST1001977	Status - Incapture ISIN Issuer Code - Iss	er Code - Inse	er Name : ISIN .			
Asset Linkage						
Asset 1						
Asset ID	Asset Internal ID*	10000	Asset External Reference	Asset Type	Asset Sub Type	
	12054	Q		Current Assets	Other - Investments	
Asset Short Description			Asset Long Description	012	29 - 25	
Investments			Investments			
Issuer Valuation Amount	Issuer Remarks			DT Remarks		
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• Asset has been linked & saved successfully.



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• Asset linkage to be submitted.

							107-Jun-2023	Welcome RakshithalssuerMaker V Role - Issuer Maker
0	BOND							0
Dashboard	ISSUER DETAILS INSTRUMENT DETAILS	AGENCY DETAILS	ASSET LINKAGE CHARGE DETAILS	8 REDEMPTION	DETAILS INTEREST PAY	MENT DETAILS ADD COVENANTS		
Asset	Instrument ID - IN ST1001977 Sta	atus - Incapture	SIN Issuer Code - Issuer Code - I	ssuer Name - 1	SIN -			
Asset Bond	Asset Linkage							
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	Investments			Investments	8			
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	Asset Linking Document - Click to vi	244						
	Update Submit	Delete	2					(i)
	Add							

• Asset linked & submitted successfully.



		17-Jun-2023	Welcome RakshithalssuerMaker 👻 Role - Issuer Maker
0			
Cashboard			
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	✓ Success		
	Your asset link has been submitted successfully		
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After asset linkage Issuer maker will be able to see submit bond option.

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Asset 1	20122000			02002200		
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• Bond submitted successfully.

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- Issuer Maker can modify bond instrument details only when the status of the bond instrument is 'In Capture' tab or before submitting to Issuer Checker approval.
- Post submitting the bond this will move to Issuer Checker for their verification and approval.

3 Issuer Checker – Process Steps

• Issuer Checker logs in to the system.

CDSL Converient - Dependable - Secure	
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 ✤ b53mc7 Login Reset/Clear Forgot Pass 	Phrase Phrase
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• Issuer checker will go to option Query Bond

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ŧt ID	Asset Internal ID	Asset External Reference	Issuer ID	Issuer Name	ISIN Issuer Code	Asset Status	PAN Of Issuer	Type of the Asset	Asset Subtype	Asset Name	Country	
~			RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	DXYPP0115A	Current Assets	Other - Investments		IN	
Bond		Ref@111	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	ABCDE1234Q	Current Assets	Other - Investments		IN	
ery Bond		Ref107	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	ABCDE1234Q	Current Assets	Other - Investments		IN	
10503902	12958		RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	JWUPS2982B	Current Assets	Other - Investments		IN	
10503880	12948		RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	DXYPP0116E	Current Assets	Other - Investments		IN	
	12950	REF@123	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	ABCDE1234Q	Current Assets	Inventories		IN	
	12952	Ref@110	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	ABCDE1234Q	Current Assets	Other - Investments		IN	
14503857	12947		RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	AHVPD8932A	Financial Asset	Loans		IN	
11503828	12943	REF@123	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	ABCDE3458P	Current Assets	Income Receivables		IN	
10503787	12941		RIL	RELIANCE INFRASTRUCTU	REFRIL001	Active	DRTYY1234P	Current Assets	Other - Investments		IN	
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• Issuer will click on query bond button.

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apture	Partial Save	ending for Check	er Approval Approved Ser	nt Back Reject						
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1508885	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By CENTRAL DEPOSITORY SE	(S / US) Secured	Debenture Trustee 1	Auditor Name	Creation Date 07-Jun-2023;11:40:
4M03040	INST1001868	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		15-May-2023; 11:56
4M03040	INST1001884	RL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023;15:26
14M03040	INST1001882	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023;14:58
14M03040	INST1001861	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023; 14:45
	INST1001859	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023;14:16
4M03040	INST1001858	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023;14:07
	INST1001854	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023; 11:19
4M03040	INST1001853	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		12-May-2023;11:08
4M03040	INST1001850	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Incapture	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		11-May-2023;17:42

• Issuer will search the created bond in Pending for Checker Approval tab.



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This bond is Pending for Approval			
ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS	ASSET LINKAGE CHARGE DETAILS REDEMPTION DE	ETAILS INTEREST PAYMENT DETAILS ADD COVENANTS	
Instrument ID - IN ST1001977 Status - Incapture IS	SIN Issuer Code - REFRIL001 Issuer Code - RIL Issu	Jer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY	RELIANCE ENERGY LTD / BSES LTD)
ISIN - INE011508865			
Issuer Name *	ISIN Issuer Code	Issuer Former Name-1	Issuer Former Name-2
RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELI/	REFRIL001	RELIANCE PRIVATE LIMITED	test
Issuer Former Name-3	Corporate Identity Number (CIN) *	Type Of Issuer- Based On Ownership *	Type Of Issuer – Based On Nature *
test	CIN76832435	Public Sector	Bank
Business Sector *	LEI	Compliance Officer/Company Secretary *	Name Of The Compliance Officer/Company Secret
Finance y	LEI23804	Compliance Officer	Mr.K.Sethuraman
	State *	City *	Pincode *
Email Id Of Compliance Officer/Company Secretary *			
Email Id Of Compliance Officer/Company Secretary * sethuraman@gmail.com			
	Address Line 2 *	Address Line 3 *	
sethuraman@gmail.com	Address Line 2*	Address Line 3 *	
sethuraman@gmail.com	Address Line 2 *	Address Line 3 *	
sethuraman@gmail.com	Address Line 2 *	Address Line 3 *	
sethuraman@gmai.com Address Line 1 *	Address Line 2 *	Address Line 3 *	Nature Of Relationship

- Upon verification, the Issuer Checker can approve, reject, or send back the maker request.
- If the Issuer Checker approves the request, then the System creates the bond instrument successfully and notifies DT and CRA.
- If the Issuer Checker sends back the request, the Issuer Maker has to modify the details and resubmit.
- If the Issuer Checker rejects the request, then the bond is rejected.
- Issuer check will see the page heading as bond is pending for approval.
- Issuer checker to verify all the tabs till asset linkage.
- Issuer checker will click on first tab Issuer details. This tab is auto populated.
- Issuer maker to move to next tab Instrument Details.



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Instrument Details			
Type Of Security (S/US) * Serviced By		Name Of The Instrument*	
	DEPOSITORY SERVICE: INE011508885	NCD	
Instrument Description (Long) * NCD Series 2		Instrument Description (Short) * Series 2	
ISSUE DETAILS			
Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Memorandum *
10 0 0			08-Jun-2023
Years Months Days Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
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	76)	✓ Success		
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• Agency details -CRA approval.

BOND							Role - Saver Cher
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Instrument ID - INST1001977 ISIN - INE01I508965	Status - Incapture 15IN Issuer Code -	REFRILION Issuer Code - RIL	Issuer Name - RELIANCE INFRASTR	OCTURE LIMITED	(FORMERLY RELIANC	E ENERGY L	TD / BSES LTO)
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• Agency details-CRA approved.



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Dashboard							
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Asset	Instrument ID - IN ST1001977	Status - Incapture ISIN Issuer Code	- REFRIL001 Issuer Code - RIL Issuer	Name - RELIANCE INFRASTRUCTUR	RE LIMITED (FORMERLY F	RELIANCE ENERG	Y LTD / BSES LTD)
	ISIN - INE011508865						
Bond							
1	CRA Details						
File Upload	CRA Code		Credit Rating Agency Name*				
			✓ Succ	220			
	Prefix	Credit Rating*		635	Watch*		
	Select	AAA			No Watch		
	Dation Asticut	Data Of Dation/Initiality	Modified CRA details section ha	s been submitted	Hyperlink For Press Rele		
	Rating Action*	Date Of Rating(Initial)*	successfully	า			Files/PR/202306120642_SK_Finance_
			Close		Limited.pdf		
	CRA Verification Status *	Date Of Verification*	vermed Login.	Issuer Not Cooperating	Action By*		
	Select	<u> </u>		Select	Issuer		
	Issuer Remarks		CRA Remarks				
	Creation Date 07-Jun-2023;11:55:36.845	Last Modification Date 07-Jun-2023;12:11:54.731	٦				
	01-561-2625, 11.55.55.545	0/100/12/02/02/12/11/04/101					
	C Rating History						
	Document Upload						0
)

• Agency details -DT approval.

Issuer Remarks		CRA Remarks				
Creation Data	Last Modification Date		10			
07-Jun-2023;11:55:36:845	07-Jun-2023;12:11:54	.731				
Rating History						
Document Upload						
DT Details						
DT Name 1		DT Code	Trustee Registered Office Address	Tex	ustee Contact Details V	Vth Email
Deberture Trustee 1	Q	REPOTION	NANANA		eena taraiekan@tca.com	
Trustee Website Address		DT Appointment Date *	DT Agreement Date *			
				8		
DT Remarks *						
DT Declaration						
I/We hereby confirm that the detail	its mentioned above are	verified by us and are correct				
Creation Date		Last Modification Date				
07-Jun-2023.11 57 50.778		07-30-2023.11.68.13.449				
Concession of the local division of the loca	k Reject					
Approve GF Send Bac						

• Agency details -DT approved.



∲ CDSL		E	
	✓ Success		
	DT details section has been Approved successfully		
	Close		

• Agency details - approval.

		CRA Remarks			
Issuer Remarks		styrmend P/3			
Creation Date	Last Modification Dat	,			
07-Jun-2023:11:55:36.845	07-Jun-2023,12.11.5	4.731			
O Rating History					
Document Upload					
OT Details					
DT Name *		DT Code	Trustee Registered Office Address	Trustee Contact Details With E	inal
Deberture Trustee 1	Q	REPOTION	NANANA	leena taralekar@tca.pom	
		DT Appointment Date *	DT Agreement Date *		
Trustee Website Address					
Trustee Website Address	3	1			
Trustee Website Address					
		(
DT Remarks *]				
DT Remarks *	details mentioned above are	verified by us and are correct			
DT Remarks * OT Declaration I/ We hereby confirm that the Creation Date	details mentioned above are	verified by us and are correct			
DT Remarks *	details mentioned above are	verified by us and are correct			
DT Remarks * OT Declaration I/ We hereby confirm that the Creation Date	details mentioned above are	verified by us and are correct			

• Agency details - approved.



Seat		(Inter	1 1000	1	Role Charles Charles
lauer Remarks		CRA Remarks		1		
Creation Date Last Modific 07-Jan-2023 11:85:36:345 07-Jan-202	800 Date					
O Rating History						
Document Upload						
		V Succe	ess			
DT Details	A	ency Details Approved Succe	ssfully			
DT Name 1 Decenture Trustee 1	Q REPOTIO				Tirustee Contact Details I	
Trustee Website Address	DT Appointment D	Close	DT Agreement Date *			
		#	3	m]		
OT Remarks *				i i		
in the second						
DT Declaration I/We hereby confirm that the details mentioned at	over any varified by us and a	a barrant				
Creation Date	Last Modification D					
07-20-2023, 11 67 60 778	07-Jun-2022 12 1	102.814				

Asset Linkage -approval

Convenient - Dependable - Se	L.							🏙 07-Jun-20:	23 376	Welcome Rakshithalss Role - Issuer Checker
BOND										
This bond is Pe	nding for Approval									
ISSUER DETAILS	INSTRUMENT DETAILS	AGENCY DETAILS	ASSET LINKAGE CHARG	GE DETAILS	REDEMPTION DETAILS INTEREST	T PAYMENT DETAILS	ADD COVENANTS			
Instrument I ISIN - INE01I		ıs - Incapture ISI	N Issuer Code - REFRIL001	Issuer Co	ode - RIL issuer Name - RELIAI	NCE INFRASTRUCT	URE LIMITED (FOR	MERLY RELIANCE E	NERGY LTD	/ BSES LTD)
Asset Linka	je									
Asset 1										
Asset ID		Asset Internal ID*			Asset External Reference	Asset Type		Asset Sub Type		
		12959		Q		Current Ass	ets	Other - Invest	ments	
Asset Short De	scription				Asset Long Description				-	
Investments					Investments					
Issuer Valuatio	n Amount		Issuer Remarks			DT Remarks				
90,00,00,000										
Creation Date			Last Modification Date							
07-Jun-2023;	2:01:11.011		07-Jun-2023;12:01:11.011							
Asset Linkir	g Document - Click to view									
Approve	Send Back	Reject	୭							

• Asset Linkage -approved



	⇔ CDSL	17-Jun-2023	(a) Welcome RakshthalssuerChecker V Role - Issuer Checker
Ø			
Asset Band File Upload			
File Opicad	variante de la constante de l		
	Your asset link has been approved successfully		
	Close		

• Approval of bond.

	Convenient - Dependable - Secure					17-Jun-2023	Welcome RakshithalssuerChecker V Role - Issuer Checker
٥	BOND						v
Dashboard	This bond is Pending for Appro-	val					
	ISSUER DETAILS INSTRUMENT	T DETAILS AGENCY DETAIL	S ASSET LINKAGE CHARGE DETAILS	REDEMPTION DETAILS INTEREST PAY	MENT DETAILS ADD COVENANTS		
Asset Bond	Instrument ID - IN ST100197 ISIN - INE011508865	77 Status - Incapture	SIN Issuer Code - REFRIL001 Issuer (Code - RIL Issuer Name - RELIANCE	INFRASTRUCTURE LIMITED (FORM	IERLY RELIANCE ENERGY LTD /	BSES LTD)
File Upload	Asset Linkage						
	Asset 1						
	Asset ID	Asset Internal ID		Asset External Reference	Asset Type	Asset Sub Type	
		12959	Q		Current Assets	Other - Investments	
	Asset Short Description			Asset Long Description			
	Investments			Investments			
	Issuer Valuation Amount		Issuer Remarks		DT Remarks		
	90,00,00,000						
	Creation Date		Last Modification Date				
	07-Jun-2023;12:21:40.903		07-Jun-2023;12:21:40.903				
	Asset Linking Document - (Click to view					
	ອ						١
				Approve Bond 🥥			



• Bond approved.

C				
Dashboard				
Asset				▼ Filter
Bond				
File Upload				
		✓ Success		
		Bond Approved Successfully		
	l	Close	l	

• Once the Issuer checker approves the request, bond will appear in Approved tab.

QUERY BONI	D									
Bond Creatio	n Manageme	nt								Select Bond W
Incapture	Partial Save F	ending for Check	er Approval Approved Sen	it Back Reject						
ISIN	Instrument ID	Issuer ID	Issuer Name	ISIN Issuer Code	Status	Serviced By	Type of Security (S / US)	DT Name	Auditor Name	Creation Date
INE011508885	INST1001977	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		07-Jun-2023;11:49:35.
	INST1001973	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		08-Jun-2023;15:33:33.
	INST1001972	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		08-Jun-2023;12:40:53.
	INST1001958	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		02-Jun-2023;17:18:33.
INE414M01010	INST1001955	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		02-Jun-2023;12:48:50.
	INST1001949	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		01-Jun-2023;12:13:08.
	INST1001948	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		01-Jun-2023;12:13:02.
IN0000000000	INST1001943	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		31-May-2023;16:13:02
INE414M01010	INST1001942	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		31-May-2023;15:57:27
INE414M01010	INST1001940	RIL	RELIANCE INFRASTRUCTU	REFRIL001	Under Processing	CENTRAL DEPOSITORY SE	Secured	Debenture Trustee 1		31-May-2023;12:29:07



- Post Issuer checker approval the bond will flow to DT & CRA for their verification and approval.
- DT and CRA process are mentioned in their separate manual. Please refer the same.

4 Bond Allotment and Charge details

5.1 Bond Allotment - Maker

• Issuer Maker will search for the instrument ID and move to the instrument detail tab.

CDSL rvenkert - Dependable - Secure				08-Jun-2023 (376) Welcome Rakshitha Role - Issuer Make
OND				
ISSUER DETAILS	T DETAILS AGENCY DETA	LS ASSET LINKAGE CHARGE DET	AILS REDEMPTION DETAILS INTEREST PAY	MENT DETAILS ADD COVENANTS
Instrument ID - INST100197				
Issuer Name - RELIANCE II	NFRASTRUCTURE LIMIT	ED (FORMERLY RELIANCE ENERG	Y LTD / BSES LTD) ISIN - INE011508865	
Instrument Details				
Type Of Security (S/US) *	Serviced By *	ISIN	Name Of The Instrument *	
Secured v			NCD	
Instrument Description (Long) *			Instrument Description (Short) *	
NCD Series 2			Series 2	
ISSUE DETAILS				
Tenure *		d Manager To The Issue	Registrar	Date Of Information Memorandum *
Years Months	Days			06-JUN-2023
Face Value *		ue Price *	Security Cover Ratio *	Green Shoe Option *
1,000		000	1.5	No
Issue Quantity *	Gre	en Shoe Option Quantity	Total Issue Quantity *	
10,000	0		10,000	
Issue Size *	Gre	en Shoe Option Size	Total Issue Size *	
1,00,00,000	0		1,00,00,000	
Deemed Date Of Allotment				
	m			

• Issuer maker will update the allotment details.



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				08-Jun-2023 (376) Welcome RakshithalssuerMaker Role - Issuer Maker
	Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
0	1,000	1,000	1.5	No
	Issue Quantity *	Green Shoe Option Quantity	Instrument Details Total Issue Quanuty	
rd	10,000	0	10,000	
	Issue Size *	Green Shoe Option Size	Total Issue Size *	
	1,00,00,000	0	1,00,000	
	Deemed Date Of Allotment			
	() () () () () () () () () ()			
	ALLOTMENT DETAILS	, 		
ad	Date Of Allotment *	Redemption Date *	Amount Raised *	
	07-Jun-2023	þ4-Jun-2023 ₩	1,00,00,000	
	Allotment Quantity *	Total Redemption Quantity *	Total Reissuance Quantity *	Net Quantity *
	10,000	0	0	10,000
	Allotment Size *	Value Redeemed *	Total Reissuance Size *	Issue Outstanding Size *
	1,00,00,000		0	1,00,00,000
	Coupon Rate *	Frequency Of Interest Payments *	Interest Payments - Start Date *	Interest Payments - End Date *
	7	Once a year 🔻	07-Jun-2023	04-Jun-2033
	Creation Date	Last Modification Date		
	07-Jun-2023;11:49:35.827	07-Jun-2023;12:09:41.749		
	Reissuance Details			0
		_	Save 🤊	
			Save 5	

Save and submit the allotment details .

•

				108-Jun-2023 (376) Welcome RakshithalssuerMaker V Role - Issuer Maker
	Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
ေစြ	1,000	1,000	1.5	No
2	Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	_
Dashboard	10,000	0	10,000	
	Issue Size *	Green Shoe Option Size	Total Issue Size *	
Asset	1,00,00,000	0	1,00,00,000	
	Deemed Date Of Allotment			
Bond	m			
1	ALLOTMENT DETAILS			
File Upload	Date Of Allotment *		Iccess	_
	07-Jun-2023	þ4-Ju		
	Allotment Quantity *	Instrument Details section h		Net Quantity *
	10,000			10,000
	Allotment Size *	Value Re CI	lose	Issue Outstanding Size *
	1,00,00,000		0	1,00,00,000
	Coupon Rate *	Frequency Of Interest Payments *	Interest Payments – Start Date *	Interest Payments - End Date *
	7	Once a year 🔻	07-Jun-2023	04-Jun-2033
	Creation Date	Last Modification Date		
	07-Jun-2023;11:49:35.827	08-Jun-2023;15:13:30.030		
	Reissuance Details			o
		Update	Submit 🄊	



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	- COUNTRY - CHARTER - Secure			108-Jun-2023 (376) Welcome RakshithalssuerMaker V Role - Issuer Maker
	Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
0	1,000	1,000	1.5	No
	Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
Dashboard	10,000	0	10,000	
	Issue Size *	Green Shoe Option Size	Total Issue Size *	_
Asset	1,00,00,000	0	1,00,00,000	
	Deemed Date Of Allotment			-
Bond	E E	1		
1	ALLOTMENT DETAILS	_		
File Upload	Date Of Allotment *	Redemption Date *	Amount Raised *	
			1,00,00,000	
	Allotment Quantity *	Total Redemption Quantity *	Total Reissuance Quantity *	Net Quantity *
	10,000	0	0	10,000
			Total Reissuance Size *	
	Allotment Size *	Value Redeemed *	0	Issue Outstanding Size *
	1,00,00,000		0	1,00,00,000
	Coupon Rate *	Frequency Of Interest Payments *	Interest Payments - Start Date *	Interest Payments - End Date *
	7	Once a year 🔻	07-Jun-2023	04-Jun-2033
	Creation Date	Last Modification Date		
	07-Jun-2023;11:49:35.827	08-Jun-2023;15:13:30.030		
	Reissuance Details			o
		Update	Submit 🖺 🦻	

Allotment details submitted successfully.

	- CDSL Connected - Secure			18-Jun-2023	Welcome RakshithalssuerMaker 👻 Role - Issuer Maker
0					*
Cashboard					
Asset					
Bend					
E File Upload		Reder			
		↓ 30	CCESS		
		Instrument Details section ha	as been saved successfully		
		Value Re			
					0

5.2 Bond Charge - Maker

- Issuer will fill the charge amount, nature of charge, type of charge, etc under the "Charge details" tab.
- Once charge details are saved, issuer needs to upload documents and submit the charge details.



	SL.				Ê	08-Jun-2023	376	Welcome RakshithalssuerMa Role - Issuer Maker		
BOND										
ISSUER DETAILS INSTRUMENT DETAILS AGENCY DETAILS ASSET LINKAGE CHARGE DETAILS REDEMPTION DETAILS INTEREST PAYMENT DETAILS ADD COVENANTS										
	Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) ISIN - INE01I508865									
	Charge Details Charge Registration									
Charge S Security Co			Total Of All Charge Amount		Total Of All A	Asset Value				
1.5			0		so 00 00 000 Calculated Security Cover Ratio 0					
Issue Outst	anding Size		Minimum Security Cover Amoun	Needed						
1,00,00,00	10		1,50,00,000							
Issue Outst	anding Size (In Progress)		Minimum Security Cover Amoun	ver Amount Needed (In Progress) Calculated Security Cover Ratio (In Progress) 0			ogress)			
1,00,00,00	0		1,50,00,000							
Charge C	creation									
Asset 1										
Asset ID*		Internal Asset ID*		Asset External Reference		Asset Type				
IN0310503	3936	12959				Current As	ssets			
Asset Sub T	Гуре	Asset Short Name		Asset Short Description		Issuer Valua	ation Amou	int		
Other - Inv	estments	Investments		Investments		90,00,00,0	000			
Total Asset	Value	Available Asset Va	lue	Charge Amount*		Date Of Cha	arge*			
90.00.00	00	90.00.00.000						#		

• Save the charge details.

Security Cover Ratio		Total Of All Charge Amount		Total Of All	Asset Value	
1.5		0		90,00,00,0	100	
Issue Outstanding Size		Minimum Security Cover Am	ount Needed	Calculated	Security Cover Ratio	
1,00,00,000		1,50,00,000		0		
Issue Outstanding Size (In Progress)		Minimum Security Cover Am	ount Needed (In Progress)	Calculated	Security Cover Ratio (In Progress)	
1,00,00,000		1,50,00,000		0		
Charge Creation Asset 1						
Asset ID*	Internal Asset ID*		Asset External Reference		Asset Type	
IN0310503936	12959				Current Assets	
Asset Sub Type	Asset Short Name		Asset Short Description		Issuer Valuation Amount	
Other - Investments	Investments		Investments		90,00,00,000	
Total Asset Value	Available Asset Value	e	Charge Amount*		Date Of Charge*	
90,00,00,000	90,00,00,000		1,50,00,000		07-Jun-2023	
Nature Of Charge*	Type Of Charge*		Paripassu Flag*		Status*	
Nature Of Charge*	1st Charge		No		Active	
Any other types			Initial Due Diligence And DT	Checker Date	Creation Date	
Any other types	Initial Due Diligence	And Valuation Status				
Any other types	Initial Due Diligence	And Valuation Status				
Any other types Charge Closure Date		And Valuation Status	DT Remarks		L	
	m	And Valuation Status	DT Remarks		L	

• Charge details saved successfully.

CDSL

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	CODSL Convenient - Dependable - Becure			Ê	08-Jun-2023	Welcome RakshithalssuerMaker V Role - Issuer Maker						
Ø						ර ා						
Dashboard	ISSUER DETAILS INSTRUMENT DETAILS AGENCY D	ETAILS ASSET LINKAGE CHARGE DETAILS	REDEMPTION DETAILS INTEREST PAYM	ENT DETAILS	ADD COVENANTS							
Asset	Instrument ID - INST1001977 Status - Under Processing Si Si Suer Code - REFRIL001 Suer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) SIN - INE011508865											
Bond	Charge Details Charge Registration											
File Upload	Charge Summary	✓ Succ	cess									
	Security Cover Ratio			Total Of All Asset Value \$0,00,00,000								
	1.5											
	Issue Outstanding Size	-	Charge creation for the asset ID IN0310503936 has Calculated Security Cover Ratio									
	1,00,00,000	been successfully Saved		1.5								
	Issue Outstanding Size (In Progress)	Close	Close			ogress)						
	1,00,00,000	1,50,00,000	e Calculated Security Cover Ratio (In Progress)									
	Charge Creation											
	Asset 1											
	Asset ID*	Internal Asset ID*	Asset External Reference		Asset Type							
	IN0310503936	12959			Current Assets							
	Asset Sub Type	Asset Short Name	Asset Short Description		Issuer Valuation Amou	int						
	Other - Investments	Investments	Investments		90,00,00,000							
	Total Asset Value	Available Asset Value	Charge Amount*		Date Of Charge*							
	90.00.00.000	90.00.00.000	1 50 00 000		07- Jun-2023	*						

• Post saving the bond system will give the option to upload the relvant documents. Issuer maker to upload documents.

Issue Outstanding Size	Minimum Security Cover Amo	unt Needed	Calculated Security Cover Ratio	
1,00,00,000	1,50,00,000		1.5	
Issue Outstanding Size (In Progress)	Minimum Security Cover Amo	unt Needed (In Progress)	Calculated Security Cover Ratio (In Progress)	
1,00,00,000	1,50,00,000		1.5	
Charge Creation				
Asset 1				
Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type	
IN0310503936	12959		Current Assets	
Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount	
Other - Investments	Investments	Investments	90,00,000	
Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*	
90,00,00,000	90,00,000	1,50,00,000	07-Jun-2023	
Nature Of Charge*	Type Of Charge*	Paripassu Flag*	Status*	
Any other types	1st Charge	No	Active	
Charge Closure Date	Initial Due Diligence And Valuation Status	Initial Due Diligence And DT Checke	er Date Creation Date	
<u> </u>			08-Jun-2023 15:58:31.726	
	Issuer Remarks	DT Remarks		
Last Modification Date 08-Jun-2023 15:58:31.726				
00000020231333531720				
Document Upload - Click to view				

• Issuer maker to submit the charge for approval.



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				106-Jun-2023 (Source RakshithalssuerMaker V Role - Issuer Maker						
0				0						
	ISSUER DETAILS INSTRUMENT DETAILS AGENCY	DETAILS ASSET LINKAGE CHARGE DETAILS	REDEMPTION DETAILS INTEREST PAY	MENT DETAILS ADD COVENANTS						
oard et	Instrument ID - INST1001977 Status - Under Processing ISIN Issuer Code - REFRIL001 Issuer Code - RIL Issuer Name - RELIANCE INFRASTRUCTURE LIMITED (FORMERLY RELIANCE ENERGY LTD / BSES LTD) ISIN - INE01I508865									
	Charge Details Charge Registration									
n ad	Charge Summary	✓ Suc	cess							
	Security Cover Ratio			Total Of All Asset Value						
	1.5			90,00,00,000						
	Issue Outstanding Size	The Charge creation for the as		Calculated Security Cover Ratio						
	1,00,00,000	been successfully Submitted for	or approval	1.5						
	Issue Outstanding Size (In Progress)			Calculated Security Cover Ratio (In Progress)						
	1.00.00.000	Clos	e	1.5						
	Charge Creation									
	Asset ID*	Internal Asset ID*	Asset External Reference	Asset Type						
	IN0310503936	12959		Current Assets						
	Asset Sub Type	Asset Short Name	Asset Short Description	Issuer Valuation Amount						
	Other - Investments	Investments	Investments	90,00,000						
	Total Asset Value	Available Asset Value	Charge Amount*	Date Of Charge*						
	90.00.00.00	90.00.00.000	1 50 00 000	07, Jun. 2023						

5.3 Bond Charge Registration - Maker

• Issuer will fill the name of statutory authority, date of application, list of documents submitted to agency, etc.

Blockchain	× 🚯 Blockchain	× 🔕 Blockchain × 🔕 Blo	ockchain X G Certificate/Docur	nent Obtain 🗙 🕂 + 🛛 🗸 🗖 🗙
\leftrightarrow \rightarrow G	A Not secure 115.111.25.126:9009/createbon	d		ञ ९ 🖻 🛧 🖪 🚨 :
	- CDSL Correntent - Dependatie - Secure		Ê	06-Jul-2023 € Welcome RakshithalssuerMaker ✓ Role - Issuer Maker
0	BOND			ণ
Dashboard	ISSUER DETAILS INSTRUMENT DETAILS AGENCY DE	TAILS ASSET LINKAGE CHARGE DETAILS RED	EMPTION DETAILS INTEREST PAYMENT DETAILS AD	D COVENANTS
Asset	Instrument ID - INST1002050 Status - Bond Isse Issuer Name - RELIANCE INFRASTRUCTURE LIM			
Bond	Charge Details Charge Registration			
	Statutory/Government Authority*	Whether Registration Done?*	Date Of Charge*	Date Of Application/Filing With Statutory/Government Authority*
File Upload	Statutory/Government Authority*	Whether Registration Done?* No	Date Of Charge* 05-Jul-2023	
File Upload			-	Authority*
File Upload	Q	No	05-Jul-2023	Authority*
File Upload	Q	No Delayed" Select	05-Jul-2023	Authority*
File Upload	Receipt Challan No Obtained After Filing*	No Delayed" Select	05-Jul-2023	Authority*
File Upload	Receipt Challan No Obtained After Filing*	No Delayed" Select	05-Jul-2023	Authority*
File Upload		No Delayed* Select ent Authority After Successful Registration Of Charge*	05-Jul-2023	Authority*
File Upload		No Delayed* Select ent Authority After Successful Registration Of Charge* Last Modification Date	05-Jul-2023	Authority*
File Upload		No Delayed* Select ent Authority After Successful Registration Of Charge* Last Modification Date	05-Jul-2023	Authority* List Of Documents Submitted To Agency*



Blockcha	ain	× 🚯 Blockchain	× Blockchain	× 🛛 🚯 Blockchain	× G Certificate/Document Obtain	in × +	\sim	- 6	x c
$\leftrightarrow \rightarrow c$	C 🔺 🖻	Not secure 115.111.25.126:900	9/createbond			• ୧ ଜ	☆	* 🗉	. :
	ų v	CDSL Dependate - Secure			🇰 06-Jul-20	023 (382) (2) V	Velcome F Role - Issu	akshithalssu er Maker	erMaker 🗸
0	BOND								Ú
Dashboard	ISSU	Member ID	Member Name	Nature Of Business	Member Type	٦			
	E	Information Utility of IBBI 1	Information Utility of IBBI	Registrar	Corporate	0			
Asset		Registrar 1	Registrar	Registrar	Corporate	0			
Bond	С	CERSAI1	CERSAI1	Registrar	Corporate	0			
File Upload	SI	ROC1	ROC1	Registrar	Corporate	C		ory/Governm	ent
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• Issuer will save the information filled.

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	- CDSL Correntent - Dependante - Secure		ſ	🖞 06-Jul-2023 🔎 Welcome RakshithalssuerMaker 🗸 Role - Issuer Maker
Ø	BOND			v
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	ROC1 Q Receipt Challan No Obtained After Filing* 100982	No Delayed*	05-Jul-2023	Authority* 05-Jul-2023 Elist Of Documents Submitted To Agency*
	ROC1 Q Receipt Challan No Obtained After Filing* 100982	No Delayed*	05-Jul-2023	Authority* 05-Jul-2023 Elist Of Documents Submitted To Agency*
	RoC1 Q Receipt Challan No Obtained After Filing* 100882 Certificate Document Obtained From Statutory/Govern	No Delayed*	05-Jul-2023	Authority* 05-Jul-2023 Elst Of Documents Submitted To Agency*
	RoC1 Receipt Challan No Obtained After Filing* 100902 Certificate Document Obtained From Statutory/Govern Incorporation certificate	No Delayed* No ment Authority After Successful Registration Of Charge*	05-Jul-2023	Authority* 05-Jul-2023 Elst Of Documents Submitted To Agency*
	ROC1 Receipt Challan No Obtained After Filing* 100982 Certificate/Document Obtained From Statutory/Govern Incorporation certificate Creation Date	No Delayed* No ment Authority After Successful Registration Of Charge* Last Modification Date	05-Jul-2023	Authority* 05-Jul-2023 Elst Of Documents Submitted To Agency*
	ROC1 Receipt Challan No Obtained After Filing* 100902 Certificate Document Obtained From Statutory/Govern Incorporation certificate Creation Date	No Delayed* No ment Authority After Successful Registration Of Charge* Last Modification Date	05-Jul-2023	Authority" 05-Jul-2023 List Of Documents Submitted To Agency" MOA, AOA
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• Issuer will upload the documents pertaining to charge registration and submit the details.

4 01	CDSL smeniert - Dependable - Secure	gistration				106-Jul-2023	2 Welcome Rakshi Role - Issuer Ma	
0	Statutory/Government Authority*		Whether Registration Done?*	Date Of	Charge*		ation/Filing With ernment Authority*	
	ROC1	Q	No	05-Jul	-2023	05-Jul-2023		*
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	incorporation certificate							
]			
	Creation Date		Last Modification Date	#				
	06-Jul-2023 18:40:05.005		06-Jul-2023 18:40:05.005					
	Document- click to view							
	Type Of Document *		Upload File*					
	Select					Browse	Upload	
			Note: Only	.pdf,.xlsx files allowed				
	Doc Туре	Applicability	Doc Id	Doc Name	Created By	Created Date	Action	
	Registration with ROC	Optional	D2402	Registration with ROC	RakshithalssuerMaker	06-Jul-2023	× 🕹	-
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	CDSL Convenient - Digendate - Score Issuer Name - RELIANCE INFRASTRUCTURE L	IMITED (FORMERLY RELIANCE ENERGY LTD 7 E		06-Jul-2023 (382) (Of Vielcome Rakshithat Role - Issuer Maker	
ord	Charge Details Charge Registration				
	Statutory/Government Authority*	Whether Registration Done?*	Date Of Charge*	Date Of Application/Filing With Statutory/Government Authority*	
	ROC1 Q	No	05-Jul-2023	05-Jul-2023	#
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	Doc Type Applicability				

5.4 Bond Allotment -Checker

• Issuer checker will query for the bond. Issuer checker will review and approve the allotment details entered by issuer maker.



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				108-Jun-2023	Welcome RakshithalssuerChecker V Role - Issuer Checker
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Dashboard	ISSUER DETAILS INSTRUMENT DETAILS AGENC	Y DETAILS ASSET LINKAGE CHARGE DETAILS	REDEMPTION DETAILS INTEREST PAYMENT DETAILS	ADD COVENANTS	
Asset	Instrument ID - INST1001977 Status - Under Issuer Name - RELIANCE INFRASTRUCTURE	Processing ISIN Issuer Code - REFRIL001			
≧ ≡ Bond	Instrument Details				0
File Upload	Type Of Security (S/US) * Serviced By * Secured CENTRAL Di	ISIN IPOSITORY SER INE011508865	Name Of The Instrument *		
	Instrument Description (Long) *		Instrument Description (Short) *		
	NCD Series 2		Series 2		
	ISSUE DETAILS				
	Tenure *	Lead Manager To The Issue	Registrar	Date Of Information Mem	orandum *
	10 0 0			06-Jun-2023	#
	Years Months Days				
	Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *	
	1,000	1,000	1.5	No	V.
	Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *		
	10,000	0	10,000		
	Issue Size *	Green Shoe Option Size	Total Issue Size *		
	1,00,00,000	0	1,00,00,000		
	Deemed Date Of Allotment				-

• Issuer checker to verify and approve/reject the details.

Face Value *	Issue Price *	Security Cover Ratio *	Green Shoe Option *
1,000	1,000	1.5	No
Issue Quantity *	Green Shoe Option Quantity	Total Issue Quantity *	
10,000	0	10,000	
Issue Size *	Green Shoe Option Size	Total Issue Size *	
1,00,00,000	0	1,00,00,000	
Deemed Date Of Allotment			
	 		
ALLOTMENT DETAILS			
Date Of Allotment	Redemption Date	Amount Raised	
07-Jun-2023	04-Jun-2023	1,00,00,000	
Allotment Quantity	Total Redemption Quantity	Total Reissuance Quantity	Net Quantity
10,000	0	0	10,000
Allotment Size	Value Redeemed	Total Reissuance Size	Issue Outstanding Size
1,00,00,000		0	1,00,00,000
Coupon Rate	Frequency Of Interest Payments	Interest Payments – Start Date	Interest Payments - End Date
7	Once a year	▼ 07-Jun-2023	04-Jun-2033
Creation Date	Last Modification Date		
07-Jun-2023;11:49:35.827	08-Jun-2023;15:15:53.053		
Reissuance Details			
Reissuance Details			

• Allotment details approved.



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				*
	Reden V Su	ccess		
	Total Re Instrument Details section ha	is been approved		
	Value R	ise		
				٥

5.5 Bond charge creation -Checker

• Issuer checker will review and approve the charge details entered by issuer maker.

	- CDSL Cerveriet - Dipendatie - Secure				6 00	8-Jun-2023	376	Welcome RakshithalssuerChecker V Role - Issuer Checker
O	BOND							O
Dashboard	ISSUER DETAILS INSTRUMENT DETAILS AGENC	Y DETAILS ASSET I	LINKAGE CHARGE DETAILS F	REDEMPTION DETAILS INTEREST PAYM	ENT DETAILS	ADD COVEN	ANTS	
Asset	Instrument ID - INST1001977 Status - Under Issuer Name - RELIANCE INFRASTRUCTURE		Issuer Code - REFRIL001 Iss LY RELIANCE ENERGY LTD / B					
Bond	Charge Details Charge Registration							
E . File Upload	Charge Summary							
	Security Cover Ratio		Total Of All Charge Amount		Total Of All A	sset Value		
	1.5		1,50,00,000		90,00,00,00	0		
	Issue Outstanding Size		Minimum Security Cover Amoun	tNeeded	Calculated S	ecurity Cov	er Ratio	
	1,00,00,000		1,50,00,000		1.5	,		
	Issue Outstanding Size (In Progress)		Minimum Security Cover Amoun	t Needed (In Progress)	Calculated S	ecurity Cov	er Ratio (In F	Progress)
	1,00,00,000		1,50,00,000		1.5			
	Charge Creation							
	Asset 1							
	Asset ID*	Internal Asset ID*		Asset External Reference		Asset Ty	pe	
	IN0310503936	12959				Current	Assets	
	Asset Sub Type	Asset Short Name	e	Asset Short Description		Issuer Va	luation Amo	ount
	Other - Investments	Investments		Investments		90,00,0	0,000	
	Total Asset Value	Available Asset V	alue	Charge Amount*		Date Of 0	harge*	
	90.00.00.000	90.00.00.000		1 50 00 000		07-lup	2023	



Convenient · Dependable · Secure

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• Allotment and charge details will flow to DT for their review and approval.



5.6 Bond Charge Registration - Checker

• Issuer checker will verify and approve the details entered by issuer maker.

Se CDSL nvenient - Dependatie - Secure			106-Jul-2023	Welcome Rakshithals Role - Issuer Checker
SOND				
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	ond Issued ISIN Issuer Code - REFRIL001			
Issuer Name - RELIANCE INFRASTRUCTUR	RE LIMITED (FORMERLY RELIANCE ENERGY	LTD / BSES LTD) ISIN - INE12345643P		
Charge Details Charge Registration				
Statutory/Government Authority*	Whether Registration Done?*	Date Of Charge*	Date Of Applica Statutory/Gover	tion/Filing With mment Authority*
R0C1	Q No	05-Jul-2023	05-Jul-2023	
	Delau H			nts Submitted To Agency*
Receipt Challan No Obtained After Filing* 100982	Delayed*	No.Of Days Delayed*	MOA, AOA	
Certificate/Document Obtained From Statutory/Go incorporation certificate	overnment Authority After Successful Registration Of	Charge*		
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• This completes the Bond issuance process in the system. However, there are other modules available like, Interest & Redemption, Covenant, Periodic Due diligence etc which user must update to monitor complete life cycle of the bond.